

CORPORATE AND ECONOMY NEWS

- **Coal India Q3FY22 Result(QoQ):** Revenue up 22.1% at Rs 28,433.5 crore Vs Rs 23,291.08 crore. Net profit up 55.2% at Rs 4,558.39 crore Vs Rs 2,936.91 crore. Ebitda up 73.1% at Rs 6,825.48 crore Vs Rs 3,942.31 crore. Margin at 24% Vs 16.9%.
- **Adani Enterprises Q3FY22 Result(YoY):** Revenue up 61% at Rs 18,757.87 crore Vs Rs 11,620.45 crore. Net loss of Rs 11.63 crore Vs Net profit of Rs 296.81 crore. Ebitda at Rs 771.72 crore Vs Rs 771.97 crore. Margin at 4.1% Vs 6.6%.
- **Eicher Motors Q3FY22 Result(YoY):** Revenue up 2% at Rs 2,880.65 crore Vs Rs 2,828.26 crore. Net profit down 14% at Rs 456.13 crore Vs Rs 532.59 crore. Ebitda down 13% at Rs 582.36 crore Vs Rs 672.02 crore. Margin at 20.2% Vs 23.8%.
- **Balkrishna Industries Q3FY22 Result(YoY):** Revenue up 36% at Rs 2,045.81 crore Vs Rs 1,509.23 crore. Net profit up 4% at Rs 338.95 crore Vs Rs 325.07 crore. Ebitda down 5% at Rs 456.65 crore Vs Rs 479.57 crore. Margin at 22.3% Vs 31.8%. Declared an interim dividend of Rs 4 per share and a special dividend of Rs 12 per share.
- **NBCC India Q3FY22 Result(YoY):** Net income from operations down 4% at Rs 2,009.05 crore Vs Rs 2,103.61 crore. Net profit down 11% at Rs 83.04 crore Vs Rs 93.42 crore. Ebitda up 14% at Rs 72.76 crore Vs Rs 63.84 crore. Margin at 3.6% Vs 3%.
- **Natco Pharma Q3FY22 Result(YoY):** Revenue up 58% at Rs 560.50 crore Vs Rs 355.20 crore. Net profit up 28% at Rs 80.40 crore Vs Rs 62.70 crore. Ebitda up 23% at Rs 101.80 crore Vs Rs 82.5 crore. Margin at 18.2% Vs 23.2%. Declared interim dividend of Rs 2 per share. Appointed GS Murthy as chairman of the company with effect from April 1, 2022.
- **Other Results:** Dish TV India(Weak), Future retail(Weak), JB Chemicals(Mix).
- **Reliance Industries:** Subsidiary Jio Platforms will invest \$200 million in Glance, an artificial intelligence (AI)-driven lock-screen live content and commerce platform. Singapore-based Glance is an unconsolidated unit of InMobi Group, which is backed by technology giant Google and Silicon Valley-based venture fund Mithril Capital. Google also has investments in Jio as part of its Google for India Digitization Fund.
- **Vedanta Ltd:** Has partnered Taiwan's Foxconn, the world's largest contract electronics manufacturer, to make semiconductors in India, as they seek to capitalise on a global chip shortage and also benefit from the Indian government's support towards chip manufacturing. Vedanta will be the majority shareholder in a new joint venture company with Foxconn.
- **Cipla:** Promoters to sell up to 2.5% stake in block deals, according to terms of the deal obtained by Bloomberg. The company's shares are offered at a price range of Rs 904.8 to Rs 916.7 each in a secondary placement. 16.14 million shares are being offered by the sellers, with option to upsize to 4.03 million shares. Cipla's promoters held a 36.11% stake in the company as of 31 December.
- **Godrej Consumer Products:** The company divested its entire stake in BBLUNT for Rs 84.5 crore. Honasa Consumer, the parent company of Mamaearth, has acquired BBLUNT from the company. The transaction is expected to be complete by March 14.
- **LIC IPO:** Secretary of Department of Investment and Public Asset Management (DIPAM) Tuhin Kanta Pandey, while speaking to media, said that he estimates a three-week window for the go-ahead from the Securities and Exchange Board India (SEBI) for LIC's IPO.
- **CPI Inflation:** India's headline inflation rate based on the Consumer Price Index (CPI) jumped to 6.01 percent in January 2022, as per data released by the National Statistical Office on February 14. At 6.01 percent, last month's CPI inflation reading is the highest in seven months. CPI inflation was 5.66 percent in December 2021.
- **Key Result Today:** Crisil and Spicejet.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	56406	-3.00%
Nifty	16843	-3.06%
Bank Nifty	36909	-4.18%
IND VIX	22.98	23.01%

