

CORPORATE AND ECONOMY NEWS

- **ONGC Q3FY21 Result(YoY):** Revenue up 0.6% at Rs 17,023.8 crore Vs Rs 16,917.1 crore. Net profit down 52.1% at Rs 1,378.2 crore Vs Rs 2,877.8 crore. Ebitda down 6.9% at Rs 6,507.6 crore Vs Rs 6,989.4 crore. Ebitda margin at 38.2% Vs 41.3%. Realisations down 24.6% to \$43.91/bbl Vs \$58.24/bbl.
- **Vodafone Idea Q3FY21 Result(YoY):** Revenue up 1% at Rs 10,894.1 crore Vs Rs 10,786.1 crore. Net loss narrows to Rs 4,532.1 crore Vs Rs 7,218.5 crore. Ebitda up 4% at Rs 4,304.2 crore Vs Rs 4,147.3 crore. Ebitda margin at 39.5% Vs 38.5%. Average Revenue per User (ARPU) at Rs 121 Vs Rs 119.
- **Deepak Nitrite Q3FY21 Result(YoY):** Revenue up 10% at Rs 1,234.7 crore Vs Rs 1,119.9 crore. Net profit up 38% at Rs 216.6 crore Vs Rs 156.7 crore. Ebitda up 30% at Rs 335 crore Vs Rs 258.3 crore. Ebitda margin at 27.1% Vs 23.1%. Basic Chemicals revenue down 22% at Rs 196.2 crore Vs Rs 252.6 crore. Film and Specialty Chemicals revenue up 22% at Rs 210.9 crore Vs Rs 173.2 crore. Phenolics revenue up 40% at Rs 747 crore Vs Rs 535 crore.
- **Amara Raja Batteries Q3FY21 Result(YoY):** Revenue up 12% at Rs 1,960.4 crore Vs Rs 1,747.5 crore. Net profit up 18% at Rs 193.7 crore Vs Rs 164.1 crore. Ebitda up 8% at Rs 306.9 crore Vs Rs 283.6 crore. Ebitda margin at 15.7% Vs 16.2%. Declares interim dividend of Rs 5 per share. Revenue growth aided by consistent growth in OEM and aftermarket segment Robust growth in the export segment.
- **Info Edge (India) Q3FY21 Result(YoY):** Revenues down 17% at Rs 277.6 crore Vs Rs 335 crore. Net profit of Rs 679 crore Vs Net loss of Rs 621 crore. Ebitda down 32% at Rs 67.2 crore Vs Rs 99.5 crore. Margins at 24.2% Vs 29.7%. Exceptional gain of Rs 703.9 crore on reduction in interest of the group in its associate/JV. Billings are up 19% sequentially Recruitment Solutions and 99acres billing are nearing pre-pandemic levels year-on-year.
- **Other Results:** Cochin Shipyard(Mix), Indiabulls Housing Finance(Weak), Sobha(Weak), Dilip Buildcon(Good), Mazagon Dock Shipbuilders(Weak), Delta Corp(Weak), Godfrey Phillips(Mix), Phoenix Mills(Mix), Sunteck Realty(Mix).
- **Tata Motors:** Has appointed Marc Llistosella as Chief Executive Officer and Managing Director of the company effective July 1, 2021.
- **Havells India:** Is planning to set-up a new facility to manufacture washing machines in Ghiloth in Rajasthan with an estimated investment of Rs 65 crore and an annual capacity of 3 lakh units. Further the company is also planning to set-up a new facility to manufacture air conditioners at Sri City in Andhra Pradesh with an estimated investment of Rs 250 crore and an annual capacity of 5.6 lakh units.
- **ONGC:** Board approves formation of a new wholly-owned subsidiary to focus on the Gas & LNG business value chain. It has also approved acquisition of 5% stake in Indian Gas Exchange as a strategic investment.
- **CDSL:** Becomes first depository to open 3 crore plus active demat accounts.
- **Amara Raja Batteries:** To set up 50 MW solar power plant in Chittoor District of Andhra Pradesh for a total outlay of Rs 220 crore. This will further reduce the cost of power and simultaneously bring down the company's carbon footprint.
- **Sterling & Wilson Solar:** Signs order worth \$127.5 million (Rs 930 crore) in the Kom Ombo region of Egypt. Order received from Saudi Arabia's leading renewable energy company and is scheduled to be commissioned by the first quarter of 2022.
- **NHPC:** Has raised Rs 1,500 crore through private placement of secured non-convertible 6.86% NHPC AC Series Bonds.
- Index of Industrial Production (IIP) for the month of December turned positive again and showed an expansion of 1 percent, primarily led by basic metals, pharmaceutical and petrochemical products, and an overall positive growth in the manufacturing sector.
- **Key Results Today:** Jet Airways, Hindustan Everest Tools.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

| Index | Clsg | Chg |
|------------|-------|--------|
| Sensex | 51544 | 0.02% |
| Nifty | 15163 | -0.07% |
| Bank Nifty | 36109 | 1.00% |
| IND VIX | 23.05 | -3.79% |

