

### CORPORATE AND ECONOMY NEWS

- **Adani Ports Q1FY21 Result(YoY):** Revenue down 18% to Rs 2,292.7 crore. Net profit down 26% to Rs 758 crore. Ebitda down 28% to Rs 1,328.6 crore. Ebitda margin at 57.9% from 65.9%. Cargo Throughput at 41.4 MMT from 56.75 MMT.
- **Prataap Snacks Q1FY21 Result(YoY):** Revenue down 40.8% to Rs 196 crore. Net loss of Rs 6 crore from net profit of Rs 9.7 crore. Ebitda down 68.9% to Rs 8.5 crore. Ebitda margin at 4.3% from 8.2%.
- **Shriram City Union Finance Q1FY21 Result(YoY):** Net Interest Income down 8.4% to Rs 874.2 crore. Net profit down 24.1% to Rs 192.3 crore. Covid-19 related provisions at Rs 180 crore this quarter. Moratorium 2.0 has slowed down securitisation of deals Collection efficiency at the end of June at 71%.
- **Metropolis Healthcare Q1FY21 Result(YoY):** Revenue down 29.6% to Rs 143.1 crore. Net profit down 89.2% to Rs 2.9 crore. Ebitda down 78% to Rs 12.1 crore .Ebitda margin at 8.46% from 27.1%.
- **Other Results:** Rashtriya Chemicals & Fertilisers(Good), KRBL(Weak), Somany Ceramics(Weak), Chalet Hotels(Weak), Godawari Power & Ispat(Weak), Gujarat Alkalies and Chemicals(Weak), Star Cement(Weak), Galaxy Surfactants(Good).
- **Eicher Motors:** Shareholders approve splitting one equity share of Rs 10 each into ten equity shares of Re 1 each. The expected time of the split is 2-3 months from August 11. Issued, subscribed and paid-up share capital of the company will rise to 27.3 crore shares from 2.73 crore shares.
- **HDFC:** The country's largest mortgage lender HDFC Ltd on Tuesday announced raising more than Rs 14,000 crore through a qualified institutional placement (QIP) issue of equity shares, warrants and bonds.
- **Adani Ports and Special Economic Zone:** The company said its board has approved a proposal to raise up to Rs 3,000 crore through issuance of non-convertible debentures. The fund will be raised in one or more tranches.
- **Petronet LNG:** The country's biggest gas importer, on Tuesday said it invoked the force majeure on nine cargoes after COVID-19 lockdown cut offtake by consumers. Petronet imports natural gas in its liquid form (LNG) from countries such as Qatar and Australia and pipes it to users such as power plants and fertiliser units after re-converting it into its gaseous state.
- **Lupin:** The drug maker said it has launched generic Zileuton extended-release tablets - used for the treatment of asthma - in the US market. The product is a generic version of Chiesi USA Inc's Zylfo CR extended-release tablets in the same strength, it added.
- **Sequent Scientific:** CA Harbor Investments makes an open offer to acquire 6.45 crore shares or 26% of the expanded voting share capital of the company from public shareholders. The open offer will run from August 25 - September 7.
- **Motherson Sumi Systems:** Company issued commercial paper of Rs 75 crore.
- **Minda Industries:** Company sets rights issue price at Rs 250 per share, with rights entitlement ratio of 1:27. The issue will open on August 25 and close on September 8.
- **Embassy Office Parks REIT:** Board on August 14 to consider and approve availing debt at REIT Trust level by way of issuance of NCDs/ debt securities.
- **Coal India:** Five trade unions of company who had served notice of one-day strike in CIL and its subsidiaries on August 18 had withdrawn their strike.
- **JMC Projects:** Received EPC orders worth Rs 1,363 crore.
- India's industrial output contracts to 16.6 percent in June as against a 1.3 percent growth year-on-year (YoY), as per the Index of Industrial Production (IIP) data released by the government on August 11.

Source: Bloomberg, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	38407	0.59%
Nifty	11323	0.46%
Bank Nifty	22227	1.49%
IND VIX	21.36	-5.11%

#### GLOBAL INDICES

DJIA	27,687	-0.38%
Nasdaq	10,783	-1.69%
FTSE	6,154	1.71%
CAC	5,028	2.41%
DAX	12,947	2.04%
Nikkei	22,779	0.12%
Hang Seng	24,786	-0.42%

Source: in.investing.com; As on 8.05 am IST

#### SECTOR INDEX (NSE)

IT	18057	-0.56%
Infra	3197	-0.07%
Energy	15588	0.47%
FMCG	31768	0.46%
Pharma	11772	-1.42%
Auto	7630	0.12%
Metals	2371	1.66%
Midcap	16257	-0.34%
Nifty 500	9291	0.24%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	1013.66
DII	-1415.54