GLOBAL INDICES

DJIA	34,566	-0.49%
Nasdaq	13,791	-0.03%
FTSE	7,532	-1.69%
CAC	6,852	-2.27%
DAX	15,114	-2.02%
Nikkei	27,014	-0.24%
Hang Seng	24,476	-0.33%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	33881	-1.45%
Infra	4832	-3.20%
Energy	23900	-2.65%
FMCG	35661	-2.76%
Pharma	13252	-1.91%
Auto	11107	-3.86%
Metals	5719	-5.06%
Midcap	28559	-3.94%
Nifty 500	14400	-3.30%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-4253.7
DII	2170.29

Top Open Interest Gainers

Stock	OI Chg	Price Chg
GUJGASLTD	29%	0.17%
METROPOLIS	25%	-12.12%
ATUL	15%	-2.47%
TATAMOTORS	13%	-5.83%

Top Open Interest Losers

INDUSTOWER	-10%	-2.22%
TATAPOWER	-10%	-5.19%
HINDCOPPER	-9%	-9.16%
COROMANDEL	-9%	-3.02%

FOREX MARKET

USDINR	75.57	-0.07%
EURINR	85.61	0.09%

COMMODITY MARKET

Gold (\$/OZ)	1879	0.49%
Copper(\$lb)	4.506	0.34%
Brent (\$/Bbl)	96.12	0.46%
Silver(\$/OZ)	23.98	0.55%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

The S&P 500 index closed modestly lower on Monday, largely recovering from a sharp sell-off, as US plans to close its Kyiv embassy in Ukraine sent simmering geopolitical tensions to a boil. All three major US stock indices dropped sharply after US Secretary of State Antony Blinken announced the relocation of US diplomatic operations to western Ukraine, in a possible sign of an imminent Russian invasion. The Dow Jones Industrial Average fell 171.89 points, or 0.49 percent, to 34,566.17; the S&P 500 lost 16.97 points, or 0.38 percent, at 4,401.67; and the Nasdaq Composite dropped 0.24 points, or 0 percent, to 13,790.92.

Crude Oil

Oil prices surged over 2 percent on Monday to their highest in more than seven years as Ukraine's president declared a "day of unity" for February 16, a date that some western media have cited as a possible start of a Russian invasion. Brent crude rose \$2.04, or 2.2 percent, to settle at \$96.48 a barrel, after touching its highest since September 2014 at \$96.78. US West Texas Intermediate (WTI) crude rose \$2.36, or 2.5 percent, to settle at \$95.46 a barrel, after hitting \$95.82, the loftiest since September 2014.

SGX Nifty: Trends on SGX Nifty indicate a gap-up opening for the broader index in India with a gain of 102 points. The Nifty futures were trading around 16,941 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Monday at 17076, made a high of 17099, made a low of 16810, and closed on a negative note at 16843 levels. For the day, support for the Nifty exists at 16790 and 16500 levels, whereas resistance for the Nifty stands at 17050 and 17200 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Monday at 37664 made a high of 37797 made a low of 36828 and closed on a negative note at 36909 levels. For the day, support for Bank Nifty exists at 36800 and 36000 levels, whereas resistance for Bank Nifty stands at 37500 and 38000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-FEB SERIES)	
NIFTY	16842.80 (-531.95) (-3.06%)	CALL	16900 CE +6.53 lac Shares
NIFTY FEB FUT	16837.85 (4.95 Points Discount)	CALL	17000 CE +13.24 lac Shares
NIFTY PCR - OI	0.76(-0.33)	PUT	16800 PE +3.79 lac Shares
NIFTY OI (Total)	1.14 Cr. (+4.56%)	PUT	16600 PE +3.89 lac Shares
INDIA VIX	12.98 (+23.01%)		
BANKNIFTY	36908.55 (-4.18%)		
BANKNIFTY FEB FUT	36920.15 (11.60 Points Premium)		
BANKNIFTY OI (Total)	24.13 Lakh (+13.59%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-252.77
INDEX OPTIONS	254.86
STOCK FUTURES	556.51
STOCK OPTIONS	-538.31

Securities in Ban for Trade Date 15-Feb-2022: BHEL, PNB, SAIL, TATAPOWER, IBULHSGFIN.

Retail Research Technical & Fundamental Calls for the Month of Feb-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Jan	HCLTECH	Buy	1150-1170	1090	1250-1300	Open	
21-Jan	TCS	Buy	3770-3780	3590	4000-4100	Open	
25-Jan	TRENT	Buy	1060-1080	995	1150-1200	Open	
3-Feb	APOLLOTYRE	Buy	222-225	210	240-250	Open	
7-Feb	SUMICHEM	Buy	410-415	387	440-460	Open	
7-Feb	BEL	Buy	198-202	183	230-240	Open	
11-Feb	REDINGTON	Buy	169-170	156	185-200	Open	
11-Feb	CARBORUNIV	Buy	845-850	798	920-960	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
21 Jun 21	RITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	

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