

### CORPORATE AND ECONOMY NEWS

- **SRF Q1FY23 Result(YoY):** Net profit up 54% at Rs 608 crore Vs Rs 395.28 crore. Revenue up 44% at Rs 3,894.72 crore Vs Rs 2,699.40 crore. EBITDA at Rs 1,019.84 crore Vs. Rs 657.55 crore. EBITDA margin at 26.19% Vs. 24.36%. Company approves first interim dividend of Rs 3.60 per equity share of face value of Rs 10 each for 2022-23, aggregating to Rs 106.71 crore.
- **Can Fin Homes Q1FY23 Result(YoY):** Net profit at Rs 162.21 crore Vs Rs 108.85 crore. Interest income at Rs 606.50 crore Vs. Rs 449.20 crore. Total income at Rs 611.58 crore Vs Rs 450.84 crore. EPS at Rs 12.18 Vs. Rs 8.17.
- **ICICI Securities Q1FY23 Result(YoY):** Net income at Rs 273.6 crore Vs. Rs 310.72 crore. Revenue at Rs 793.55 crore Vs. Rs 745.30 crore. EBITDA at Rs 482.62 crore Vs. Rs 470.5 crore. EBITDA margin at 60.82% Vs. 63.13%.
- **Cyient Q1FY23 Result(YoY):** Net profit at Rs 116.1 crore Vs. 115 crore. Revenue at Rs 1,250.1 crore Vs. Rs 1,058.2 crore. EBITDA at Rs 193.2 crore Vs. Rs 186.4 crore. EBITDA margin at 15.45% Vs. 17.61%.
- **RBL Bank Q1FY23 Result:** Net Profit at Rs 201 crore vs Net Loss of Rs 459 crore (YoY). NII up 6% at Rs 1,028 crore vs Rs 970 crore (YoY). GNPA at 4.08% vs 4.4% (QoQ). NNPA at 1.16% vs 1.34% (QoQ).
- **Mphasis Q1FY23 Result(QoQ):** Revenue up 4.1% at Rs 3411.2 crore vs 3277.7 crore. Dollar revenue up 1.2% at \$436 million vs \$431 million. EBIT margins at 15.3% vs 15.2%. PAT up 2.5% at Rs 401.9 crore vs 392.1 crore.
- **JSW Energy Q1FY23 Result(QoQ):** Net Profit at Rs 554 crore vs Rs 877 crore. Revenue from operations at Rs 3026 crore vs Rs 2441 crore. Ebitda at Rs 1,022 crore vs Rs 1,132 crore (QoQ). Ebitda Margin at 33.8% vs 46.3%.
- **Reliance Industries:** Reliance Brands on Thursday announced inking a long-term distribution agreement with Valentino to bring to India the most established Italian Maison de Couture. Under the agreement, the Reliance Industries-backed company will open its first Valentino boutique in Delhi followed by a flagship store in Mumbai. The stores will stock a complete range across womenswear, menswear, footwear, and accessories of the brand.
- **Emami:** Leading FMCG company Emami on Thursday announced to acquire a 30% stake in a pet-care startup Cannis Lupus Services India for an undisclosed amount. Cannis Lupus Services India offers Ayurvedic remedies for pets under the brand "Fur Ball Story".
- **NLC India:** Board approved investment proposals of establishing Mine III (peak Capacity-11.50 MTPA & normative capacity- 8.71 MTPA) in Neyveli, Tamil Nadu at an estimated cost of Rs 3,755.71 crore and expansion of thermal power station (2 X 660 MW) at Neyveli, Tamil Nadu for Rs 11,189.2 crore. Also, Jaikumar Srinivasan has relinquished from the post of director (finance) and chief financial officer of the company with effect from July 21.
- **Biocon:** U.S. FDA concluded pre-approval inspection for its plant in Hyderabad, Telangana on Wednesday. Biocon will address the observations cited at the end of the inspection.
- **Indoco Remedies:** U.S.FDA inspection at the company's clinical research organisation, AnaCipher, was successfully completed on July 15. U.S. FDA did not find any objectionable conditions and had no observations.
- **Quick Heal Technologies:** The software company's board approved to spend up to Rs 150 crore on share buyback.
- **Key Results Today:** Reliance Industries, UltraTech Cement, JSW Steel, HDFC Asset Management Company, Bandhan Bank, Coforge, Crompton Greaves Consumer Electricals, Finolex Industries, Andhra Cements, Atul, Bharat Gears, Gokaldas Exports, Greenpanel Industries, HFCL, Huhtamaki India, Mahindra CIE Automotive, Meghmani Organics, Sigachi Industries, Supreme Petrochem, Tinplate Company of India, Ugro Capital, and Zenotech Laboratories.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	55682	0.51%
Nifty	16605	0.51%
Bank Nifty	36201	0.64%
IND VIX	16.86	0.21%

