

### CORPORATE AND ECONOMY NEWS

- **ITC (Consolidated, YoY):** Revenues up 25% at Rs 18,608 crore vs Rs 14,844.38 crore. Net profit up 24% to Rs 4619.77 crore vs Rs 3713.76 crore. EBITDA up 25% to Rs 6259.1 crore vs Rs 5017.6 crore. Margins at 33.6% vs 33.8%.
- **Axis Bank (Consolidated):** Net profit at Rs 5,330 crore vs Rs 3,133 crore (YoY). NII at Rs 10,360 crore vs 7,900 crore (YoY). GNPA improves to 2.5% vs 2.76% (QoQ). NNPA at 0.51% vs 0.64% (QoQ).
- **Tata Consumer Products (Consolidated, YoY):** Revenues up 11% at Rs 3363.05 crore vs Rs 3033.12 crore. Net profit up 22% at Rs 327.96 crore vs Rs 268.04 crore. EBITDA up 5% to Rs 433.84 crore vs Rs 413.31 crore. Margins at 12.9 % vs 13.6 %.
- **Bajaj Finance (Consolidated):** Net profit at Rs 2,781 crore Vs Rs 1,481 crore (YoY). NII at Rs 7,001 crore Vs Rs 5,337 crore (YoY). GNPA at 1.17% vs 1.25% (QoQ). NNPA at 0.44% vs 0.51% (QoQ).
- **Zensar Technologies (Consolidated, QoQ):** Revenues up 3% at Rs 1,234.6 crore vs Rs 1,203.4 crore. Net profit down 24% at Rs 56.8 crore vs Rs 75.1 crore. EBITDA down 23% at Rs 105.4 crore vs Rs 136.1 crore. Margins at 8.5% vs 11.3%.
- **United Breweries (Consolidated YoY):** Revenues up 11% at Rs 3,673.51 crore vs Rs 3,294.73 crore. Net profit up 42% at Rs 134.05 crore vs Rs 80.38 crore. EBITDA up 33% at Rs 219.42 crore vs Rs 165.39 crore. Margins at 13% vs 11.6%.
- **Dixon Technologies (Consolidated QoQ):** Revenues up 35% at Rs 3,866.77 crore vs Rs 2,855.07 crore. Net profit up 69% at Rs 77.25 crore vs Rs 45.70 crore. EBITDA up 45% at Rs 145.17 crore vs Rs 100.12 crore. Margins at 3.8% vs 3.5%.
- **Yes Bank:** The CCI approved sale of 10% the bank's stake each to Carlyle Group and Advent International, under the lender's efforts to raise \$1.1 billion from the two global investors.
- **KNR Constructions:** The company has transferred its remaining 51% equity stake in each of the subsidiaries KNR Tirumala Infra and KNR Shankarampet Projects to Cube Highways and Infrastructure III for a consideration of Rs 114.22 crore.
- **Dhanlaxmi Bank:** Shareholders led by B Ravindran Pillai, representing 12.89% equity stake in the bank, call for an EGM on Nov. 12, seeking to suspend MD & CEO's powers with respect to capital and revenue expenditure, apart from statutory payments till proper quorum on the board is reinstated.
- **ICICI Bank:** The bank's New York branch entered into a consent order with its federal banking supervisor, the Office of the Comptroller of the Currency, which requires the branch to enhance certain processes in its Bank Secrecy Act/Anti-Money Laundering program and establish and maintain an effective Sanctions Compliance program.
- **Tata Motors:** The company confirmed that it has won an order for 20 electric buses from the Government of Jammu and Kashmir, in response to a notice seeking clarification on the same.
- **TVS Motor Company:** The company will discuss issue of zero coupon debentures at its board meeting on Nov. 4, 2022.
- **Wipro:** The company appointed Suzanne Dann as CEO for Americas 2 Strategic Market Unit, effective immediately. She will also join the Wipro executive board.
- **Key Results:** Reliance Industries, Hindustan Unilever, Bajaj Finserv, HDFC Life Insurance, JSW Steel, IDBI Bank, Hindustan Zinc, Bajaj Holdings, DLF, Ambuja Cements, VIP Industries, Indraprastha Gas, Vakrangee, United Spirits, Torrent Pharmaceuticals, Tejas Networks, Tata Steel Long Products, Shriram City Union Finance, Sharda Cropchem, SBI Life Insurance Company, Route Mobile, Ramkrishna Forgings, Poonawalla Fincorp, NACL Industries, Motilal Oswal Financial Services, Meghmani Organics, Laurus Labs, Kalyani Steel, Jubilant Pharmova, IRB Infrastructure Developers, Glenmark Lifesciences, Finolex Industries, CRISIL, CSB Bank, Credit Access Grameen, Chalet Hotels, Birlasoft, Atul, and Amber Enterprises.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	59203	0.16%
Nifty	17564	0.30%
Bank Nifty	40100	-0.68%
IND VIX	17.23	-1.46%