#### FOREX MARKET

USDINR	74.62	0.01%
EURINR	87.52	-0.07%

#### COMMODITY MARKET

Gold (\$/OZ)	1904	-2.17%
Copper(\$/lb)	2.828	-0.71%
Brent (\$/Bbl)	44.59	0.20%
Silver(\$/OZ)	24.01	-7.82%

Source: in.investing.com; As on 8.09 am IST

### GLOBAL MARKETS

#### DJIA and NASDAQ Composite

US stocks closed lower on Tuesday, with the S&P 500 and Dow snapping a seven-day streak of gains and falling late in the session on growing uncertainty about breaking a stalemate in Washington over a fiscal stimulus deal. The Dow Jones Industrial Average fell 104.53 points, or 0.38%, to 27,686.91, the S&P 500 lost 26.78 points, or 0.80%, to 3,333.69 and the Nasdaq Composite dropped 185.53 points, or 1.69%, to 10,782.82.

#### Crude Oil

Oil prices fell about 1 percent on Tuesday after rising earlier in the session as hopes dimmed for a swift stimulus package to relieve the U.S. economy as coronavirus cases increased globally. Brent crude futures fell 49 cents, or 1.1%, to settle at \$44.50 a barrel. U.S. West Texas Intermediate (WTI) crude futures fell 33 cents, or 0.8%, to finish at \$41.61 a barrel.

**SGX Nifty:** Trends on SGX Nifty indicate a Negative opening for the index in India with a 100 points loss. The Nifty futures were trading at 11,248 on the Singaporean Exchange around 08:15 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap on Tuesday at 11322, made a high of 11374, made a low of 11299, and closed on a positive note at 11322 levels. For the day, support for the Nifty exists at 11200 and 11100 levels, whereas resistance for Nifty stands at 11380 and 11500 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 22050, made a high of 22278, made a low of 22040, and closed on a positive note at 22227 levels. For the day, support for Bank Nifty exists at 21800 and 21500 levels, whereas resistance for Bank Nifty stands at 22500 and 22700 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-AUG SERIES)	
NIFTY	11322.50 (+52.35) (+0.46%)	CALL	11400 CE +0.73 lac Shares
NIFTY AUG FUT	11344.35 (21.85 Points Premium)	CALL	11600 CE +1.34 lac Shares
NIFTY PCR - OI	1.43 (-0.16)	PUT	11300 PE +2.07 lac Shares
NIFTY OI (Total)	1.13 Cr. (-0.12%)	PUT	11000 PE +0.82 lac Shares
INDIA VIX	21.36 (-5.11%)		
BANKNIFTY	22227.20 (+1.49)		
BANKNIFTY AUG FUT	22296.35 (69.15 Points Premium)		
BANKNIFTY OI (Total)	15.80 Lakh (+14.11%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	106.20
INDEX OPTIONS	158.27
STOCK FUTURES	-2239.91
STOCK OPTIONS	-30.47

Securities in Ban for Trade Date 12-AUG-2020: **CANBK, CENTURYTEX, IDEA, VEDL, MUTHOOFIN, BATAINDIA, GLENMARK, SAIL, IBULHSGFIN.**

**Key Results Today:** Aarti Industries, Aavas Financiers, Ashok Leyland, Aster DM Healthcare, Aurobindo Pharma, Bharat Forge, Brigade Enterprises, Cholamandalam Financial, Cummins India, eClerx, Graphite India, Gulf Oil, Kalpataru Power, SH Kelkar, NCC, Natco Pharma, MAS Financial, Tata Power.

### Retail Research Technical & Fundamental Calls for the month of Aug-2020

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
29-Jun	BATAINDIA	Buy	1295-1305	1235	1400-1450	Part Book	2.74%
2-Jul	LT	Buy	935-945	874	1030-1070	Part Book	3.12%
6-Jul	VINATORGA	Buy	995-1005	935	1080-1120	Part Book	3.20%
22-Jul	NESTLEIND	Buy	17000-17060	15950	18500-19000	Open	
3-Aug	SUNPHARMA	Buy	517-523	478	580-600	Part Book	3.82%
10-Aug	ASIANPAINT	Buy	1780-1800	1695	1950-2000	Open	
10-Aug	ULTRACEMCO	Buy	3960-3990	3720	4400-4500	Open	
10-Aug	MGL	Buy	952-962	895	1050-1070	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
30 Aug 19	INDHOTEL	Accu	135-140	190.00	Open	
15 Oct 19	JKPAPER	Accu	111	141.00	Open	
16 Oct 19	MOLDTKPAC	Accu	298-302	344.00	Open	
2 Jan 20	PSPPROJECT	Accu	490-500	590.00	Open	
23 Jul 20	RITES	Accu	244-249	296.00	Open	

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