

### CORPORATE AND ECONOMY NEWS

- Wipro:** The company has partnered with Cisco to accelerate cloud transformation for customers. The partnership will enable Wipro customers to deploy Wipro FullStride Cloud Service to enable a fully automated hybrid-cloud stack, reducing the implementation time and enhancing the user experience.
- L&T/ Hindustan Aeronautics:** The Hindustan Aeronautics Limited-L&T consortium has won a Rs.860 crore deal from NewSpace India Limited to build five rockets, marking the industry's maiden foray into end-to-end production of Polar Satellite Launch Vehicles (PSLVs). The contract is for manufacturing five PSLV rockets, the versatile workhorse launch vehicle of India, sources told PTI. After the techno-commercial evaluation of three bids, the HAL-L&T consortium had emerged as the technically qualified and the L1 bidder to undertake end-to-end production of PSLV.
- Petronet LNG:** Petronet LNG Ltd, India's biggest gas importer, will invest ₹40,000 crore in the next five years for expanding import infrastructure as well as foraying into a new business to boost profitability to ₹10,000 crore. Petronet, which operates two liquefied natural gas (LNG) import facilities at Dahej in Gujarat and Kochi in Kerala, is looking to foray into the petrochemicals business, according to the firm's latest annual report.
- SpiceJet:** The aviation company, which is facing financial headwinds, is likely to receive around Rs 225 crore under the government's credit guarantee scheme next week, according to a source. On Friday, the source said the airline is expected to receive around Rs 225 crore next week under the Emergency Credit Line Guarantee Scheme (ECLGS).
- Reliance:** Reliance Retail Ventures Ltd (RRVL) has bought a controlling stake in makeup and personal care brand Insight Cosmetics, said two people aware of the deal, marking the entry of the billionaire Mukesh Ambani-owned company into the cosmetic business. The deal was valued at \$10-15 million, one of the people said, requesting anonymity. The person declined to elaborate on the transaction. Insight Cosmetics was launched by Mumbai-based entrepreneur Dinesh Jain in 2001.
- Bank of Baroda:** Bank of Baroda has raised ₹2,474 crore by issuing bonds at the rate of 7.88% through stock exchanges. The bank allotted a total of 2,474 unsecured Basel III additional tier I perpetual non-convertible bonds, valuing ₹1 crore each on Friday. The bonds are rated AAA with a stable outlook by Ica and India Ratings, the bank said in a regulatory filing.
- GMR Infrastructure:** The company approved raising of funds of up to Rs 6000 crore in one or more tranches through issue of securities including a Qualified Institutions Placement and/or foreign currency convertible bonds and/or any other securities.
- Yes Bank:** The Ritz Carlton hotel in Bengaluru, developed by NEL Holdings South Ltd (formerly Nitesh Estates), could see a change in ownership as Yes Bank plans to take over the property over non-payment of ₹300 crore in loans. Once it takes over the property, Yes Bank will either sell it to a new buyer or seek a suitor when it petitions the National Company Law Tribunal, two executives familiar with the development said, requesting anonymity.
- Paytm:** Digital financial services firm One97 Communications, which operates under the Paytm brand, on Sunday denied any link with the merchants that are under the Enforcement Directorate scanner in the Chinese loan app case. Paytm said that none of the funds frozen by the Enforcement Directorate (ED) belongs to it or any of its group firms. The company said that it seeks to clarify that these merchants are independent entities.
- NTPC:** NTPC has registered a 62% growth in coal production from its captive mines, the state-run power producer said on Friday. NTPC continues to demonstrate an increasing trend in coal production from its captive mines, a company statement said.
- JSW Steel:** LIC's holding in JSW Steel has risen to 7.01%.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	58803	0.06%
Nifty	17539	-0.02%
Bank Nifty	39421	0.30%
IND VIX	19.55	-1.62%

#### GLOBAL INDICES

DJIA	31,318	-1.07%
Nasdaq	11,631	-1.31%
FTSE	7,281	1.86%
CAC	6,168	2.21%
DAX	13,050	3.33%
Nikkei	27,605	-0.17%
Hang Seng	19,093	-1.85%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	27746	-0.36%
Infra	5078	-0.22%
Energy	27359	-0.75%
FMCG	43667	0.39%
Pharma	12506	-0.39%
Auto	13221	-0.34%
Metals	5888	0.15%
Midcap	31402	-0.36%
Nifty 500	15202	-0.06%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-8.79
DII	-668.74

