

### CORPORATE AND ECONOMY NEWS

- **ONGC Q1FY22 (Standalone, QoQ):** Revenues up 8.6% at Rs 23,021.64 crore Vs Rs 21,188.91 crore. Net profit down 35.6% at Rs 4,334.75 crore Vs Rs 6,733.97 crore. Ebitda up 35% at Rs 11,001.78 crore Vs Rs 8,149.35 crore. Margins at 47.8% Vs 38.5%. The net crude realisation jumped 13% to \$65.59/barrel.
- **Indraprastha Gas Q1FY22 (Consolidated, QoQ):** Revenue down 19% at Rs 1,380.49 crore Vs Rs 1,710.32 crore. Net profit down 26% at Rs 277.95 crore Vs Rs 375.10 crore. Ebitda down 23% at Rs 380.86 crore Vs Rs 491.76 crore. Margin at 27.6% Vs 28.8%.
- **Apollo Hospitals Q1 FY22 (Consolidated, QoQ):** Revenue up 31% at Rs 3,760.2 crore Vs 2,868 crore. Net profit up 1.91 times at Rs 489.3 crore Vs Rs 167.9 crore. Ebitda up 26% at Rs 519.9 crore Vs Rs 411.8 crore. Margins at 13.8% Vs 14.4%.
- **Sun TV Network Q1FY22 (Consolidated, QoQ):** Revenue up 2% at Rs 818.87 crore Vs Rs 802.55 crore. Net profit down 25% at Rs 365.23 crore Vs Rs 487.46 crore. Ebitda down 12% at Rs 487.18 crore Vs Rs 550.90 crore. Margin at 59.5% Vs 68.6% Declared an interim dividend of Rs 3.75 per equity share.
- **Petronet LNG Q1FY22 (Consolidated, QoQ):** Revenue up 13% at Rs 8,597.90 crore Vs Rs 7,575.32 crore. Net profit up 5% at Rs 670.06 crore Vs Rs 637.92 crore. Ebitda down 4% at Rs 1,051.53 crore Vs Rs 1,091.09 crore. Margin at 12.23% Vs 14.40%.
- **Vodafone Idea Q1FY22 (Consolidated, QoQ):** Revenues down 4.7% at Rs 9,152.3 crore Vs Rs 9,607.6 crore. Net loss at Rs 7,319.1 crore Vs Rs 7,022.8 crore. Ebitda down 15.9% at Rs 3,707.7 crore Vs Rs 4,408.7 crore. Margin at 40.5% Vs 45.9%. Average revenue per user fell to Rs 104 from Rs 107.
- **JK Cement:** The cement maker reported over a three-fold jump in its consolidated net profit to Rs 190.08 crore for the first quarter ended on June 30, 2021. The company had posted a profit of Rs 49.94 crore in the April-June period a year ago.
- **Amara Raja Batteries:** The auto parts maker reported 99 per cent jump in consolidated net profit at Rs 124.1 crore for the first quarter ended June 30, 2021. The company had posted a net profit of Rs 62.49 crore in the same quarter last fiscal year.
- **IRB Infrastructure Developers:** CG Tollway Ltd (SPV) has achieved full commercial operation date (COD) for Chittorgarh-Gulabpura six-laning highway project in Rajasthan.
- **Tata Motors:** The homegrown automajor plans to drive in new models, expand sales network as it aims to maintain its double digit market share in the highly competitive domestic market.
- **Coal India:** The state-owned coal producer has set a capital expenditure target of Rs 17,000 crore for the 2021-22 fiscal, which is around Rs 4,000 crore more than its spending last year. The miner is expecting an improvement in cash flow with rising demand for coal and higher realisation from e-auction sales.
- **Bank of Maharashtra:** The state-owned lender has emerged as the top performer among public sector lenders in terms of loan and savings deposit growth during the first quarter of the current financial year. The Pune-headquartered lender recorded 14.46 per cent increase in gross advances at Rs 1,10,592 lakh crore in April-June.
- **eClerx Services:** To buy back up to Rs 303 crore of shares. The company plans to buy back shares through a tender route at as much as Rs 3,200 each.
- **HCL Technologies:** Rogers Communications, a Canadian telecom service provider and media company, has selected HCL to expand support of operational stability excellence in business and operational support systems and corporate IT systems. This new multi-year agreement will strengthen HCL's managed services partnership with Rogers that began in 2016, the company said.
- **Devyani International, Krsnaa Diagnostics, Windlas Biotech and Exxaro Tiles:** The Company will list its equity shares on the bourses today.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

