

CORPORATE AND ECONOMY NEWS

- **Nalco Q4FY21 Result (QoQ):** Revenue up 19% at Rs 2,821.48 crore Vs Rs 2,378.79 crore. Net profit up 2.90 times at Rs 935.74 crore Vs Rs 239.71 crore. Ebitda up 1.18 times at Rs 944.01 crore Vs Rs 433.87 crore. Ebitda margin at 33.5% Vs 18.2%.
- **NLC India Q4FY21 Result (QoQ):** Revenue up 28% at Rs 2,839.55 crore Vs Rs 2,214.86 crore. Net profit up 3.40 times at Rs 752.84 crore Vs Rs 171.18 crore. Ebitda up 78% at Rs 849.25 crore Vs Rs 477.11 crore. Ebitda margin at 29.9% Vs 21.5%.
- **Future Lifestyle Fashions Q4FY21 Result (QoQ):** Revenue down 12% at Rs 831.62 crore Vs Rs 950.09 crore. Net loss at Rs 149 crore Vs Rs 173.60 crore. Ebitda up 83% at Rs 85.33 crore Vs Rs 46.62 crore. Ebitda margin at 10.3% Vs 4.9%.
- **Graphite India Q4FY21 Result (QoQ):** Revenue up 13% at Rs 565 crore Vs Rs 499 crore. Net profit up 1.78 times at Rs 64 crore vs Rs 23 crore. Ebitda gain of Rs 78 crore Vs Ebitda loss at Rs 74 crore.
- **Federal-Mogul Goetze (India) Q4FY21 Result (QoQ):** Revenue up 5% at Rs 376.32 crore Vs Rs 356.78 crore. Net loss at Rs 5.73 crore Vs Net profit Rs 34.82 crore. Ebitda down 4% at Rs 63.41 crore Vs Rs 65.89 crore. Ebitda margin at 16.9% Vs 18.5%.
- **HDFC Life Insurance Co:** Foreign promoter Standard Life (Mauritius Holdings) 2006 to sell 3.46% stake in HDFC Life for \$640 million (over Rs 4,600 crore) via a block deal, according to a Bloomberg News report. Standard Life will sell 7 crore shares at Rs 658-678 apiece, which is at a discount of 2.6-5.5% to Monday's close of Rs 696.20. After this deal, the promoter's stake in the life insurer will reduce to 5.46% from 8.88%.
- **BITES Ltd:** Metro Express, Mauritius has awarded additional work of consultancy services (PMC) for extension of the mainline from Rose Hill to Reduit through Ebene for an additional fee of MUR 250 million (Rs 45 crore approximately).
- **Ramco Systems:** The company will provide its next-gen Enterprise Resource Planning software to Aden Ports Development Company at their Aden Container Terminal.
- **Thomas Cook (India):** The company's subsidiary DEI (Digiphoto Entertainment Imaging) has signed a multi-year memorandum with Shanghai Disney Resort.
- **Godrej Consumer Products:** ICRA has upgraded the company's long-term rating to AAA (Stable) from AA+ (Stable) and reaffirmed its short-term rating of A1+.
- **Lloyds Metals and Energy:** Approved the allotment of 9 crore shares of face value of Re 1 each, at a premium of Rs 19 each, aggregating to Rs 180 crore. Further the company will allot 1 crore 3% Optionally Fully Convertible Debentures of face value of Rs 20 each aggregating to Rs 20 crore to Thriveni Earthmovers.
- **Piramal Enterprises:** Approved the allotment of 3,650 secured NCDs of face value of Rs 10 lakh each aggregating to Rs 365 crore on private placement basis.
- **Punjab & Sind Bank:** The bank will seek shareholders' approval next month to set off accumulated losses of over Rs 3,577 crore from its share premium account.
- **Aditya Birla Capital:** Capital markets regulator Sebi has kept proposed initial share-sale of Aditya Birla Sun Life AMC in "abeyance", an update with the watchdog showed on Monday. However, the Securities and Exchange Board of India (Sebi) did not clarify further.
- **GoAir IPO:** The Securities and Exchange Board of India (SEBI) has temporarily halted the initial public offering (IPO) of Go Airlines (India) Ltd due to a pending enquiry against Bombay Dyeing Manufacturing Company Ltd and its promoters, the Wadias. The IPO by GoAir, now christened GoFirst, has been kept in abeyance, the Sebi website showed on Monday.
- **Key Results Today:** IRCTC, Omaxe, Ruchi Soya, Sintex Industries, Suzlon Energy Cochin Minerals & Rutile, DCM, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52736	-0.36%
Nifty	15815	-0.29%
Bank Nifty	35359	-0.01%
IND VIX	13.40	0.26%

