

### CORPORATE AND ECONOMY NEWS

- **Reliance Industries Q3FY22 Result (YoY):** Revenues up 57% at Rs 1,85,047 crore vs Rs 1,17,860 crore. Net profit up 41.6% at Rs 18,549 crore vs Rs 13,101 crore. Ebitda up 37.7% at Rs 29,706 crore vs Rs 21,566 crore. Ebitda margins at 16.1% vs 18.3%.
- **Reliance Jio Q3FY22 Result (QoQ):** Revenues up 3.3% at Rs 19,347 crore vs Rs 18,735 crore. Net profit rose 2.4% to Rs 3,615 crore vs Rs 3,528 crore. Ebitda up 2.4% at Rs 4,847 crore vs Rs 4,731 crore. Ebitda margins at 26.1% vs 26.3%.
- **ICICI Bank Q3FY22 Result:** Net Profit: Rs 6194 crore vs Rs 4940 crore (YoY). NII: Rs 12,236 crore vs Rs 9912 crore (YoY). GNPA: 4.13% vs 4.82% (QoQ). NNPA: 0.82% vs 0.99% (QoQ).
- **Yes Bank Q3FY22 Result:** Net Profit: Rs 266.43 crore vs Rs 151 crore (YoY). NII: 1764 crore vs Rs 2560 crore (YoY). GNPA: 14.65% vs 15% (QoQ). NNPA: 5.29% vs 5.5% (QoQ).
- **Gland Pharma Q3FY22 Result (YoY):** Revenues up 24% at Rs 1,063.32 crore vs Rs 859.42 crore. Net profit up 34% at Rs 273.03 crore vs Rs 204.10 crore. Ebitda up 34.19% at Rs 321.07 crore vs Rs 239.26 crore. Ebitda margins at 30.2% vs 27.8%.
- **JSW Steel Q3FY22 Result(QoQ):** Revenues up 17.1% at Rs 38,071 crore vs Rs 32,503 crore. Net profit down 39.2% at Rs 4,357 crore vs Rs 7,170 crore. Ebitda down 12.3% at Rs 9,132 crore vs Rs 10,417 crore. Margins at 23.9% vs 32.0%.
- **Other Result:** Vodafone Idea(Weak), L&T Finance(Weak), Bandhan Bank(Mix), Inox(Good), Sharda Cropchem(Good).
- **Birla Corporation:** The company inaugurated the Mukutban integrated cement plant, the the largest greenfield investment of Rs 2,744 crore by the company, taking its cement business to 2 crore tons annually.
- **PTC India:** The company has called for a third party audit of allegations related to board appointments at subsidiary PTC India Financial.
- **Titagarh Wagons:** The company's subsidiary in Italy TitagaTrh Firema S.p.A. has signed the framework agreement for design, manufacture, supply and ten years of maintenance of 38 trainsets of Metro for Lazio Regione, Italy. The total value of the framework agreement is 282 million euros (equivalent to Rs 2,380 crore).
- **Oil and Natural Gas Corporation:** ONGC Videsh has into the development stage of a major gas discovery in Brazil with the submission of Declaration of Commerciality. The company holds 25% participating interest of the block.
- **Philips Carbon Black:** To consider proposal for sub-division of the Equity shares of the Company having a face value of Rs. 2 each and alteration of authorised capital on Feb. 9.
- **Arshiya:** The company received NCLT approval of the demerger between Arshiya and Arshiya Rail Infrastructure.
- **Inox Leisure:** The company has approved a scheme of merger of Shouri Properties with Inox Leisure Ltd.
- **FDC:** FDC was granted ANDA approval by United States Food and Drug Administration for an antibiotic, Ofloxacin Otic Solution, 0.3%.
- **Arvind Limited :** The company's officials will meet analysts and investors on January 27, to discuss financial performance.
- **Ultratech Cement:** The company's officials will meet Fidelity International, and Fullerton Fund Management today.
- **Key Results Today:** HDFC Asset Management, Axis Bank, SBI Cards and Payment, Services, Shriram Transport Finance, Steel Strips, Supreme Industries, Ramco Cements, Burger King, Deepak Nitrite, Indian Energy Exchange, IIFL Securities, Kirloskar Ferrrous, IndiaMart InterMesh, Zensar Technologies, Meghmani Finchem, Oriental Hotels, Greenpanel Industries, GRM Overseas, Apollo Pipes, Apollo Tricot Tubes, CERA Sanitaryware, Craftsman Automation, Chennai Petroleum, Quick Heal Technologies, Sudarshan Chemicals.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	59037	-0.72%
Nifty	17617	-0.79%
Bank Nifty	37574	-0.73%
IND VIX	18.89	6.17%

