### **BAJAJ FINANCE LIMITED**

### **Fixed Deposits Application Form for Resident Individuals**

# HIGHEST SAFETY LOAN AGAINST DEPOSIT AVAILABLE As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 03<sup>rd</sup> April 2024)

### For New/Existing Depositor:

Bajaj Finance Digital FD	Table 1						
(available only on Bajaj Finserv App and web - scan QR code to download	Cumulative	Non-cumulative					
app)	At Maturity	Monthly	Quarterly	Half Yearly	Annually		
42 months	8.60%	8.28%	8.34%	8.42%	8.60%		

	Table 2							
Special Period	Cumulative							
	At Maturity	Monthly	Quarterly	Half Yearly	Annually			
18 months	7.80%	7.53%	7.58%	7.65%	7.80%			
22 months	7.90%	7.63%	7.68%	7.75%	7.90%			
33 months	8.10%	7.81%	7.87%	7.94%	8.10%			
44 months	8.25%	7.95%	8.01%	8.09%	8.25%			

	Table 3						
Regular Period	Cumulative						
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		
12 - 14 months	7.40%	7.16%	7.20%	7.27%	7.40%		
15 - 23 months	7.50%	7.25%	7.30%	7.36%	7.50%		
24 - 35 months	7.80%	7.53%	7.58%	7.65%	7.80%		
36 - 60 months	8.10%	7.81%	7.87%	7.94%	8.10%		

### For senior Citizen Deposits:

Bajaj Finance Digital FD	Table 4							
(available only on Bajaj Finance App		Non-cumulative						
and web - scan QR to download App.)	At Maturity	Monthly	Quarterly	Half Yearly	Annually			
42 months	8.85%	8.51%	8.57%	8.66%	8.85%			

	Table 5						
Special Period	Cumulative						
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		
18 months	8.05%	7.77%	7.82%	7.89%	8.05%		
22 months	8.15%	7.86%	7.91%	7.99%	8.15%		
33 months	8.35%	8.05%	8.10%	8.18%	8.35%		
44 months	8.50%	8.19%	8.24%	8.33%	8.50%		

	Table 6							
Regular Period	Cumulative							
	At Maturity	Monthly	Quarterly	Half Yearly	Annually			
12 - 14 months	7.65%	7.39%	7.44%	7.51%	7.65%			
15 - 23 months	7.75%	7.49%	7.53%	7.61%	7.75%			
24 - 35 months	8.20%	7.91%	7.96%	8.04%	8.20%			
36 - 60 months	8.35%	8.05%	8.10%	8.18%	8.35%			

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

Page 1 of 8



### **BAJAJ FINANCE LIMITED**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035.

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office,
Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014.

Scan this code to invest now through our website



### JAJ FINANCE LIMI

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

### FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

### Rate of Interest per annum valid up to ₹5 Crores per deposit (w.e.f. 03<sup>rd</sup> April 2024)

Table 1						
Bajaj Finance Digital FD (available only on Bajaj Finance App	Cumulative	Cumulative Non-Cumulative				
and web - scan QR to download App.)	At Maturity	Monthly	Quarterly	Half Yearly	Annual	
42 months	8.60%	8.28%	8.34%	8.42%	8.60%	

Table 2							
Special	Cumulative	Non-Cumulative					
Period	At Maturity	Monthly	Quarterly	Half Yearly	Annual		
18 months	7.80%	7.53%	7.58%	7.65%	7.80%		
22 months	7.90%	7.63%	7.68%	7.75%	7.90%		
33 months	8.10%	7.81%	7.87%	7.94%	8.10%		
44 months	8.25%	7.95%	8.01%	8.09%	8.25%		

- a) Minimum amount for opening a Fixed Deposit ("hereinafter referred as "**Deposit**") with BFL, is ₹15000/-.
- b) For the locations mentioned in point M(2)below, the minimum amount for opening a Deposit) is ₹5000/-(not eligible for onlin
- Deposit) is ₹5000-/ (not eligible for online investment).

  () Rates of interest in table 1 are applicable only for deposits through Bajaj Finance Ltd website and app. Rates of interest in tables 2 and 3 are applicable for deposits through Bajaj Finance Ltd website and app, as well as physical application forms.