| Index      | Clsq  | Chg   |
|------------|-------|-------|
| Sensex     | 55437 | 1.08% |
| Nifty      | 16529 | 1.01% |
| Bank Nifty | 36169 | 0.65% |
| IND VIX    | 12.99 | 4.99% |

#### GLOBAL INDICES

|           |        |        |
|-----------|--------|--------|
| DJIA      | 35,515 | 0.04%  |
| Nasdaq    | 14,823 | 0.04%  |
| FTSE      | 7,219  | 0.35%  |
| CAC       | 6,896  | 0.20%  |
| DAX       | 15,977 | 0.25%  |
| Nikkei    | 27,449 | -1.89% |
| Hang Seng | 26,139 | -0.96% |

Source: in.investing.com; As on 8.10 am IST

#### SECTOR INDEX (NSE)

|           |       |        |
|-----------|-------|--------|
| IT        | 32679 | 1.35%  |
| Infra     | 4566  | 0.81%  |
| Energy    | 19677 | 0.40%  |
| FMCG      | 36842 | 0.88%  |
| Pharma    | 14049 | -0.59% |
| Auto      | 10178 | -0.02% |
| Metals    | 5799  | 0.52%  |
| Midcap    | 27600 | -0.30% |
| Nifty 500 | 14065 | 0.67%  |

#### DII/FII INVESTMENT (IN.CR.)

|         |        |
|---------|--------|
| FII/FPI | 819.77 |
| DII     | 149.5  |

#### Top Open Interest Gainers

| Stock      | OI Chg | Price Chg |
|------------|--------|-----------|
| NATIONALUM | 19%    | -0.71%    |
| EICHERMOT  | 18%    | -1.96%    |
| COALINDIA  | 11%    | -0.62%    |
| PAGEIND    | 9%     | -3.72%    |

#### Top Open Interest Losers

|            |      |       |
|------------|------|-------|
| BATAINDIA  | -10% | 1.61% |
| ASTRAL     | -9%  | 2.06% |
| CUMMINSIND | -8%  | 2.59% |
| BAJAJ-AUTO | -7%  | 1.48% |

#### FOREX MARKET

|        |       |       |
|--------|-------|-------|
| USDINR | 74.24 | 0.00% |
| EURINR | 87.58 | 0.02% |

#### COMMODITY MARKET

|                |       |        |
|----------------|-------|--------|
| Gold (\$/OZ)   | 1781  | 0.13%  |
| Copper(\$/lb)  | 4.363 | -0.10% |
| Brent (\$/Bbl) | 69.79 | -1.13% |
| Silver(\$/OZ)  | 23.69 | -0.34% |

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### Global Market Update

The Dow Industrial and S&P 500 edged up to closing records on Friday and notched a second straight week of gains, buoyed by a climb in Walt Disney shares, but a sharp drop in consumer sentiment kept gains in check. The Dow Jones Industrial Average rose 15.53 points, or 0.04%, to 35,515.38, the S&P 500 gained 7.17 points, or 0.16%, to 4,468 and the Nasdaq Composite added 6.64 points, or 0.04%, to 14,822.90.

#### Crude Oil

Oil prices fell more than 1% on Monday, dropping for a third session, as government-imposed restrictions on mobility to counter the spread of the Delta variant raised worries about a recovery in fuel demand. Brent crude was down 80 cents, or 1.1%, at \$69.79 a barrel by 0046 GMT, after edging lower last week.