#### GLOBAL INDICES

DJIA	34,265	-1.30%
Nasdaq	13,769	-2.72%
FTSE	7,494	-1.20%
CAC	7,069	-1.75%
DAX	15,604	-1.94%
Nikkei	27,375	-0.54%
Hang Seng	24,724	-0.97%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	36055	-1.66%
Infra	5100	-1.64%
Energy	25056	-0.85%
FMCG	36813	0.36%
Pharma	13243	-1.57%
Auto	11562	-0.19%
Metals	5720	-1.91%
Midcap	30564	-2.39%
Nifty 500	15181	-1.17%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-3148.58
DII	269.36

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
VOLTAS	30%	-5.08%
LALPATHLAB	23%	-6.05%
SAIL	13%	-3.02%
NAUKRI	13%	-5.06%

#### Top Open Interest Losers

BATAINDIA	-18%	-1.58%
MPHASIS	-14%	-0.71%
COROMANDEL	-12%	-2.48%
OBEROIRLTY	-9%	-0.75%

#### FOREX MARKET

USDINR	74.38	-0.05%
EURINR	84.33	-0.02%

#### COMMODITY MARKET

Gold (\$/OZ)	1837	0.30%
Copper(\$/lb)	4.495	-0.52%
Brent (\$/Bbl)	87.94	0.99%
Silver(\$/OZ)	24.27	-0.19%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Wall Street's main indexes ended sharply lower on Friday as Netflix shares plunged after a weak earnings report, capping a brutal week for stocks that saw the S&P 500 and Nasdaq log their biggest weekly percentage drops since the onset of the pandemic in March 2020. The Dow Jones Industrial Average fell 450.02 points, or 1.3%, to 34,265.37, the S&P 500 lost 84.79 points, or 1.89%, to 4,397.94 and the Nasdaq Composite dropped 385.10 points, or 2.72%, to 13,768.92.

#### Crude Oil

Oil prices jumped on Monday as geopolitical tensions in Eastern Europe and the Middle East heightened concerns about an already tight supply outlook, while OPEC and its allies continued to struggle to raise their output. Brent crude futures rose 87 cents, or 1.0%, to \$88.76 a barrel by 0100 GMT, reversing a 0.6% loss on Friday. U.S. West Texas Intermediate (WTI) crude futures gained 86 cents, or 1.0%, to \$86.00 a barrel, having fallen 0.5% on Friday.

**SGX Nifty:** Trends on SGX Nifty indicate a gap-down opening for the broader index in India with a loss of 147 points. The Nifty futures were trading around 17,489 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Friday at 17614, made a high of 17708, made a low of 17486, and closed on a negative note at 17617 levels. For the day, support for the Nifty exists at 17500 and 17400 levels, whereas resistance for the Nifty stands at 17750 and 17900 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Friday at 37522 made a high of 37741, made a low of 37224, and closed on a negative note at 37574 levels. For the day, support for Bank Nifty exists at 37200 and 37000 levels, whereas resistance for Bank Nifty stands at 37800 and 38000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	17617.15 (-139.85) (-0.79%)		
NIFTY JAN FUT	17617.80 (0.65 Points Premium)	CALL	17600 CE +31.15 lac Shares
NIFTY PCR - OI	0.87 (-0.07)	CALL	17700 CE +30.96 lac Shares
NIFTY OI (Total)	1.11Cr. (+3.36%)	PUT	17400 PE +17.06 lac Shares
INDIA VIX	18.89 (+6.17%)	PUT	17600 PE +20.41 lac Shares
BANKNIFTY	37574.30 (-0.73%)		
BANKNIFTY JAN FUT	37598.05 (23.75 Points Premium)		
BANKNIFTY OI (Total)	21.06 Lakh (-0.50%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-616.30
INDEX OPTIONS	415.84
STOCK FUTURES	-1002.72
STOCK OPTIONS	-314.71

**Securities in Ban for Trade Date 24-Jan-2022: BHEL, ESCORTS, NATIONALUM, IBULHSGFIN, IDEA.**

### Retail Research Technical & Fundamental Calls for the Month of Jan-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
27-Dec	SUPREMEIND	Buy	2215	2035	2400-2500	Part Profit	3.59%
11-Jan	FINPIPE	Buy	198-200	187	215-230	Open	
21-Jan	HCLTECH	Buy	1150-1170	1090	1250-1300	Open	
21-Jan	TCS	Buy	3770-3780	3590	4000-4100	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	RITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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