

Client Code: _____ RC Code: _____

Request for Demat Tariff Plan Change

Date:

To,
Asit C. Mehta Investment Intermmediates Ltd.,
Nucleus House, Saki Vihar Road,
Andheri (East), Mumbai - 400072.

Dear Sir / Madam,

Subject: **Demat Tariff Plan for calendar year 2018**

I / we hold Demat Account No. _____ with your company. I / we request to change Demat Tariff Plan for the given Demat Account as selected below. I / we agree to all the terms & conditions mentioned below:

A. DP Tariff Plan Charges:

Select Your Plan	Plan Name	Plan Charges Including GST (for the year)	Plan Features
<input type="checkbox"/>	Invest New	₹ 424.80	15
<input type="checkbox"/>	Invest Wise	₹ 802.40	50
<input type="checkbox"/>	Invest Lite	₹ 1770.00	120
<input type="checkbox"/>	Invest Pro	₹ 3540.00	240

Heading	Charges Rs. (excluding taxes)	Charges detail
Demat Processing	₹ 200/- Per Certificate	In case of handover of Demat request to local office courier charges at actual to be paid locally
Remat processing	Nil	
Pledge	₹ 100/- Per Scrip	
Unpledge	₹ 100/- Per Scrip	
Transaction charges (buy side)	Nil	
Transaction charges (sale side)	₹ 40/- Per Scrip	These charges are applied for every sell transaction over and above free transactions as stated in the applicable DP slab above
Transaction charges-Off market and Inter DP transfers	₹ 100/- Per Scrip	
Transmission charges	Nil	

Important Points :

- Mutual Fund transactions will not be charged.
- All the New demat account will be opened with Default Plan of Rs.424.80 Except cases where client has opted for Higher Plan.
- Please ensure to have your correct email address and mobile number updated in our system at all time to enable sharing vital communication .
- You may opt for the change of tariff plan (Active clients) by login to our website. This window is open to you upto 31st January 2018. Thereafter, you are permitted to opt only for higher plan once you exhaust your free transactions applicable to your current plan.
- In case of Inactive customers, the system will classify the valuation (as on 30th September 2017) / activity data (October 2016 to September 2017) of each investor and apply the portfolio value slabs accordingly. The amount is due from the customer as per this tariff plan and is due and payable on January 1, 2018. In event the amount is not paid by 31st January 2018, the depository account may be frozen for non-receipt of charges and reported wherever required.
- Investor wishing to opt for BSDA Scheme should submit the Declaration Form separately.
- Transaction charges over and above the free transactions will be collected every month.
- In event of non-payment of DP Tariff Charges / other DP charges, ACMIIL will freeze / suspend the Demat Account and settlement / debit instructions will not be processed for Demat account. The freezing and unfreezing of the account will invite a restoration fee of Rs. 500/- .
- ACMIIL reserves the right to revise the DP tariff slabs and other charges by displaying the same on website investmentz.com.
- There will be no free transactions for this category and per transaction fee will be charged as specified

Thanking you,



First Holder



Second Holder



Third Holder

For office use

BOID: _____

Common Client Code: _____

RC No.: _____

RC Name: _____

Receipt Date: _____

Inward No.: _____

Processed by (name): _____

Processed by (signature): _____

Processed by (date): _____

Verified by (name): _____

Verified by (signature): _____

Verified by (date): _____