

### ACE- BULLET TRAIN

Inception Date: 22-March-2021	No. of Stocks: 07	Benchmark: BSE Smallcap
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#### Dividend Yield

Category	Dividend Yield
Portfolio	2.33%
Benchmark (BSE Smallcap)	0.67%

#### Strategy Snapshot

- India has more than 7 high-speed rail (popularly termed Bullet Train), 6 Regional Rapid Transportation Systems (RRTS) rail corridors and more than 30 metro projects under plan with many more proposed. Several of these are operational or under construction. This is a very large, multi-decadal opportunity.
- Total railway infrastructure opportunity in the National Infrastructure Pipeline is INR 14 lakh crores over next 5 years. An exposure can be taken in railway consulting & PC companies, and related capital equipment companies.
- Our focus is on companies with strong balance sheets, large order books and a history of 15%-30% growth rates.
- Portfolio can have significantly higher volatility as it is concentrated and restricted to limited sectors and industries.

Performance (Model Portfolio) (as of Aug 31, 2021)	Last 1 Mo	Last 3 Mo	Last 6 Mo	Last 1 YR	Since Inception
Portfolio	-1.70%	0.96%			6.91%
Benchmark	0.50%	14.09%			30.56%

Performance up to 1 Year is absolute

#### Fundamental Parameters

#### Valuation Parameters

#### Return on Equity

Category	Return on Equity
Portfolio	4.8%
Benchmark	7.2%

#### Sector Allocation

Sector	Allocation
Capital Goods	44%
Infrastructure	28%
Construction & Engineering	27%

#### Price-to-Earning ratio

Category	Price-to-Earning ratio
Portfolio	35.0
Benchmark	50.0

#### Debt-to-Equity ratio

Category	Debt-to-Equity ratio
Portfolio	0.51
Benchmark	0.64

#### Price-to-Book ratio

Category	Price-to-Book ratio
Portfolio	1.7
Benchmark	3.6

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