GLOBAL INDICES

DJIA	34,283	-0.44%
Nasdaq	14,501	0.98%
FTSE	7,073	-0.88%
CAC	6,558	-0.98%
DAX	15,554	-0.34%
Nikkei	28,773	-0.95%
Hang Seng	29,119	-0.55%

Source: in.investing.com; As on 8.15 am IST

SECTOR INDEX (NSE)

IT	29069	-0.49%
Infra	4362	-0.22%
Energy	19859	-0.51%
FMCG	36054	0.13%
Pharma	14248	1.27%
Auto	10710	0.03%
Metals	5291	1.28%
Midcap	27037	0.53%
Nifty 500	13533	-0.05%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1658.72
DII	1277.08

Top Open Interest Gainers

Stock	OI Chg	Price Chg
HDFCLIFE	50%	-4.14%
INDHOTEL	40%	-1.21%
METROPOLIS	40%	-4.29%
NATIONALUM	38%	8.85%

Top Open Interest Losers

NMDC	-12%	2.01%
UBL	-11%	3.24%
GUJGASLTD	-5%	4.19%
AUROPARMA	-3%	1.74%

FOREX MARKET

USDINR	74.29	0.03%
EURINR	88.51	-0.05%

COMMODITY MARKET

Gold (\$/OZ)	1776	-0.27%
Copper(\$/lb)	4.257	-0.50%
Brent (\$/Bbl)	73.81	-0.45%
Silver(\$/OZ)	26.10	-0.47%

Source: in.investing.com; As on 8.15 am IST

GLOBAL MARKETS

Global Market Update

The Nasdaq and S&P 500 hit all-time highs on Monday, fueled by tech stocks as investors expect a robust earnings season while interest rates remain low. Big tech companies including Facebook Inc, Netflix Inc, Twitter Inc and Nvidia Corp were among the biggest boosts to the S&P 500 and the Nasdaq. The Dow Jones Industrial Average fell 150.57 points, or 0.44%, to close at 34,283.27. The S&P 500 pared earlier losses and advanced from Friday's record high by gaining 9.91 points, or 0.23%, to 4,290.61. The Nasdaq Composite added 140.12 points, or 0.98%, to 14,500.51.

Crude Oil

Oil prices fell 2% to a one-week low on Monday after hitting their highest since 2018 earlier in the session, as a spike in COVID-19 cases in Asia and Europe put a brake on the rally before this week's OPEC+ meeting. Brent futures fell \$1.50, or 2.0%, to settle at \$74.68 a barrel, while U.S. West Texas Intermediate (WTI) crude fell \$1.14, or 1.5%, to settle at \$72.91.

SGX Nifty: Trends on SGX Nifty indicate a cautious opening for the index in India with a 11 points loss. The Nifty futures were trading at 15,862 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Monday at 15915, made a high of 15916, made a low of 15792, and closed on a negative note at 15815 levels. For the day, support for the Nifty exists at 15700 and 15600 levels, whereas resistance for the Nifty stands at 15900 and 16000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 35488 made a high of 35577, made a low of 35236, and closed on a flat to negative note at 35359 levels. For the day, support for Bank Nifty exists at 35000 and 34800 levels, whereas resistance for Bank Nifty stands at 35600 and 36000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-JULY SERIES)	
NIFTY	15814.70 (-45.65) (-0.29%)	CALL	16000 CE +1.60 lac Shares
NIFTY JULY FUT	15854.95 (40.25 Points Premium)	CALL	15900 CE +1.60 lac Shares
NIFTY PCR - OI	0.99 (-0.21)	PUT	15800 PE +3.26 lac Shares
NIFTY OI (Total)	0.99Cr. (-1.24%)	PUT	15600 PE +1.71 lac Shares
INDIA VIX	13.40 (+0.26%)		
BANKNIFTY	35359.45 (-0.01%)		
BANKNIFTY JULY FUT	35516.15 (156.70 Points Premium)		
BANKNIFTY OI (Total)	20.53 Lakh (+2.47%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-728.76
INDEX OPTIONS	1420.63
STOCK FUTURES	-1058.66
STOCK OPTIONS	153.73

Securities in Ban for Trade Date 29-JUNE-2021: **NATIONALUM.**

Retail Research Technical & Fundamental Calls for the Month of June-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
26-May	JKCEMENT	Buy	2830-2850	2650	3100-3200	Open	
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
14-Jun	IRCTC	Buy	2050-2065	1930	2250-2300	Open	
15-Jun	PRSMJOHNSN	Buy	130-132	123	150	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	

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