#### GLOBAL INDICES

DJIA	30,334	-0.30%
Nasdaq	10,615	-0.61%
FTSE	6,944	0.27%
CAC	6,087	0.76%
DAX	12,767	0.20%
Nikkei	26,966	-0.15%
Hang Seng	16,251	-0.18%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	28432	1.33%
Infra	5049	0.53%
Energy	26080	1.40%
FMCG	44281	0.89%
Pharma	13089	0.52%
Auto	12730	0.07%
Metals	5802	1.14%
Midcap	30901	-0.27%
Nifty 500	15112	0.29%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	1864.79
DII	-886.8

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
AARTIIND	29%	-0.35%
AUBANK	14%	-4.86%
PNB	11%	2.80%
IDFCFIRSTB	10%	-0.52%

#### Top Open Interest Losers

JKCEMENT	-16%	2.34%
LTTS	-15%	2.59%
NAVINFLUOR	-14%	1.13%
GUJGASLTD	-14%	0.76%

#### FOREX MARKET

USDINR	82.84	0.02%
EURINR	80.98	-0.05%

#### COMMODITY MARKET

Gold (\$/OZ)	1,630	-0.40%
Silver(\$/OZ)	18.55	-0.77%
Brent (\$/Bbl)	92.44	0.06%
Copper(\$/Lbs)	3.399	0.00%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

US stocks ended the session lower and benchmark Treasury yields continued their ascent on Thursday after investors weighed generally upbeat earnings against the prospect that the Federal Reserve could hold firm on its aggressive policy for longer than they had hoped. The Dow Jones Industrial Average fell 90.22 points, or 0.3%, to 30,333.59, the S&P 500 lost 29.38 points, or 0.80%, to 3,665.78 and the Nasdaq Composite dropped 65.66 points, or 0.61%, to 10,614.84.

#### Crude Oil

Oil prices were near flat on Friday, as market participants weighed concerns about steep inflation with optimism that China could see energy demand tick up. Brent crude futures lost 5 cents to trade at \$92.33 a barrel by 00:02 GMT. U.S. West Texas Intermediate futures rose 7 cents to trade at \$84.58 a barrel. Brent was on track for a weekly gain of 0.7%, while WTI was expected to fall 1.3%.

**SGX Nifty:** Trends in SGX Nifty indicate a cautious opening for the broader index in India with a gain of 14 points. The Nifty futures were trading around 17,534 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Thursday at 17423, made a high of 17584, made a low of 17421, and closed on a positive note at 17564 levels. For the day, support for the Nifty exists at 17400 and 17200 levels, whereas resistance for the Nifty stands at 17620 and 17800 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Thursday at 40149 made a high of 40208, made a low of 39849, and closed on a negative note at 40100 levels. For the day, support for Bank Nifty exists at 39800 and 39500 levels, whereas resistance for Bank Nifty stands at 40300 and 40650 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-OCT SERIES)	
NIFTY	17563.95 (+51.70) (+0.30%)	CALL	17500 CE +17.85 lac shares
NIFTY OCT FUT	17540.70 (23.25 Points Discount)	CALL	17800 CE +12.46 lac Shares
NIFTY PCR - OI	1.29 (+0.16)	PUT	17500 PE +23.60 lac Shares
NIFTY OI (Total)	1.52Cr. (+10.04%)	PUT	17400 PE +22.06 lac Shares
INDIA VIX	17.23 (-1.46%)		
BANKNIFTY	40099.55 (-0.68%)		
BANKNIFTY OCT FUT	40205.35 (105.80 Points Premium)		
BANKNIFTY OI (Total)	21.41 Lakh (+4.88%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1784.86
INDEX OPTIONS	15213.81
STOCK FUTURES	1349.29
STOCK OPTIONS	219.66

**Securities in Ban for Trade Date 21-Oct-2022: BHEL, DELTACORP, IBULHSGFIN, INDIACEM, ZEEL.**

### Retail Research Technical & Fundamental Calls for the Month of Oct-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
6-Sep	COLPAL	Buy	1610-1640	1535	1750-1800	Open	
12-Sep	GMPFPAUDLR	Buy	1900-1930	1800	2050-2150	Part Booked	3.48%
19-Sep	BALKRISIND	Buy	1900-1930	1780	2100-2200	Open	
26-Sep	PIIND	Buy	2980-3010	2740	3300-3500	Part Booked	4.48%
6-Oct	ICICIGI	Buy	1145-1165	1075	1250-1300	Open	
6-Oct	BATAINDIA	Buy	1795-1815	1690	1920-2000	Open	
6-Oct	HDFCBANK	Buy	1360-1450	1240	1700-1800	Open	
6-Oct	AMBIKCO	Buy	1420-1620	1220	2000-2300	Open	
10-Oct	KPITTECH	Buy	650-660	615	700-720	Part Booked	4.03%
11-Oct	REDINGTON	Buy	137-139	127	150-160	Open	
14-Oct	BALAMINES	Buy	3040-3070	2795	3400-3600	Open	
18-Oct	MINDTREE	Buy	3340-3380	3180	3600-3700	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
02 Aug 22	RVNL	Accu	31-31.50	38	Target Achieved	
7 Oct 22	DHANUKA	Accu	650-680	840	Open	
10 Oct 22	KNRCON	Accu	225-230	291	Open	

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## Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Email: [retailresearch@acm.co.in](mailto:retailresearch@acm.co.in)

Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

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