

### CORPORATE AND ECONOMY NEWS

- **Apollo Hospitals Q4FY21 Result (QoQ):** Revenue up 4% at Rs 2,867.95 crore Vs Rs 2,759.85 crore. Net profit up 29% at Rs 167.85 crore Vs Rs 130.43 crore. Ebitda up 6% at Rs 411.83 crore Vs Rs 390.29 crore. Ebitda margin at 14.4% Vs 14.1%. Recommended a dividend of Rs 3 per share.
- **Allcargo Logistics Q4FY21 Result (YoY):** The company's Q4FY21 consolidated profit fell to Rs 5.91 crore from Rs 54.06 crore, while revenue jumped to Rs 3,349.31 crore from Rs 1,870.96 crore, YoY.
- **Schneider Electric Q4FY21 Result (YoY):** The company reported narrowing of its net loss to Rs 11.25 crore in Q4FY21 from Rs 25.74 crore, YoY, mainly on the back of higher revenues. Total income rose to Rs 258.22 crore from Rs 231.50 crore, YoY.
- **Tata Motors:** Guenter Butschek to step down as CEO & MD on June 30, to continue as consultant till the end of the financial year. Girish Wagh, President of the commercial vehicles unit also appointed as the Executive Director to the board from July 1.
- **Adani Ports and SEZ:** May abandon Myanmar project if it violates U.S. sanctions and will write-down investments in the project in full, the company said. The write down will not materially affect the balance sheet as it is equivalent to about 1.3% of the total assets of the company. APSEZ is in discussion with its U.S. based counsels to ensure that it is in compliance with the OFAC sanctions programs. Further, the company declined to comment on KLP Fund share sale report.
- **Reliance Industries Ltd:** The company will be holding its most-anticipated annual general meeting (AGM) on 24 June, where, as it goes, chairman Mukesh Ambani is expected to announce major developments and deals by the oil-to-retail-to-telecom conglomerate.
- **FMCG stocks:** FMCG companies are witnessing an increase in sales after Unlock 2.0 with easing of curbs on trading and movement by state governments and local authorities due to falling number of Covid cases. States began lifting restriction in the first week of June.
- **DHFL:** The committee of creditors (CoC) to Dewan Housing Finance Corp. Ltd (DHFL) has overwhelmingly rejected a proposal to increase recoveries for smaller investors, including fixed deposit and debenture holders.
- **Dabur India:** Packaged consumer goods company Dabur India said it has commenced construction of its largest manufacturing facility in India in Madhya Pradesh, with an estimated investment of Rs.550 crore. The new unit will manufacture a range of food products, Ayurvedic medicines and health supplements, the maker of Vatika hair oil, Real Juice, and Dabur Red toothpaste said.
- **Cipla Ltd:** Drug major Cipla has received final approval from the US health regulator for its inhalation product Arformoterol Tartrate Inhalation Solution. Arformoterol Tartrate Inhalation Solution is used to treat conditions like chronic bronchitis and emphysema.
- **Orchid Pharma:** Promoter Dhanuka Laboratories proposed to sell 32,80,115 equity shares, representing 8.04 percent of total paid-up equity via offer for sale, on June 24 and June 25.
- **Sona Comstar IPO:** The Company to make stock market debut today after IPO gets 2.28 times demand.
- **Shyam Metalics:** The Company to make stock market debut today after IPO gets over 121 times demand.
- **Key Results Today:** Oil and Natural Gas Corporation, Ashok Leyland, Allied Computers International, Bodal Chemicals, Essar Shipping, Future Supply Chain Solutions, Mishra Dhatu Nigam, Mudra Financial Services, PTC India, South India Paper Mills, West Coast Paper Mills, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	52306	-0.54%
Nifty	15687	-0.54%
Bank Nifty	34574	-0.49%
IND VIX	15.37	4.26%

#### GLOBAL INDICES

DJIA	33,874	-0.21%
Nasdaq	14,272	0.13%
FTSE	7,074	-0.22%
CAC	6,551	-0.91%
DAX	15,456	-1.15%
Nikkei	28,909	0.12%
Hang Seng	28,920	0.39%

