

### CORPORATE AND ECONOMY NEWS

- **TVS Motor Company Q3FY22 Result(YoY):** Revenue up 8% at Rs 6,597.35 crore Vs Rs 6,094.91 crore. Net profit down 13% at Rs 247.75 crore Vs Rs 283.65 crore. Ebitda up 2% at Rs 769.60 crore Vs Rs 753.13 crore. Margin at 11.7% Vs 12.4%.
- **Nalco Q3FY22 Result(YoY):** Revenue up 59% at Rs 3,773.26 crore Vs Rs 2,378.79 crore. Net profit at Rs 830.67 crore Vs Rs 239.71 crore. Ebitda at Rs 1,190.52 crore Vs Rs 433.87 crore. Margin at 31.6% Vs 18.2%. Approved interim dividend of Rs 3 per share.
- **Novelis Inc. Q3FY22 Result(YoY):** Net income up 48% at \$262 million Vs \$177 million. Net income from continuing operations up 33% at \$259 million Vs \$195 million. Net sales up 33% at \$4.3 billion Vs \$3.2 billion. Adjusted Ebitda up 1% at \$506 million. Adjusted Ebitda per ton shipped up 1% at \$544 Shipments of 930 kilo tonnes, flat YoY.
- **Castrol India Q3FY22 Result(YoY):** Revenue up 17% at Rs 1,090.60 crore Vs Rs 935.20 crore. Net profit at Rs 188.60 crore Vs Rs 187.70 crore. Ebitda up 3% at Rs 265.90 crore Vs Rs 257.6 crore. Margin at 24.4% Vs 27.5%. Recommended final dividend of Rs 3 per share.
- **GlaxoSmithKline Pharmaceuticals Q3FY22 Result(YoY):** Revenue up 3% at Rs 815.92 crore Vs Rs 791.87 crore. Net profit down 4% at Rs 150.35 crore Vs Rs 156.51 crore. Ebitda up 9% at Rs 197.81 crore Vs Rs 180.66 crore. Margin at 24.2% Vs 22.8%.
- **NBFCs Companies:** In a first-of-its-kind move, the Reserve Bank of India (RBI) is in discussions with a few non-banking financial companies (NBFCs) over the possibility of allowing to issue credit cards on a standalone basis, according to a Business Standard report. So far, NBFCs can only issue co-branded credit cards with banks. The RBI may specify the subject to such terms and conditions on this behalf from time to time, as per the circular. The circular did not place any regulatory ban over NBFCs issuing credit cards.
- **Biocon:** The company received approval of its ANDA for Posaconazole Delayed-Release tablets from the US FDA.
- **TTK Prestige:** The company has invested Rs 20.01 crore in exchange of 40.9% voting rights in Ultrafresh Modular Solutions. Further investment will be made by the company in due course, to increase its stake up to 51%, as and when the funds required by Ultrafresh.
- **Hindustan Construction:** The company has defaulted on loans of Rs 2,282.25 crore as on Jan. 31.
- **Emami:** The company has approved buyback of fully paid equity share of face value Re 1 each for aggregate amount of Rs 162 crore.
- **Time Technoplast:** The company has appointed Bharat Kumar Vageria as Managing Director.
- **DB Realty:** The company has allotted 4,87,50,000 warrants representing 13.04% voting rights to Neelkamal Tower Construction LLP on preferential basis.
- **KPR Mill:** The company will buyback 22,36,000 fully paid equity shares at Rs 805 per share.
- **Adani Wilmar IPO:** The company will make its debut on the bourses today. The issue price has been fixed at Rs 230 per share.
- **Key Results Today:** Bharti Airtel, IRCTC, Bata India, Jindal Steel & Power, Bajaj Electricals, Ajmera Realty & Infra India, Aster DM Healthcare, Astrazeneca Pharma, Borosil Renewables, Data Patterns (India), Endurance Technologies, Escorts, Glenmark Life Sciences, Godrej Consumer Products, Granules India, Gujarat Gas, HeidelbergCement India, Indraprastha Gas, Jammu & Kashmir Bank, Jagran Prakashan, J Kumar Infraprojects, JK Paper, Kolte-Patil Developers, Latent View Analytics, Mahanagar Gas, NCC, NMDC, Praj Industries, Redington (India), RITES, Stove Kraft, Suen Pharmaceuticals, and Tata Teleservices.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	57621	-1.75%
Nifty	17214	-1.73%
Bank Nifty	37995	-2.05%
IND VIX	20.44	8.15%

