

### CORPORATE AND ECONOMY NEWS

- **Wipro Q4FY22 Result(QoQ):** Revenue up 2.69% at Rs 20,860 crore Vs Rs 20,313.6 crore. EBIT fell 4.82% at Rs 3,402.9 crore Vs Rs 3,575.2 crore. EBIT margin 16.3% Vs 17.6%. Net profit up 3.03% at Rs 3,087.3 crore Vs Rs 2,969 crore. Attrition rose to 23.8% on trailing twelve months basis.
- **SBI Cards and Payment Services Q4FY22Result(QoQ):** Revenue fell 1.3% at Rs 2,850.31 crore Vs Rs 2,889.46 crore. EBIT up 61.57% at Rs 880.74 crore Vs Rs 545.13 crore. EBIT margin 30.9% Vs 18.87%. Net profit up 50.57% at Rs 580.86 crore Vs Rs 385.78 crore.
- **IndusInd Bank Q4FY22 Result(YoY):** Net Interest Income: Rs 3,985 crore vs Rs 3535 crore (YoY). Net Profit: Rs 1400.6 crore vs Rs 926 crore (YoY). GNPA: 2.27% vs 2.48% (QoQ). NNPA: 0.64% vs 0.71% (QoQ).
- **Tata Chemicals Q4FY22 Result(YoY):** Revenue up 32% at Rs 3,480.67 crore Vs Rs 2,636.21 crore. EBITDA up 132.5% at Rs 657.37 crore Vs Rs 282.72 crore. EBITDA margin 18.89% Vs 10.72%. Net profit up 3,833.56% at Rs 462.98 crore Vs Rs 11.77 crore.
- **Tanla Platforms Q4FY22 Result(QoQ):** Revenue fell 3.6% at Rs 853.05 crore Vs Rs 884.92 crore. EBIT fell 9.29% at Rs 173.92 crore Vs Rs 191.74 crore. EBIT margin 20.39% Vs 21.67%. Net profit fell 11% at Rs 140.62 crore Vs Rs 158 crore. Recommended a final dividend of Rs. 2 per share.
- **HFCL Q4FY22 Result(QoQ):** Revenue fell 2.6% at Rs 1182.98 crore Vs Rs 1215.21 crore. EBIT fell 32.76% at Rs 101.42 crore Vs Rs 150.83 crore. EBIT margin 8.57% Vs 12.41%. Net profit fell 16.67% at Rs 65.32 crore Vs Rs 78.38 crore. Recommended dividend of Rs 0.18 per share of face value of Rs 1 each
- **YES Bank Q4FY22 Result(YoY):** The private sector lender reported a profit of Rs 367 crore in Q4FY22. For the full year, it reported a profit for the first time since FY19, at Rs 1,066 crore, but net interest income (NII) declined 12.5 percent to Rs 6,498 crore compared to the previous year.
- **Maruti Suzuki:** The country's largest carmaker Maruti Suzuki India has reported a 6% year-on-year decline in total wholesales to 1,50,661 units in April. Last month, Maruti's domestic sales slipped 7% on year to 1,32,248 units. The company posted a 51.1% year-on-year jump in consolidated net profit to Rs.1,875.8 crore in the fourth quarter ended on March, despite chip shortages hampering production. Total revenue from operations stood at Rs.26,749.2 crore as against Rs.24,034.5 crore in the fourth quarter a year ago.
- **Tata Motors:** The company reported a 74% year-on-year jump in its total sales in April to 72,468 units. Tata Motors' domestic sales surged 81% on year to 71,467 units last month, while total passenger vehicle dispatches to dealers rose 66% to 41,587 units.
- **Adani group:** Is lining up massive investments in the healthcare sector and may acquire large hospitals, diagnostic chains, and offline and digital pharmacies, among other assets, to establish a foothold in the sector. Top executives of the group, which runs businesses ranging from airports to seaports, recently met several foreign banks and global private equity investors, where they outlined the group's plans in the healthcare business.
- **Jet Airways:** The airline, under its new promoters, will operate proving flights during the first half of May, as it is set to launch its commercial operations in the July-September quarter. During proving flights, or test flights, the airline's staff, including those at the check-in-counter, engineers, pilots, cabin crew, and maintenance technicians follow activities mirroring real-time commercial operations.
- **Key Results Today:** Alembic Pharmaceuticals, Britannia Industries, Castrol India, Devyani International, Housing Development Finance Corporation, IDBI Bank, JBM Auto, INOX Leisure, Mahindra & Mahindra Financial Services, Saregama India.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	57061	-0.80%
Nifty	17103	-0.83%
Bank Nifty	36088	-0.92%
IND VIX	19.42	0.19%

