

### CORPORATE AND ECONOMY NEWS

- Reliance Industries:** Reliance Industries Ltd (RIL) has raised \$4 billion through the largest ever foreign currency bond issuance by an Indian enterprise. The proceeds will be used to refinance some of its existing debt. In another development, arm Reliance Retail has acquired a 25.8% stake in Google-backed hyperlocal delivery startup Dunzo, expanding RIL's presence in the fast-growing grocery delivery market.
- Titan Company:** Jewellery business grew by 37 percent in Q3FY22 YoY, watches & wearables increased by 28 percent, eye wear by 27 percent and other businesses grew by 44 percent.
- Bharat Petroleum:** Bharat Petroleum Corp. Ltd (BPCL) plans to spend Rs.25,000 crore to build a renewable energy capacity of 10 gigawatts (GW) comprising a mix of solar, wind, small hydro and biomass. BPCL could also sign power purchase agreements with buyers.
- Dish TV:** The tussle between Dish TV India Ltd and its largest shareholder Yes Bank Ltd is likely to stretch further, with the private lender moving the Bombay high court for an order asking Dish TV to disclose the results of its annual general meeting (AGM) held on 30 December.
- HFCL:** The company, in its wholly-owned subsidiary in the Netherlands, onboarded Andrew Westerman as the Vice-President of International Sales, Communication Products to lead the sales and business development for the communication products in global markets. The Company also onboarded Rajesh Jain as the Executive President of the EPC Projects Business. And, to strengthen its R&D capability, the company has onboarded Santanu Bhattacharyya as the Vice President and Head of FPGA Engineering.
- HCL Technologies:** The company completed acquisition of 51% stake in German IT Consulting Company, Gesellschaft für Bankssysteme GmbH (GBS).
- Banks:** The third covid wave poses a risk to asset quality of banks as many restructured loans with a moratorium would be out of this dispensation in Q4'2022, according to ratings firm Icra. Besides bad loans, lenders are likely to see challenges on profitability and solvency fronts due to disruption caused by the Omicron variant of coronavirus.
- Hinduja Global Solutions:** The company declared a dividend of Rs 150 per share and bonus share in 1:1 proportion. It also increased the authorised share capital from Rs 27.65 crore shares to Rs 80 crore shares. Consequently, equity share capital increased from 2.75 crore to 7.98 crore of Rs 10 each.
- Macrotech Developers:** The company reported the highest pre-sales in last 12 quarters at Rs 2,608 crore. Collections were Rs 2,127 crore in Q3, up 44% on a YoY basis. It also raised Rs 4,000 crore through QIP during the quarter. Net debt for India business has reduced to Rs 9,925 crore.
- Sterling and Wilson:** Shapoorji Pallonji and Company on Thursday said it has sold 1.84 crore shares of Sterling And Wilson Renewable Energy to Reliance New Energy Solar after which its stake in SWREL has come down to 33.06%.
- Ujjivan Small Finance Bank:** Gross loan book increased 22% year-on-year to Rs.16,600 crore, while disbursements rose 120% on year to Rs.4,800 crore. Total deposits jumped 34% to Rs.15,600 crore in Q3FY22.
- Vedanta:** Holding company Twin Star Technologies, the winning bidder of the Videocon Industries and its 12 units, are preparing to appeal against the appellate tribunal's order to restart the resolution process of the consumer durables company.
- Anand Rathi Wealth Q3FY22 Result:** Revenue up 4% at Rs 105.69 crore Vs Rs 101.72 crore. Net profit up 5% at Rs 32.02 crore Vs Rs 30.44 crore. Declared interim dividend of Rs 5 per share which will be credited/dispatched to the shareholders by February 4.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	59602	-1.03%
Nifty	17746	-1.00%
Bank Nifty	37490	-0.55%
IND VIX	17.98	4.35%

#### GLOBAL INDICES

DJIA	36,236	-0.47%
Nasdaq	15,081	-0.13%
FTSE	7,450	-0.88%
CAC	7,250	-1.72%
DAX	16,052	-1.35%
Nikkei	28,356	-0.46%
Hang Seng	23,178	0.46%

Source: in.investing.com; As on 8.25 am IST

#### SECTOR INDEX (NSE)

IT	38009	-1.55%
Infra	5062	-0.81%
Energy	23371	-0.63%
FMCG	37623	-0.76%
Pharma	13912	-0.63%
Auto	11317	0.53%
Metals	5656	-0.50%
Midcap	30957	0.13%
Nifty 500	15290	-0.69%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1926.77
DII	800.91