#### GLOBAL INDICES

DJIA	35,091	0.00%
Nasdaq	14,016	-0.58%
FTSE	7,573	0.76%
CAC	7,009	0.83%
DAX	15,207	0.71%
Nikkei	27,388	0.51%
Hang Seng	24,267	-1.27%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	34621	-1.31%
Infra	4995	-0.83%
Energy	24825	0.51%
FMCG	36765	-1.98%
Pharma	13382	-1.46%
Auto	11407	-1.33%
Metals	5829	-0.01%
Midcap	30129	-1.03%
Nifty 500	14871	-1.42%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1157.23
DII	-1376.49

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
AARTIIND	30%	-1.86%
LUPIN	25%	-7.67%
TORNTPOWER	19%	-10.21%
GNFC	18%	12.81%

#### Top Open Interest Losers

FEDERALBNK	-12%	0.50%
MARICO	-7%	0.09%
GUJGASLTD	-7%	1.14%
ABFRL	-6%	-1.69%

#### FOREX MARKET

USDINR	74.64	0.05%
EURINR	85.32	-0.08%

#### COMMODITY MARKET

Gold (\$/OZ)	1823	0.04%
Copper(\$/lb)	4.463	-0.45%
Brent (\$/Bbl)	92.54	-0.44%
Silver(\$/OZ)	22.93	-0.60%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Wall Street ended lower on Monday, as investors digested recent quarterly results from Facebook owner Meta Platforms and other megacaps, while Peloton jumped following reports of interest from potential buyers, including Amazon. Meta Platforms fell 5.1 percent, adding to losses after its bleak forecast last week caused a record plunge in the social media company's stock market value. The Dow Jones Industrial Average remained unchanged to end at 35,091.13 points, while the S&P 500 lost 0.37 percent to 4,483.87. The Nasdaq Composite dropped 0.58 percent to 14,015.67.

#### Crude Oil

Oil prices settled lower on Monday on faint signs of progress in nuclear talks between the United States and Iran, which could lead to the removal of US sanctions on Iranian oil sales. Brent crude settled down 58 cents, or 0.6 percent, at \$92.69. Its session high of \$94 was the highest since October 2014. US West Texas Intermediate crude fell 99 cents, or 1.3 percent, to settle at \$91.32 after touching \$92.73.

**SGX Nifty:** Trends on SGX Nifty indicate a cautious opening for the broader index in India with a gain of 16 points. The Nifty futures were trading around 17,230 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Monday at 17456, made a high of 17537, made a low of 17119, and closed on a negative note at 17214 levels. For the day, support for the Nifty exists at 17100 and 17000 levels, whereas resistance for the Nifty stands at 17300 and 17500 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Monday at 38592 made a high of 38838 made a low of 37803 and closed on a negative note at 37995 levels. For the day, support for Bank Nifty exists at 37800 and 37500 levels, whereas resistance for Bank Nifty stands at 38300 and 38500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-FEB SERIES)	
NIFTY	17213.60 (-302.70) (-1.73%)	CALL	17500 CE +6.64 lac Shares
NIFTY FEB FUT	17218.30 (4.70 Points Premium)	CALL	17300 CE +5.55 lac Shares
NIFTY PCR - OI	0.70(-0.20)	PUT	17200 PE +3.62 lac Shares
NIFTY OI (Total)	1.15 Cr. (+7.21%)	PUT	16900 PE +4.91 lac Shares
INDIA VIX	20.44 (+8.15%)		
BANKNIFTY	37995.45 (-2.05%)		
BANKNIFTY FEB FUT	38101.65 (106.20 Points Premium)		
BANKNIFTY OI (Total)	23.74 Lakh (+0.64%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1067.48
INDEX OPTIONS	1378.34
STOCK FUTURES	165.02
STOCK OPTIONS	-355.69

**Securities in Ban for Trade Date 08-Feb-2022: NIL.**

### Retail Research Technical & Fundamental Calls for the Month of Feb-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Jan	HCLTECH	Buy	1150-1170	1090	1250-1300	Open	
21-Jan	TCS	Buy	3770-3780	3590	4000-4100	Open	
25-Jan	TRENT	Buy	1060-1080	995	1150-1200	Open	
27-Jan	SRF	Buy	2360	2200	2550-2650	Booked	5.44%
3-Feb	APOLLOTYRE	Buy	222-225	210	240-250	Open	
7-Feb	SUMICHEM	Buy	410-415	387	440-460	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Booked	20.20%
21 Jun 21	RITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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