#### GLOBAL INDICES

DJIA	32,977	-2.77%
Nasdaq	12,335	-4.17%
FTSE	7,545	0.47%
CAC	6,534	0.39%
DAX	14,098	0.84%
Nikkei	26,710	-0.51%
Hang Seng	21,089	4.01%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	31622	-0.91%
Infra	5128	-1.53%
Energy	28594	-1.56%
FMCG	38204	-0.67%
Pharma	13463	-0.13%
Auto	11078	-1.02%
Metals	6327	-0.55%
Midcap	29880	-0.84%
Nifty 500	14783	-0.88%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-3648.3
DII	3490.3

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
GUJGASLTD	55%	-7.44%
AXISBANK	24%	-6.43%
VOLTAS	17%	-2.31%
ALKEM	14%	-1.44%

#### Top Open Interest Losers

SYNGENE	-13%	0.06%
MOTHERSUMI	-9%	1.10%
ABB	-9%	-0.42%
PERSISTENT	-8%	0.21%

#### FOREX MARKET

USDINR	76.58	0.07%
EURINR	80.54	-0.14%

#### COMMODITY MARKET

Gold (\$/OZ)	1,888	-1.23%
Silver(\$/OZ)	22.62	-1.92%
Brent (\$/Bbl)	106.0	-1.02%
Copper(\$/Lbs)	4.307	-1.87%

Source: in.investing.com; As on 8.20 am IST

## 02-May-2022

### GLOBAL MARKETS

#### Global Market Update

Wall Street slid on Friday to its deepest daily losses since 2020, as Amazon slumped following a gloomy quarterly report, and as the biggest surge in monthly inflation since 2005 spooked investors already worried about rising interest rates. The S&P 500 declined 3.63% to end the session at 4,131.93 points. The Nasdaq declined 4.17% to 12,334.64 points, while Dow Jones Industrial Average declined 2.77% to 32,977.21 points.

#### Crude Oil

Oil prices fell on Monday in holiday-sapped trade in Asia as concerns about slowing economic growth in China, the world's top oil importer, outweighed fears of potential supply disruptions from a looming European Union ban on Russian crude. Brent crude futures fell \$1.21, or 1.1%, to \$105.93 a barrel at 0205 GMT, while US West Texas Intermediate (WTI) crude futures fell 99 cents, or 1%, to \$103.70 a barrel. Markets in Japan, India and across Southeast Asia were closed for public holidays on Monday.

**SGX Nifty:** Trends on SGX Nifty indicate a gap-down opening for the broader index in India with a loss of 268 points. The Nifty futures were trading around 16,858 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 17329, made a high of 17378, made a low of 17053, and closed on a negative note at 17103 levels. For the day, support for the Nifty exists at 16950 and 16800 levels, whereas resistance for the Nifty stands at 17200 and 17300 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 36474, made a high of 36719, made a low of 35979, and closed on a negative note at 36088 levels. For the day, support for Bank Nifty exists at 35800 and 35000 levels, whereas resistance for Bank Nifty stands at 36300 and 36500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-MAY SERIES)	
NIFTY	17102.55 (-142.50) (-0.83%)	CALL	17500 CE +3.66 lac Shares
NIFTY MAY FUT	17135.25 (32.70 Points Premium)	CALL	17300 CE +3.70 lac Shares
NIFTY PCR - OI	0.96 (-0.40)	PUT	16800 PE +2.19 lac Shares
NIFTY OI (Total)	1.06 Cr. (+4.75%)	PUT	16700 PE +2.21 lac Shares
INDIA VIX	19.42 (+0.19%)		
BANKNIFTY	36088.15 (-0.92%)		
BANKNIFTY MAY FUT	36144.25 (56.10 Points Premium)		
BANKNIFTY OI (Total)	27.93 Lakh (+4.63%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	441.26
INDEX OPTIONS	11271.01
STOCK FUTURES	-358.01
STOCK OPTIONS	-304.42

**Securities in Ban for Trade Date 02-May-2022: NIL**

### Retail Research Technical & Fundamental Calls for the Month of Apr-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Mar	WHIRLPOOL	Buy	1630-1650	1530	1800-1900	Part Booked	3.26%
31-Mar	KEC	Buy	367-371	348	420-450	Part Booked	6.42%
07-Apr	JKLAKSHMI	Buy	445-455	398	520-560	Open	
13-Apr	CAMS	Buy	2580-2610	2395	2800-2900	Open	
19-Apr	REDINGTON	Buy	157-159	149	170-180	Open	
20-Apr	IRCTC	Buy	750-760	695	830-900	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	

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