

### CORPORATE AND ECONOMY NEWS

- Titan Q3FY21 Result(YoY):** Revenue up 17% at Rs 7,287 crore Vs Rs 6,202 crore. Net profit down 11% at Rs 419 crore Vs Rs 470 crore. Ebitda up 17% at Rs 858 crore Vs Rs 731 crore. Ebitda margin flat at Margins 11.8%. Jewellery business grew by 16%. Watches and wearables witnessed a recovery rate of 88% for the quarter. Eyewear recovery rate was at 93.
- Indraprastha Gas Q3FY21 Result(YoY):** Net sales down 13% at Rs 1,446.1 crore Vs Rs 1,664.2 crore. Net profit up 28% at Rs 381.8 crore Vs Rs 297.4 crore. Ebitda up 28% at Rs 500.6 crore Vs Rs 391.8 crore. Ebitda margin at 31.4% Vs 21.3%. Overall volumes down 6% at 6.26 mmscmd Vs 6.7 mmscmd.
- Metropolis Healthcare Q3FY21 Result(YoY):** Revenue up 23% at Rs 274.8 crore Vs Rs 222.8 crore. Net profit up 40% at Rs 58.6 crore Vs Rs 42 crore. Ebitda up 37% at Rs 86.7 crore Vs Rs 63.5 crore. Ebitda margin at 31.6% Vs 28.5%. 61% revenue share of B2C in focus cities. Strategy to increase B2C contribution in focus cities for both COVID and Non-Covid revenues is on track. Declared payment of interim dividend of Rs 8 per share.
- Bata India Q3FY21 Result(YoY):** Revenue down 26% at Rs 614.7 crore Vs Rs 829.6 crore. Net profit down 78% at Rs 25.8 crore Vs Rs 117.2 crore. Ebitda down 55% at Rs 117.1 crore Vs Rs 262.5 crore. Ebitda margin at 19% Vs 31.6%. Sales through digitally enabled platforms now make up 15% of the total sales, growing by 3 times in the last one year.
- Other Results:** Aurobindo Pharma(Good), IOL Chemicals & Pharma(Mix), Ujjivan Financial Services (Weak).
- Magma Fincorp:** Adar Poonawalla-controlled Rising Sun Holdings has agreed to take over majority shareholding in Magma Fincorp. The transaction will be concluded through a preferential share allotment worth Rs 3,456 crore. The lender would be renamed to Poonawalla Finance.
- Eicher Motors:** Royal Enfield CEO Vinod Dasari said that it may have to hike prices again owing to higher commodity costs. Dasari said on the company's analyst call that Royal Enfield has already taken a price hike of 3-5% in the last six months to partially offset the impact of commodity pressure.
- TCS:** IT major Tata Consultancy Services (TCS) has announced the further deepening of its long-standing relationship with Amazon Web Services (AWS) with the launch of the new TCS AWS Business Unit (BU), a dedicated group within TCS that brings together the scale, technology expertise, and industry knowledge of the two companies to help enterprise customers accelerate their innovation and drive superior business outcomes using AWS.
- Suprajit Engineering:** Approved buyback of 15 lakh shares of Re 1 each for an aggregate amount not exceeding Rs 48 crore. The buyback price of Rs 320 per share is a 31% premium to Wednesday's closing price. The record date for the same is February 22.
- The Reserve Bank of India (RBI) on February 10 bought bonds worth Rs 20,000 crore through an open market operation (OMO). The OMO is a mechanism through which the RBI either buys or sells bonds to manage the rupee liquidity in the market.
- In the high profile co-location matter, markets regulator Sebi on Wednesday imposed a penalty of Rs 1 crore on the National Stock Exchange (NSE) for failing to ensure a level-playing field for trading members subscribing to its tick-by-tick (TBT) data feed system.
- Key Results Today:** Coal India, ITC, Power Grid, ACC, Allcargo Logistics, Ashok Leyland, Balaji Telefilms, Birla Tyres, Bosch, CAMS, Capacite Infra, CRISIL, Graphite India, Greenply Industries, HUDCO, Indian Hume Pipe, MRF, Natco Pharma, NCC, NHPC, Piramal Enterprises, Petronet LNG, Power Finance Corporation, Prestige Estates Projects, Repco Home Finance, TVS Srichakra, VA Tech Wabag.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	51309	-0.04%
Nifty	15107	-0.02%
Bank Nifty	35783	-0.76%
IND VIX	23.95	-1.31%

