

CORPORATE AND ECONOMY NEWS

- **Britannia Q3FY21 Result(YoY):** Revenue up 6% at Rs 3,165.6 crore Vs Rs 2,982.7 crore. Net profit up 22% at Rs 452.6 crore Vs Rs 369.7 crore. Ebitda up 22% at Rs 611.5 crore Vs Rs 502 crore. Ebitda margin at 19.3% Vs 16.8%. General Trade, which is the largest channel for Britannia, continues to grow at a healthy pace on the back of buoyancy in rural economy and recovery in urban markets.
- **Divi's Laboratories Q3FY21 Result(YoY):** Revenue up 22% at Rs 1,701.4 crore Vs Rs 1,396.3 crore. Net profit up 31% at Rs 470.6 crore Vs Rs 359.1 crore. Ebitda up 45% at Rs 688.7 crore Vs Rs 475.9 crore. Ebitda margin at 40.5% Vs 34.1%.
- **Affle India Q3FY21 Result(YoY):** Revenue up 59% at Rs 150.5 crore Vs Rs 94.4 crore. Net profit up 43% at Rs 30.7 crore Vs Rs 21.4 crore. Ebitda up 41% at Rs 38.3 crore Vs Rs 27.2 crore. Ebitda margin at 25.5% Vs 28.8%. India business revenue up 44% at Rs 76.2 crore Vs Rs 53 crore. Overseas revenue up 81% at Rs 78.4 crore Vs Rs 43.3 crore.
- **Gujarat Gas Q3FY21 Result(YoY):** Revenue up 13% at Rs 2,829.4 crore Vs Rs 2,506.2 crore. Net profit doubles to Rs 392.3 crore Vs Rs 197.3 crore. Ebitda up 66% at Rs 614.7 crore Vs Rs 370.6 crore. Ebitda margin at 21.7% Vs 14.8%. Industrial gas sales volumes up 29% at 843 mmscmd.
- **Pfizer Q3FY21 Result(YoY):** Revenue up 10% at Rs 593.5 crore Vs Rs 538.2 crore. Net profit flat at Rs 141.2 crore Vs Rs 139 crore. Ebitda up 47% at Rs 196.8 crore Vs Rs 133.5 crore. Ebitda margin at 33.2% Vs 24.8%.
- **Other Results:** Rashtriya Chemicals & Fertilisers(Good), Shipping Corporation of India(Weak), Mrs. Bectors Foods(Good), Gulf Oil Lubricants(Good), JK Cement(Good), BHEL(Weak).
- **Hindustan Aeronautics:** The company along with Rolls-Royce have agreed to expand their partnership in India for collaboration to expanding their supply chain for both Civil and Defence Aerospace and establishing an authorised maintenance centre for Adour Mk871 engines to support Rolls-Royce's global customers.
- **Maruti Suzuki:** The carmaker's total production declined to 160,000 nits in January down 10% year-on-year. The company produced 179,000 units in January 2020.
- **Ashoka Buildcon:** Bagged an order from NTPC Renewable Energy Ltd. worth Rs 503 crore for an EPC package of 150 MW solar PV project in Rajasthan. The project includes operation and maintenance of complete Solar PV Plant for a period of three years from the date of successful completion of trial run of the plant.
- **DLF:** Delhi government decides to reduce circle rates of residential, commercial, industrial properties in Delhi by 20% across all categories for the next six months.
- **BEML:** Signed MoUs with 11 entities to explore and enhance the business in the defence and aerospace sector.
- **IRCTC:** Online bus booking service went live on January 29. Integration of this service with the IRCTC mobile app is likely to be completed in the first week of March. The company has tied-up with over 50,000 state road transport as well as private bus operators covering 22 states and three union territories.
- **Reliance Industries:** The Mukesh Ambani company has picked up two-thirds of its own new gas from KG-D6 block that was auctioned under new rules with state-owned GAIL and Royal Dutch Shell getting smaller volumes, sources said.
- **Banks:** Indian lenders have agreed to recast loans worth ₹1 trillion under a central bank scheme, significantly lower than what was originally anticipated, signalling an improvement in borrowers' repayment capability amid a rebound in economic activity.
- **Key Results Today:** BPCL, Aditya Birla Fashion & Retail, Astrazeneca Pharma, Balaji Amines, Balkrishna Industries, Balmer Lawrie, Bombay Dyeing, Camlin Fine Sciences, EID Parry, Galaxy Surfactants, Godrej Consumer Products, Gufic Biosciences, Jagran Prakashan, Marksans Pharma, NMDC, Redington India, SPARC, Star Cement, Sun TV, Torrent Pharma.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
Sensex	50732	0.23%
Nifty	14924	0.19%
Bank Nifty	35655	0.88%
IND VIX	23.42	1.27%

