

CORPORATE AND ECONOMY NEWS

- **Rail Vikas Nigam Q4FY21 (Consolidated, QoQ):** Revenue up 41% at Rs 5,577.92 crore Vs Rs 3,732.44 crore. Net profit up 11% at Rs 312.63 crore Vs Rs 281.02 crore. Ebitda up 61% at Rs 354.07 crore Vs Rs 219.8 crore. Ebitda margin at 6.3% Vs 5.9%. Recommended final dividend of 44 paisa per share.
- **IRCTC Q4FY21 (Consolidated, YoY):** The company's Q4FY21 net profit fell 23 percent to Rs 103.78 crore from Rs 135.14 crore, while revenue dropped to Rs 358.25 crore from Rs 595.70 crore. YoY.
- **Sterling and Wilson Solar Q4FY21 (Consolidated, YoY):** The company reported Q4FY21 consolidated net loss at Rs 344.80 crore as against Rs 128.59 crore net profit in the year-ago quarter. Total income fell to Rs 1,416.33 crore from Rs 2,120.50 crore, YoY.
- **Ruchi Soya Industries Q4FY21 (Standalone, QoQ):** Revenue up 8% at Rs 4,838.50 crore Vs Rs 4,465.32 crore. Net profit up 38% at Rs 314.33 crore Vs Rs 227.44 crore. Ebitda down 27% at Rs 249.58 crore Vs Rs 341.43 crore. Ebitda margin at 5.2% Vs 7.6%. Had tax gain of Rs 166.37 crore.
- **Finolex Cables Q4FY21 (Consolidated, QoQ):** Revenue up 11% at Rs 921.35 crore Vs Rs 830.23 crore. Net profit up 14% at Rs 167.59 crore Vs Rs 146.99 crore. Ebitda up 24% at Rs 135.14 crore Vs Rs 109.14 crore. Ebitda margin at 14.7% Vs 13.1%. Recommended a final dividend of Rs 5.50 per share.
- **EID-Parry (India) Q4FY21 (Consolidated, QoQ):** Revenue down 17% at Rs 3,907.96 crore Vs Rs 4,701.19 crore. Net loss at Rs 6.34 crore Vs Net profit Rs 106.58 crore. Ebitda down 47% at Rs 302.19 crore Vs Rs 565.16 crore. Ebitda margin at 7.7% Vs 12%.
- **Pharma Companies:** Cipla, Dr. Reddy's Laboratories, Emcure Pharmaceuticals, Sun Pharmaceutical Industries and Torrent Pharmaceuticals will collaborate for clinical trial of investigational anti-viral drug Molnupiravir for the treatment of mild Covid-19 in an outpatient setting. The companies will jointly sponsor, supervise and monitor the clinical trial in India; trial expected to take place between June and September this year across the country with the recruitment of 1,200 patients.
- **Reliance Industries:** The company has signed an agreement with Abu Dhabi National Oil Company (ADNOC) to join a new worldscale chlor-alkali, ethylene dichloride and polyvinyl chloride (PVC) production facility at TA'ZIZ in Ruwais, Abu Dhabi.
- **AstraZeneca Pharma India:** The drugmaker said it has filed a writ petition before the Delhi High Court challenging a demand notice from the National Pharmaceutical Pricing Authority (NPPA) alleging overcharging of Tagrisso 80 mg tablets by the company.
- **Bharti Airtel:** The company will invest an additional \$500 million (over ₹3,700 crore) into OneWeb, to become the largest shareholder in the satellite communications company that billionaire Sunil Mittal-run Bharti Group along with the UK government had rescued from bankruptcy last year.
- **Cipla:** The company said it is supporting Moderna with the regulatory approval and importation of vaccines to be donated to India. At this stage, there is no definitive agreement on commercial supplies.
- **GIC Housing Finance Ltd:** The company's board has approved a Rs.2,500 crore fundraise by issuing redeemable non-convertible debentures through private placement.
- **Bharat Electronics:** The Indian Navy inked a pact with the company to develop emerging technologies related to artificial intelligence, quantum computing and robotics.
- **Key Results Today:** SpiceJet, Vodafone Idea, Dish TV India, Emami Realty, IRCON International, MEP Infrastructure Developers, Sadbhav Engineering, Simplex Infrastructures, SREI Infrastructure Finance, VIP Clothing, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52550	-0.35%
Nifty	15748	-0.42%
Bank Nifty	35010	-0.99%
IND VIX	13.00	-2.98%