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
INDIAMART	23%	5.87%
ASTRAL	21%	6.03%
DELTACORP	16%	1.05%
ITC	15%	2.03%

#### Top Open Interest Losers

PVR	-13%	-0.12%
APOLLOTYRE	-12%	-0.59%
MGL	-6%	-0.02%
GNFC	-5%	-0.41%

#### FOREX MARKET

USDINR	79.91	0.24%
EURINR	78.99	-0.43%

#### COMMODITY MARKET

Gold (\$/OZ)	1,720	-0.10%
Silver(\$/OZ)	17.87	-0.05%
Brent (\$/Bbl)	94.34	1.42%
Copper(\$/Lbs)	3.401	0.19%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

US stocks closed out the trading week on a down note on Friday, as early gains from a jobs report that showed a labor market that may be starting to loosen gave way to worries about the European gas crisis. The Dow Jones Industrial Average fell 337.98 points, or 1.07 percent, to 31,318.44; the S&P 500 lost 42.59 points, or 1.07 percent, to 3,924.26; and the Nasdaq Composite dropped 154.26 points, or 1.31 percent, to 11,630.86.

#### Crude Oil

Oil prices jumped more than \$1 a barrel on Monday, extending gains as investors eyed possible moves by OPEC+ producers to tweak production and support prices at a meeting later in the day. Brent crude futures rose \$1.43, or 1.5%, to \$94.45 a barrel by 0054 GMT after gaining 0.7% on Friday. U.S. West Texas Intermediate crude was at \$88.12 a barrel, up \$1.25, or 1.4%, following a 0.3% advance in the previous session.

**SGX Nifty:** Trends in SGX Nifty indicate a negative opening for the broader index in India with a loss of 28 points. The Nifty futures were trading around 17,511 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 17598, made a high of 17644, made a low of 17476, and closed on a negative note at 17539 levels. For the day, support for the Nifty exists at 17470 and 17400 levels, whereas resistance for the Nifty stands at 17700 and 17800 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 39422 made a high of 39596 made a low of 39200, and closed on a positive note at 39421 levels. For the day, support for Bank Nifty exists at 39000 and 38500 levels, whereas resistance for Bank Nifty stands at 39700 and 40000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-SEP SERIES)	
NIFTY	17539.45 (-3.35) (-0.02%)	CALL	17500 CE +1.91 lac shares
NIFTY SEP FUT	17562.75 (23.30 Points Premium)	CALL	17600 CE +3.46 lac Shares
NIFTY PCR - OI	1.04 (-0.12)	PUT	17600 PE +2.72 lac Shares
NIFTY OI (Total)	1.40 Cr. (+1.04%)	PUT	17500 PE +1.11 lac Shares
INDIA VIX	19.55 (-1.62%)		
BANKNIFTY	39421.00 (+0.30%)		
BANKNIFTY SEP FUT	39542.25 (121.25 Points Premium)		
BANKNIFTY OI (Total)	22.20 Lakh (+0.06%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-2065.28
INDEX OPTIONS	2862.35
STOCK FUTURES	-2396.14
STOCK OPTIONS	-219.40

#### Securities in Ban for Trade Date 05-Sep-2022: DELTACORP

### Retail Research Technical & Fundamental Calls for the Month of Aug-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	BATAINDIA	Buy	1895-1915	1750	2100-2200	Part Booked	3.37%
19-Aug	GSPL	Buy	245-248	229	270-280	Open	
22-Aug	VTL	Buy	325-330	298	360-390	Part Booked	4.49%
22-Aug	RELIANCE	Buy	2580-2610	2480	2750-2800	Open	
23-Aug	IGL	Buy	402-408	375	440-460	Booked	5.10%
29-Aug	GMPFAUDLR	Buy	1640-1660	1540	1770-1850	Booked	6.88%
26-Aug	DELTACORP	Buy	210-214	199	230-235	Open	
29-Aug	IEX	Buy	156-158	149.5	165-170	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Target Achieved	22.41%
02 Aug 22	RVNL	Accu	31-31.50	38	Open	

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