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
NBCC	103%	7.79%
TATACOMM	28%	-1.58%
ABCAPITAL	22%	3.00%
BALRAMCHIN	19%	1.43%

#### Top Open Interest Losers

GUJGASLTD	-7%	4.08%
BHARTIARTL	-6%	1.45%
EICHERMOT	-6%	1.42%
RAMCOCEM	-6%	-2.59%

#### FOREX MARKET

USDINR	74.38	-0.05%
EURINR	84.11	0.15%

#### COMMODITY MARKET

Gold (\$/OZ)	1790	0.03%
Copper(\$/lb)	4.360	0.13%
Brent (\$/Bbl)	82.63	0.69%
Silver(\$/OZ)	22.13	-0.28%

Source: in.investing.com; As on 8.30 am IST

07-01-2022

## GLOBAL MARKETS

### Global Market Update

The S&P 500 ended a volatile session close to unchanged on Thursday as technology shares fell but financials lent support a day after the market sold off on a hawkish slant in Federal Reserve minutes. The Dow Jones Industrial Average fell 170.64 points, or 0.47%, to 36,236.47, the S&P 500 lost 4.53 points, or 0.10%, to 4,696.05 and the Nasdaq Composite dropped 19.31 points, or 0.13%, to 15,080.87.

### Crude Oil

Oil prices rose about 2% on Thursday, extending their new year's rally, on escalating unrest in OPEC+ oil producer Kazakhstan and supply outages in Libya. Brent crude futures rose \$1.19 cents, or 1.5%, to settle at \$81.99 a barrel, after hitting their highest since late November. U.S. West Texas Intermediate (WTI) crude gained \$1.61, or 2.1%, to \$79.46. The contract touched a session high of \$80.24.

**SGX Nifty:** Trends on SGX Nifty indicate a cautious opening for the index in India with a 14-point gain. The Nifty futures were trading at 17,834 on the Singaporean Exchange at around 07:20 hours IST.

## TECHNICAL VIEW

### Nifty Outlook:

Nifty opened gap down on Thursday at 17768, made a high of 17798, made a low of 17656, and closed on a negative note at 17746 levels. For the day, support for the Nifty exists at 17600 and 17500 levels, whereas resistance for the Nifty stands at 17900 and 18000 levels.

### Bank Nifty Outlook:

Bank Nifty opened gap down on Thursday at 37243 made a high of 37752, made a low of 37058, and closed on a negative note at 37490 levels. For the day, support for Bank Nifty exists at 37200 and 37000 levels, whereas resistance for Bank Nifty stands at 37800 and 38000 levels.

## DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	17745.90 (-179.35) (-1.00%)	CALL	17700 CE +5.68 lac Shares
NIFTY JAN FUT	17788.65 (42.75 Points Premium)	CALL	17800 CE +7.22 lac Shares
NIFTY PCR - OI	1.36 (-0.20)	PUT	17500 PE +19.43 lac Shares
NIFTY OI (Total)	1.14Cr. (-1.99%)	PUT	17700 PE +12.50 lac Shares
INDIA VIX	17.98 (+4.35%)		
BANKNIFTY	37490.25 (-0.55%)		
BANKNIFTY JAN FUT	37629.20 (138.95 Points Premium)		
BANKNIFTY OI (Total)	22.87 Lakh (-3.42%)		

### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-3013.08
INDEX OPTIONS	14095.61
STOCK FUTURES	-1249.08
STOCK OPTIONS	51.57

**Securities in Ban For Trade Date 07-Jan-2022: RBLBANK.**

### Retail Research Technical & Fundamental Calls for the Month of Jan-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
2-Dec	IOC	Buy	118-120	109	130-135	Open	
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
21-Dec	HEIDELBERG	Buy	213-217	198	240-250	Part Profit	6.74%
22-Dec	ACC	Buy	2130-2150	1995	2350-3450	Part Profit	3.69%
27-Dec	SUPREMEIND	Buy	2200-2230	2035	2400-2500	Open	
29-Dec	ROUTE	Buy	1730-1750	1640	1900-2000	Part Profit	3.92%
31-Dec	PIIND	Buy	2980	2790	3200-3400	Part Profit	3.49%

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Target Achieved	<b>21.86%</b>
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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## Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Email: [retailresearch@acm.co.in](mailto:retailresearch@acm.co.in)

Research Analyst Registration Number:  
INH000002483

CIN: U65990MH1993PLC075388

An ISO 9001:2015 Certified Company

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