Source: in.investing.com; As on 8.30 am IST

#### SECTOR INDEX (NSE)

IT	28259	-0.93%
Infra	4393	-0.75%
Energy	20354	-0.67%
FMCG	36189	-0.31%
Pharma	14018	-0.55%
Auto	10589	0.46%
Metals	5062	-1.13%
Midcap	26676	-0.21%
Nifty 500	13423	-0.50%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	3156.53
DII	1317.2

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
PVR	13%	0.40%
ICICIPRULI	11%	0.60%
INDUSTOWER	9%	-3.01%
LT	8%	-1.16%

#### Top Open Interest Losers

PFC	-17%	-0.61%
L&TFH	-15%	2.21%
UBL	-13%	-3.71%
APOLLOTYRE	-13%	-0.36%

#### FOREX MARKET

USDINR	74.15	-0.25%
EURINR	88.42	0.01%

#### COMMODITY MARKET

Gold (\$/OZ)	1775	-0.44%
Copper(\$/lb)	4.291	-0.61%
Brent (\$/Bbl)	75.23	0.05%
Silver(\$/OZ)	25.94	-0.62%

Source: in.investing.com; As on 8.30 am IST

### GLOBAL MARKETS

#### Global Market Update

The Nasdaq hovered near its all-time high on Wednesday, helped by a boost from Tesla shares, with investors cheering data that showed a record peak for U.S. factory activity in June. The Dow Jones Industrial Average was down 71.34 points, or 0.21%, at 33,874.24, the S&P 500 was down 4.60 points, or 0.11%, at 4,241.84, and the Nasdaq Composite was up 18.47 points, or 0.13%, at 14,271.73.

#### Crude Oil

Oil prices climbed on Thursday after a sharp drawdown in US crude and gasoline stocks reinforced optimism of a quick recovery in fuel demand and on doubts about the future of the 2015 Iran nuclear deal that could end US sanctions on Iranian crude exports. Brent crude futures rose 9 cents, or 0.1 percent, to USD 75.28 a barrel by 0103 GMT, after increasing 0.5 percent on Wednesday. US West Texas Intermediate (WTI) crude futures gained 6 cents, or 0.1 percent, to USD 73.14 a barrel, after rising 0.3 percent on Wednesday.

**SGX Nifty:** Trends on SGX Nifty indicate a cautious opening for the index in India with a 19 points gain. The Nifty futures were trading at 15,715 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Wednesday at 15863, made a high of 15863, made a low of 15674, and closed on a negative note at 15687 levels. For the day, support for the Nifty exists at 15600 and 15500 levels, whereas resistance for the Nifty stands at 15800 and 15900 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Wednesday at 34912 made a high of 34938, made a low of 34525, and closed on a Negative note at 34574 levels. For the day, support for Bank Nifty exists at 34300 and 34000 levels, whereas resistance for Bank Nifty stands at 34800 and 35000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-JUNE SERIES)	
NIFTY	15686.95 (-85.80) (-0.54%)		
NIFTY JUNE FUT	15695.90 (8.95 Points Premium)	CALL	15750 CE +21.88 lac Shares
NIFTY PCR - OI	1.96 (-0.12)	CALL	15800 CE +30.37 lac Shares
NIFTY OI (Total)	1.04Cr. (-3.01%)	PUT	15600 PE +14.39 lac Shares
INDIA VIX	15.37 (+4.26%)	PUT	15550 PE +15.76 lac Shares
BANKNIFTY	34574.00 (-0.49%)		
BANKNIFTY JUNE FUT	34611.90 (37.90 Points Premium)		
BANKNIFTY OI (Total)	20.76 Lakh (-0.49%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	372.43
INDEX OPTIONS	3122.03
STOCK FUTURES	478.98
STOCK OPTIONS	-121.72

Securities in Ban for Trade Date 24-JUNE-2021: **IDEA, SUNTV.**

### Retail Research Technical & Fundamental Calls for the Month of June-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
26-May	JKCEMENT	Buy	2830-2850	2650	3100-3200	Open	
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
14-Jun	IRCTC	Buy	2050-2065	1930	2250-2300	Open	
15-Jun	PRSMJOHNSN	Buy	130-132	123	150	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	BITES	Accu	260-265	320.00	Open	

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