GLOBAL INDICES

DJIA	31,148	0.30%
Nasdaq	13,856	0.57%
FTSE	6,489	-0.22%
CAC	5,659	0.90%
DAX	14,057	-0.03%
Nikkei	29,396	2.14%
Hang Seng	29,482	0.66%

Source: in.investing.com; As on 8.05 am IST

SECTOR INDEX (NSE)

IT	25332	-0.93%
Infra	4021	-0.68%
Energy	17416	-0.27%
FMCG	34645	0.40%
Pharma	12951	1.66%
Auto	10724	-1.32%
Metals	3443	0.99%
Midcap	22426	-1.09%
Nifty 500	12280	-0.05%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	1461.71
DII	-1418.65

Top Open Interest Gainers

Stock	OI Chg	Price Chg
ZEEL	18%	-13.89%
RBLBANK	18%	-3.13%
ASIANPAINT	13%	-1.08%
BHEL	11%	2.94%

Top Open Interest Losers

PNB	-19%	-1.11%
GODREJPROP	-16%	3.99%
APOLLOTYRE	-11%	-1.00%
CONCOR	-9%	-2.41%

FOREX MARKET

USDINR	72.82	0.02%
EURINR	87.64	-0.07%

COMMODITY MARKET

Gold (\$/OZ)	1810	-0.17%
Copper(\$/lb)	3.629	-0.24%
Brent (\$/Bbl)	59.80	0.40%
Silver(\$/OZ)	26.93	-0.13%

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

DJIA and NASDAQ Composite

US stocks extended their recent rally on Friday and the S&P 500 and Nasdaq indexes scored their biggest weekly percentage gains since the US elections in early November, boosted by optimism over earnings, stimulus talks and progress on vaccine rollouts. The Dow Jones Industrial Average rose 92.38 points, or 0.3%, to 31,148.24, the S&P 500 gained 15.09 points, or 0.39%, at 3,886.83 and the Nasdaq Composite added 78.55 points, or 0.57%, at 13,856.30.

Crude Oil

Oil prices rose on Monday, with Brent futures nearing \$60 a barrel, boosted by supply cuts among key producers and hopes for further US economic stimulus measures to boost demand. Brent crude for April touched a high of \$59.95 a barrel and was at \$59.85, up 51 cents, or 0.9 percent. Front-month prices last hit \$60 on February 20, 2020. US West Texas Intermediate crude futures advanced 54 cents, or 1 percent, to \$57.39 a barrel, the highest since January last year.

SGX Nifty: Trends on SGX Nifty indicate a positive opening for the index in India with a 92 points gain. The Nifty futures were trading at 15,034 on the Singaporean Exchange around 08:20 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Friday at 14953, made a high of 15015, made a low of 14865, and closed on a positive note at 14924 levels. For the day, support for the Nifty exists at 14800 and 14700 levels, whereas resistance for the Nifty stands at 15000 and 15100 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 35635 made a high of 36615, made a low of 35545, and closed on a positive note at 35654 levels. For the day, support for Bank Nifty exists at 35000 and 34500 levels, whereas resistance for Bank Nifty stands at 36000 and 36500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-FEB SERIES)	
NIFTY	14924.25(+28.6) (+0.19%)	CALL	14900 CE +0.86 lac Shares
NIFTY FEB FUT	14930.65 (6.40 Points Premium)	CALL	15000 CE +0.67 lac Shares
NIFTY PCR - OI	1.41 (-0.10)	PUT	14800 PE +2.31 lac Shares
NIFTY OI (Total)	1.22 Cr. (+1.28%)	PUT	15000 PE +2.34 lac Shares
INDIA VIX	23.42 (+1.26%)		
BANKNIFTY	35654.5 (+0.88%)		
BANKNIFTY FEB FUT	35665.95 (11.45 Points Premium)		
BANKNIFTY OI (Total)	19.14 Lakh (+0.24%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-460.70
INDEX OPTIONS	2404.27
STOCK FUTURES	-35.14
STOCK OPTIONS	39.11

Securities in Ban for Trade Date 08-FEB-2021: **BHEL, PNB, SAIL.**