**SGX Nifty:** Trends on SGX Nifty indicate a negative opening for the index in India with a 36 points loss. The Nifty futures were trading at 16,492 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 16386, made a high of 16544, made a low of 16376, and closed on a positive note at 16529 levels. For the day, support for the Nifty exists at 16400 and 16300 levels, whereas resistance for the Nifty stands at 16600 and 16700 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 36001, made a high of 36233, made a low of 35937, and closed on a positive note at 36169 levels. For the day, support for Bank Nifty exists at 35900 and 35700 levels, whereas resistance for Bank Nifty stands at 36500 and 36700 levels.

### DERIVATIVES INDICATORS

|                      |                                  | NIFTY OPTIONS ACTIVITY (26-Aug SERIES) |                            |
|----------------------|----------------------------------|--|----------------------------|
| NIFTY                | 16529.10 (+164.70) (+1.01%)      | CALL                                   | 16800 CE +5.80 lac Shares  |
| NIFTY AUG FUT        | 16517.35 (11.75 Points Discount) | CALL                                   | 16700 CE +4.91 lac Shares  |
| NIFTY PCR - OI       | 1.73 (+0.07)                     | PUT                                    | 16500 PE +14.31 lac Shares |
| NIFTY OI (Total)     | 1.56Cr. (+7.37%)                 | PUT                                    | 16400 PE +13.62 lac Shares |
| INDIA VIX            | 12.99 (+4.99%)                   |  |                            |
| BANKNIFTY            | 36169.35 (+0.65%)                |  |                            |
| BANKNIFTY AUG FUT    | 36211.75 (42.40 Points Premium)  |  |                            |
| BANKNIFTY OI (Total) | 20.87 Lakh (+1.29%)              |  |                            |

#### FII DERIVATIVES STATISTICS (In Cr.)

|               |         |
|---------------|---------|
| INDEX FUTURES | 630.60  |
| INDEX OPTIONS | 7157.02 |
| STOCK FUTURES | 1437.31 |
| STOCK OPTIONS | -276.01 |

Securities in Ban for Trade Date 16-Aug-2021: **CANBK, CADILAH, IBULHSGFIN, NATIONALUM, PNB, RBLBANK, SAIL, SUNTV.**

### Retail Research Technical & Fundamental Calls for the Month of Aug-2021

#### Positional Calls (For 1-3 Months)

| Date   | Company    | Rec | Rec Price | Stop Loss | Target    | Status | Net Returns% |
|--------|------------|-----|-----------|-----------|-----------|--------|--------------|
| 10-Jun | BRITANNIA  | Buy | 3570-3600 | 3345      | 3900-4000 | Open   |              |
| 8-Jul  | ZYDUSWELL  | Buy | 2190-2210 | 2060      | 2500      | Open   |              |
| 8-Jul  | MARUTI     | Buy | 7350-7410 | 6950      | 8000-8200 | Open   |              |
| 19-Jul | IGL        | Buy | 545-550   | 510       | 620-640   | Open   |              |
| 20-Jul | IOC        | Buy | 104-105   | 96.5      | 120-122   | Open   |              |
| 22-Jul | LT         | Buy | 1590-1600 | 1445      | 1800-1850 | Booked | 5.29%        |
| 30-Jul | AMARAJABAT | Buy | 710-720   | 675       | 780-800   | Open   |              |
| 12-Aug | SHARDACROP | Buy | 310-318   | 284       | 380-390   | Open   |              |
|        |            |     |           |           |           |        |              |
|        |            |     |           |           |           |        |              |
|        |            |     |           |           |           |        |              |
|        |            |     |           |           |           |        |              |
|        |            |     |           |           |           |        |              |

#### Investment Idea (For Long Term)

| Date      | Company    | Rec  | Rec Price | Target | Status | Returns% |
|-----------|------------|------|-----------|--------|--------|----------|
| 22 Dec 20 | MIDHANI    | Accu | 187-193   | 239    | Open   |          |
| 3 Mar 21  | PSPPROJECT | Accu | 490-500   | 590    | Open   |          |
| 21 Jun 21 | HUHTAMAKI  | Accu | 285-290   | 344.00 | Open   |          |
| 21 Jun 21 | RITES      | Accu | 260-265   | 320.00 | Open   |          |
| 29 Jul 21 | GREAVESCOT | Accu | 160-165   | 200    | Open   |          |

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