GLOBAL INDICES

DJIA	34,292	0.03%
Nasdaq	14,528	0.19%
FTSE	7,088	0.21%
CAC	6,567	0.14%
DAX	15,691	0.88%
Nikkei	28,801	-0.04%
Hang Seng	28,970	0.02%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	28986	-0.28%
Infra	4350	-0.28%
Energy	19849	-0.05%
FMCG	36235	0.50%
Pharma	14330	0.58%
Auto	10612	-0.91%
Metals	5226	-1.22%
Midcap	26901	-0.50%
Nifty 500	13482	-0.38%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	116.63
DII	1810.05

Top Open Interest Gainers

Stock	OI Chg	Price Chg
HDFCLIFE	48%	-1.15%
AUBANK	28%	2.50%
MARICO	24%	5.24%
COROMANDEL	20%	-1.99%

Top Open Interest Losers

NATIONALUM	-17%	-3.66%
UBL	-8%	1.26%
SBILIFE	-7%	-0.50%
NMDC	-6%	-0.11%

FOREX MARKET

USDINR	74.30	0.01%
EURINR	88.46	0.11%

COMMODITY MARKET

Gold (\$/OZ)	1763	-0.01%
Copper(\$/lb)	4.287	0.70%
Brent (\$/Bbl)	74.68	0.54%
Silver(\$/OZ)	25.96	0.35%

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

Global Market Update

Global shares edged lower on Tuesday, as new coronavirus outbreaks in Asia vied with strong US and European consumer confidence, and investors speculated about whether the Federal Reserve would accelerate its timetable to end easy monetary policy. The Dow Jones Industrial Average rose 9.02 points, or 0.03%, to 34,292.29, the S&P 500 gained 1.19 points, or 0.03%, to 4,291.80 and the Nasdaq Composite added 27.83 points, or 0.19%, to 14,528.33.

Crude Oil

Oil prices on Wednesday extended the previous day's small gains after an industry report showed US crude stockpiles fell last week, overriding trader and investor concerns about transportation curbs in some countries as COVID-19 cases surge. Brent crude was 0.6 percent at \$75.16 a barrel by 0122 GMT, after edging higher on Tuesday. US crude was up 0.7 percent at \$73.51 a barrel, having risen 0.1 percent in the previous session.

SGX Nifty: Trends on SGX Nifty indicate a positive opening for the index in India with a 28 points gain. The Nifty futures were trading at 15,816 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Tuesday at 15807, made a high of 15836, made a low of 15724, and closed on a negative note at 15748 levels. For the day, support for the Nifty exists at 15700 and 15600 levels, whereas resistance for the Nifty stands at 15800 and 15900 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Tuesday at 35320 made a high of 35337, made a low of 34914, and closed on a negative note at 35010 levels. For the day, support for Bank Nifty exists at 34800 and 34500 levels, whereas resistance for Bank Nifty stands at 35300 and 35500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-JULY SERIES)	
NIFTY	15748.45 (-66.25) (-0.42%)		
NIFTY JULY FUT	15785.60 (37.15 Points Premium)	CALL	16000 CE +3.62 lac Shares
NIFTY PCR - OI	0.90 (-0.09)	CALL	15800 CE +4.03 lac Shares
NIFTY OI (Total)	0.99Cr. (-0.37%)	PUT	15800 PE +1.70 lac Shares
INDIA VIX	13.00 (-2.98%)	PUT	15500 PE +2.07 lac Shares
BANKNIFTY	35010.30 (-0.99%)		
BANKNIFTY JULY FUT	35186.10 (175.80 Points Premium)		
BANKNIFTY OI (Total)	21.10 Lakh (+2.75%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1300.82
INDEX OPTIONS	4676.94
STOCK FUTURES	-1176.75
STOCK OPTIONS	-238.27

Securities in Ban for Trade Date 30-JUNE-2021: **NATIONALUM.**

Retail Research Technical & Fundamental Calls for the Month of June-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
26-May	JKCEMENT	Buy	2830-2850	2650	3100-3200	Open	
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
14-Jun	IRCTC	Buy	2050-2065	1930	2250-2300	Booked	2.35%
15-Jun	PRSMJOHNSN	Buy	130-132	123	150	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	BITES	Accu	260-265	320.00	Open	

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