

RoI - 5.00% per annum

Private & Confidential - Not for Circulation

Tenure/Lock-in – 5 years



REC LIMITED
(Formerly Rural Electrification Corporation Limited)
(A Navratna Company) CIN : L40101DL1969GOI005095
Plot I-4, REC World Head Quarters, Iffco Chowk, Sector-29, Gurugram -122001.

54EC Bonds Application Number

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED TAXABLE BONDS, SERIES XV WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch Serial No. & Stamp	FOR USE BY COLLECTING BANK BRANCH				
090 ACMIL			Date of receipt of application				
			Date of credit of Cheque/Demand Draft in REC Account				
			Registrar's reference no.				

Dear Sirs,
I/We have read and understood the Information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s).

No. of Bonds (A) (Minimum 2) (Maximum 500)	Cheque / Demand Draft Drawn on (Name of the Bank and Branch)	Bank A/c Number from which investment is made	Cheque / Demand Draft / UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond Rs. 10,000/- per Bond -Amount Payable (Rs.) (A x 10,000)				
Rs.				
In Words				

Individual HUF Company Firms Financial Institution Mutual Fund NRI Banks/Commercial RRB/Co-Operative Others (specify _____)

BOND CERTIFICATE MODE (REC Advises to Apply under DEMAT Mode. If investor Does not have demat with any broker than they should apply in Physical Mode)

Demat Mode - DPID & Client ID Physical Mode

FIRST/ SOLE APPLICANT NAME IN FULL

															Date of Birth (DDMMYYYY)				
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUAL)

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THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUAL)

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FATHER'S NAME FOR FIRST / SOLE APPLICANT (IN CASE OF INDIVIDUAL)

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FIRST/SOLE APPLICANT'S COMMUNICATION ADDRESS IN FULL (Corresponding Address Proof is Not Required) (DO NOT WRITE NAME AGAIN)

CITY															PIN CODE				

Mobile (*) EMAIL(*)

BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW ACCOUNT NO.)

Bank Name _____ Account No.

Branch Name/Address _____ Account Type SB A/c Current A/C Cash Credit A/c NRO A/c

IFSC CODE MICR CODE

Abstract of Form - SH-13 (Nomination Form) (For Individual Only)

Name of Nominee.....	Name of Authorised Signatory(ies) Designation (Other than Individual)
Relation with Applicant.....	1..... 1.....
In case of Nominee is Minor :	2..... 2.....
Name of Guardian.....	
Date of Birth (if minor) (Only One Nominee per application)	

PARTICULARS	PAN / GIR NO.	AADHAAR CARD NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT				
SECOND APPLICANT				
THIRD APPLICANT				

ACKNOWLEDGEMENT SLIP For 54EC - Series XV REC LTD (A Navratna Company) CIN: L40101DL1969GOI005095 Application Number

(To be filled in by the First Applicant)

Received from Mr./Mrs./Ms	No. of Bonds (Max. 500)	Amount (Rs.)	Date	Accepting Officer's Signature & Bank's Seal
DPID & CLIENT ID NO. <input type="text"/>	In Numbers			
Address.....	In Words			
Cheque/DD No.dated drawn on for Rs. in words.....				

REC LIMITED
KNOW YOUR CUSTOMER FORM (FOR INVESTOR)

1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Funds etc.

2. PAN No.

3. Permanent Address (with Mobile No.) in case of Individual and HUF

4. Source of Funds – The source of funds for the investment is capital gain arising from the transfer of land or building or both.

APPLICANT'S UNDERTAKING

1. I/We have read, understood and agreed to the contents and terms & conditions of REC Limited Private Placement Information Memorandum for Bond Series-XV, provisions of Section 54EC of Income Tax Act, 1961 and other related laws.
2. I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC Documents.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have a permanent account number and who enters into any transaction specified in rule 114B

1. Full name and address of the declarant
2. Particulars & Date of transaction
3. Amount & Mode of the transaction
4. Are you assessed to Income Tax?
5. If yes,
 - (i) Details of Ward/Circle/Range where the last return of income was filed?
 - (ii) Reasons for not having permanent account number?
6. Details of the document being produced in support of address in serial no. 1 above.
7. Aadhar Number (if available).....
8. Date of Birth (DD/MM/YYYY).....
9. Total Income for the Financial Year: Agricultural Income.....Non-Agricultural Income.....

Verification

I.....do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verified today, the..... day of..... (month)..... (year).

Place :.....

Documents as an address proof: - (Any one of the following)

- (a) AADHAAR Card or Ration Card;
- (b) Passport;
- (c) Driving License ;
- (d) Copy of the electricity bill or postpaid/ fixed line telephone bill showing residential address ;
- (e) Any other document or communication issued by any authority of the Central/State Government or local bodies showing residential address.

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Signature of the declarant

Registrar and Transfer Agent (R&TA) : Any further communications in connection with this application (quoting the application number) should be addressed to “Kfin Technologies Private Limited, REC-54 EC Unit, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 **Contact Person** : Mr. KVS Gopala Krishna, **Tel**: +91 40 6716 2222 **Toll Free No.:** 1800-345-4001 **Fax** :+91 40 2343 1551, **Email** : einward.ris@kfintech.com

Link for raising any Grievance: <https://ris.kfintech.com/clientservices/recfeedback/>

REC Investors Service Cell Address: REC Ltd, “A-Block” 2nd Floor, Retail Bonds Division, Plot No I-4, REC World Head Quarters, Iffco Chowk, Sector-29, Gurugram -122001

Email : investorcell@recl.in, recbond.delhi@gmail.com.

Telephone No and Escalation Matrix of REC: <https://www.recindia.nic.in/service-cell> - Select First Option