GLOBAL INDICES

| | | |
|-----------|-----------|-------|
| DJIA | 31,458.40 | 0.09% |
| Nasdaq | 14,095.47 | 0.50% |
| FTSE | 6,589.79 | 0.94% |
| CAC | 5,703.67 | 0.60% |
| DAX | 14,049.89 | 0.06% |
| Nikkei | 29,858.00 | 1.14% |
| Hang Seng | 30,173.57 | 0.45% |

Source: in.investing.com; As on 8.05 am IST

SECTOR INDEX (NSE)

| | | |
|-----------|-------|--------|
| IT | 26094 | 0.19% |
| Infra | 4108 | -0.63% |
| Energy | 17753 | -1.07% |
| FMCG | 33928 | -1.55% |
| Pharma | 12786 | -1.11% |
| Auto | 10912 | -0.48% |
| Metals | 3486 | -1.70% |
| Midcap | 22914 | -0.23% |
| Nifty 500 | 12509 | -0.04% |

DII/FII INVESTMENT (IN.CR.)

| | |
|---------|---------|
| FII/FPI | -37.33 |
| DII | -597.62 |

Top Open Interest Gainers

| Stock | OI Chg | Price Chg |
|----------|--------|-----------|
| CONCOR | 24% | 9.56% |
| ASHOKLEY | 13% | -5.21% |
| ITC | 12% | -5.05% |
| PEL | 11% | 6.22% |

Top Open Interest Losers

| | | |
|------------|------|--------|
| MOTHERSUMI | -10% | 10.40% |
| ACC | -9% | 0.19% |
| DABUR | -8% | -0.34% |
| AMBUJACEM | -7% | 0.22% |

FOREX MARKET

| | | |
|--------|-------|--------|
| USDINR | 72.58 | -0.02% |
| EURINR | 88.03 | 0.09% |

COMMODITY MARKET

| | | |
|----------------|-------|--------|
| Gold (\$/OZ) | 1824 | +0.07% |
| Copper(\$/lb) | 3.830 | +0.84% |
| Brent (\$/Bbl) | 63.61 | +1.52% |
| Silver(\$/OZ) | 27.66 | +1.21% |

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

DJIA and NASDAQ Composite

The S&P 500 and Nasdaq set record closing highs on Friday as investors bought energy, financial and materials shares and sold big tech stocks in anticipation of new fiscal aid from Washington to help the U.S. economy recover. The Dow Jones Industrial Average rose 27.7 points, or 0.09%, to 31,458.4, the S&P 500 gained 18.45 points, or 0.47%, to 3,934.83 and the Nasdaq Composite added 69.70 points, or 0.5%, to 14,095.47.

Crude Oil

Oil prices rose to their highest in more than a year on Monday, after a Saudi-led coalition fighting in Yemen said it intercepted an explosive-laden drone fired by the Iran-aligned Houthi group, raising fears of fresh Middle East tensions. Brent crude was up 66 cents, or 1.1%, at \$63.09 a barrel at 0004 GMT, after climbing to a session high of \$63.44, the highest since Jan. 22, 2020.

SGX Nifty: Trends on SGX Nifty indicate a positive opening for the index in India with a 78 points gain. The Nifty futures were trading at 15,236 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Friday at 15186, made a high of 15243, made a low of 15081, and closed on a flat to negative note at 15163 levels. For the day, support for the Nifty exists at 15050 and 14950 levels, whereas resistance for the Nifty stands at 15200 and 15300 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Friday at 35737, made a high of 36323, made a low of 35700, and closed on a positive note at 36109 levels. For the day, support for Bank Nifty exists at 35700 and 35500 levels, whereas resistance for Bank Nifty stands at 36300 and 36500 levels.

DERIVATIVES INDICATORS

| | | NIFTY OPTIONS ACTIVITY (25-FEB SERIES) | |
|----------------------|---------------------------------|--|---------------------------|
| NIFTY | 15163.3(-10.0) (-0.07%) | CALL | 15100 CE +1.89 lac Shares |
| NIFTY FEB FUT | 15161.45 (1.85 Points Discount) | CALL | 15300 CE +1.55 lac Shares |
| NIFTY PCR - OI | 1.38 (+0.02) | PUT | 15150 PE +1.44 lac Shares |
| NIFTY OI (Total) | 1.26 Cr. (+1.60%) | PUT | 15200 PE +0.99 lac Shares |
| INDIA VIX | 22.14(-3.93%) | | |
| BANKNIFTY | 36108.90 (+1.00%) | | |
| BANKNIFTY FEB FUT | 36133.8 (24.90 Points Premium) | | |
| BANKNIFTY OI (Total) | 19.51 Lakh (+9.34%) | | |

FII DERIVATIVES STATISTICS (In Cr.)

| | |
|---------------|----------|
| INDEX FUTURES | -732.90 |
| INDEX OPTIONS | -2454.38 |
| STOCK FUTURES | 21.87 |
| STOCK OPTIONS | -138.91 |

Securities in Ban for Trade Date 15-FEB-2021: **BHEL, SAIL.**