#### GLOBAL INDICES

DJIA	31,437.80	0.20%
Nasdaq	13,972.53	-0.25%
FTSE	6,524.36	-0.11%
CAC	5,670.80	-0.36%
DAX	13,932.97	-0.56%
Nikkei	29,562.93	0.19%
Hang Seng	29,915.00	-0.41%

Source: in.investing.com; As on 8.05 am IST

#### SECTOR INDEX (NSE)

IT	25885	0.41%
Infra	4104	-0.24%
Energy	17706	0.12%
FMCG	34188	-0.13%
Pharma	12906	0.72%
Auto	11011	0.95%
Metals	3511	-0.08%
Midcap	22926	0.79%
Nifty 500	12452	0.15%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	1786.97
DII	-2075.68

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
SAIL	33%	-0.22%
IBULHSGFIN	15%	5.89%
BERGEPAIN	14%	0.11%
ADANIPTS	11%	-0.97%

#### Top Open Interest Losers

MUTHOOTFIN	-16%	6.39%
MFSL	-13%	5.06%
ICICIGI	-12%	-1.39%
ASIANPAINT	-11%	0.13%

#### FOREX MARKET

USDINR	72.89	0.05%
EURINR	88.26	0.08%

#### COMMODITY MARKET

Gold (\$/OZ)	1837	-0.30%
Copper(\$lb)	3.755	-0.47%
Brent (\$/Bbl)	61.09	-0.05%
Silver(\$/OZ)	26.82	-0.93%

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### DJIA and NASDAQ Composite

The S&P 500 and the Nasdaq edged slightly lower on Wednesday as big tech stocks slid amid an ongoing rotation of portfolio holdings that gave a boost to energy shares and kept the overall market near record highs. The Dow Jones Industrial Average rose 61.97 points, or 0.2%, to 31,437.8, the S&P 500 lost 1.35 points, or 0.03%, to 3,909.88 and the Nasdaq Composite dropped 35.16 points, or 0.25%, to 13,972.53.

#### Crude Oil

Oil prices rose on Wednesday, extending its rally for a ninth day, its longest winning streak in two years, supported by producer supply cuts and hopes vaccine rollouts will drive a recovery in demand. Brent crude settled up 38 cents, or 0.6%, at \$61.47 a barrel, after touching a 13-month high of \$61.61. U.S. crude closed 32 cents, or 0.6%, higher at \$58.68 a barrel, also after touching a 13-month high at \$58.76.

**SGX Nifty:** Trends on SGX Nifty indicate a negative opening for the index in India with a 81 points loss. The Nifty futures were trading at 15,057 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Tuesday at 15164, made a high of 15257, made a low of 15064, and closed on a negative note at 15109 levels. For the day, support for the Nifty exists at 15000 and 14900 levels, whereas resistance for the Nifty stands at 15200 and 15300 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 36059, made a high of 36477, made a low of 35637, and closed on a positive note at 36056 levels. For the day, support for Bank Nifty exists at 35500 and 35000 levels, whereas resistance for Bank Nifty stands at 36300 and 36500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-FEB SERIES)	
NIFTY	15106.5(-2.8) (-0.02%)	CALL	15100 CE -1.05 lac Shares
NIFTY FEB FUT	15119.55 (13.05 Points Premium)	CALL	15200 CE +1.74 lac Shares
NIFTY PCR - OI	1.29 (-0.09)	PUT	15100 PE -0.83 lac Shares
NIFTY OI (Total)	1.21 Cr. (-0.42%)	PUT	15200 PE -1.33 lac Shares
INDIA VIX	23.95(-1.62%)		
BANKNIFTY	35783.10 (-0.76%)		
BANKNIFTY FEB FUT	35875.40 (92.30 Points Premium)		
BANKNIFTY OI (Total)	17.13 Lakh (-3.16%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	140.97
INDEX OPTIONS	2560.90
STOCK FUTURES	-241.96
STOCK OPTIONS	-291.29

Securities in Ban for Trade Date 11-FEB-2021: **BHEL, SAIL, SUNTV.**