#### GLOBAL INDICES

DJIA	32,037	0.51%
Nasdaq	12,060	1.36%
FTSE	7,271	0.09%
CAC	6,201	0.27%
DAX	13,247	-0.27%
Nikkei	27,863	0.21%
Hang Seng	20,692	0.57%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	28343	0.70%
Infra	4815	0.81%
Energy	25720	0.44%
FMCG	42283	0.79%
Pharma	12652	-0.47%
Auto	12581	0.56%
Metals	5090	0.86%
Midcap	29049	1.38%
Nifty 500	14272	0.76%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	1799.32
DII	-312.29

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
ABB	22%	6.59%
PVR	16%	1.62%
INDIAMART	16%	2.88%
CUMMINSIND	15%	5.46%

#### Top Open Interest Losers

NBCC	-11%	3.85%
ULTRACEMCO	-10%	0.20%
CUB	-8%	1.30%
POLYCAB	-7%	2.32%

#### FOREX MARKET

USDINR	79.89	0.14%
EURINR	81.45	-0.27%

#### COMMODITY MARKET

Gold (\$/OZ)	1,715	0.10%
Silver(\$/OZ)	18.74	0.09%
Brent (\$/Bbl)	105.5	1.59%
Copper(\$/Lbs)	3.336	0.81%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Wall Street's main indices rose on Thursday boosted by a late-afternoon rally and gains in heavyweight growth stocks, including Tesla. The tech-heavy Nasdaq added 1.4 percent to lead the gains while the S&P 500 closed at its highest level since June 9. The Dow Jones Industrial Average climbed 0.5 percent. The Dow Jones Industrial Average rose 162.06 points, or 0.51 percent, to 32,036.9, the S&P 500 gained 39.05 points, or 0.99 percent, to 3,998.95 and the Nasdaq Composite added 161.96 points, or 1.36 percent, to 12,059.61.

#### Crude Oil

Oil prices were roughly unchanged in early trading on Friday after sliding around 3% in the previous session on weakened demand in the United States, the world's top oil consumer, and a pick-up in supply from Libya. Brent crude futures rose 17 cents, or 0.2%, to \$104.03 a barrel at 0041 GMT, while U.S. West Texas Intermediate (WTI) crude futures were flat at \$96.35 a barrel.

**SGX Nifty:** Trends in SGX Nifty indicate a flat opening for the broader index in India with a gain of 27 points. The Nifty futures were trading around 16,645 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened flat on Thursday at 16524, made a high of 16627, made a low of 16484, and closed on a positive note at 16605 levels. For the day, support for the Nifty exists at 16500 and 16400 levels, whereas resistance for the Nifty stands at 16700 and 16800 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 36027, made a high of 36332, made a low of 35887, and closed on a positive note at 36201 levels. For the day, support for Bank Nifty exists at 36000 and 35500 levels, whereas resistance for Bank Nifty stands at 36500 and 37000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-JUL SERIES)	
NIFTY	16605.25 (+84.40) (+0.51%)	CALL	16500 CE +14.48 lac Shares
NIFTY JULY FUT	16597.50 (7.75 Points Discount)	CALL	16800 CE +8.69 lac Shares
NIFTY PCR - OI	1.41 (+0.01)	PUT	16500 PE +25.42 lac Shares
NIFTY OI (Total)	1.32 Cr. (+7.08%)	PUT	16400 PE +17.42 lac Shares
INDIA VIX	16.86 (+0.21%)		
BANKNIFTY	36201.00 (+0.64%)		
BANKNIFTY JULY FUT	36191.20 (9.80 Points Discount)		
BANKNIFTY OI (Total)	26.66 lakh (+3.33%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	2449.22
INDEX OPTIONS	7415.55
STOCK FUTURES	509.62
STOCK OPTIONS	-66.06

**Securities in Ban for Trade Date 22-Jul-2022: DELTACORP, RBLBANK**

### Retail Research Technical & Fundamental Calls for the Month of July-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-May	BHARTIARTL	Buy	677-685	635	750-780	Open	
5-Jul	HDFC	Buy	2220-2240	2120	2350-2450	Open	
6-Jul	REDINGTON	Buy	121.4	113.4	130-135	Part Booked	3.60%
13-Jul	IOC	Buy	70-71	67	75-77	Open	
13-Jul	BALAMINES	Buy	3030-3050	2850	3300-3500	Part Booked	3.99%

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Open	

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