  (d) Individual depositor or primary depositor, falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate upto 0.40% p.a. per Deposit for an amount up to ₹5 (five) cross
- e) Rate of interest for Deposits for an amount more than ₹5 Crore per Deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India.
- Rate of interest specified by the Reserve Bank of India. Subject to approval of Application by BEI, interest payable on a Deposit will be calculated from (i) the date of application made through BFL portal and associate partner portals, where payment gateway/payment aggregator enabled by BFL, is used for making payment by the Customer; (ii) the date receipt of the funds by BFL where the deposit is placed through associate partner portal and payment gateway/payment aggregator enabled by such associate partners are used; and (iii) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.
- g) The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NEFT or RTGS or account payee cheque (in case of rejection of transfer by NEFT/RTGS) to the bank account of the depositor mentioned in the Deposit application form.
- mentioned in the opposit application form.

  In The request for renewal of the Deposit signed or consented by all the deposit holders shall reach the Company either through physical application or through BFL Online portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest branch of the Company or sending by post/, courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposits will be subject to the rate of interest and other terms & conditions prevailing on the date of renewal. Fixed Deposit Receipt ("FDR") of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its
- i) In case where the depositor(s) has opted for renewal of Deposit through Deposit In case where the depositor(s) has opted for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company atleast 3 (three) business days before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.

Particulars to be furnished as per the Non-Banking Financial Companies & Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977 as amended.

### A. Name of the Company: BAJAJ FINANCE LTD. B. Date of Incorporation: 25th March, 1987

### C. Profits/Dividends:

Profits of the Company before and after making provisions for tax, for the three financial years immediately preceding the date of the advertisement and the dividends declared by the Company in respect of the said years.

			(₹in Crore)
Financial Year	Profit (Sta	ndalone)	Dividend
ended on	Before Tax	After Tax	%
31.03.2021	5,362.88	3,955.51	500
31.03.2022	8,586.39	6,350.49	1000
21.02.2022	12 011 F1	10 200 74	1500

### D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

NAME	ADDRESS	OCCUPATION
Shri Sanjiv Bajaj (Chairman)	Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune-411035	Industrialist
Shri Rajeev Jain (Managing Director)	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014.	Service
Shri Rajiv Bajaj	34/35, Yog Koregaon Park, Lane No. 2, Pune 411001.	Industrialist
Dr. Naushad Forbes	74 Koregaon Park, Lane No. 3, Pune 411001	Business
Shri Anami Narayan Roy	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Mumbai 400030.	Retired Civil Servant
Shri Pramit Jhaveri	21C Woodlands Peddar Road, Mumbai – 400 026.	Business
Ms.Radhika Haribhakti	51, Maker Tower B, Cuffe Parade, Mumbai - 400005.	Financial Advisor/ Professional Director
Dr. Arindam Bhattacharya	L1/4, Second Floor, Haus Khaz, New Delhi - 110016.	Professional

Table 3						
Regular	Cumulative					
Period	At Maturity		Monthly	Quarterly	Half Yearly	Annual
12 - 14 months	7.40%		7.16%	7.20%	7.27%	7.40%
15 - 23 months	7.50%		7.25%	7.30%	7.36%	7.50%
24 - 35 months	7.80%		7.53%	7.58%	7.65%	7.80%
36 - 60 months	8.10%		7.81%	7.87%	7.94%	8.10%

NAME	ADDRESS	OCCUPATION
Shri Anup Kumar Saha	D1/302, 13 <sup>th</sup> Floor, EON Waterfront, Next to EON IT Park Road, Kharadi, Pune - 411014.	Service

### F. Summarised Financial Position of the Company (standalone) as appearing in the two latest audited balance sheets: (₹in Crore)

	AS dt	AS dt
	31 March 2023	31 March 2022
ASSETS		
Financial assets		
Cash and cash equivalents	1,191.35	2,898.66
Bank balances other than cash and cash equivalents	2,128.11	2.07
Derivative financial instruments	146.98	121.90
Trade receivables	1,070.21	1,017.11
Loans	1,79,097.12	1,44,276.25
Investments	28,737.85	16,371.82
Other financial assets	715.21	464.44
Total financial assets	2,13,086.83	1,65,152.25
Non-financial assets		
Current tax assets (net)	175.85	158.96
Deferred tax assets (net)	919.00	908.40
Property, plant and equipment	1,551.96	1,189.77
Capital work-in-progress	14.60	13.27
Intangible assets under development	64.93	19.41
Intangible assets	594.95	408.67
Other non-financial assets	116.63	165.35
Total non-financial assets	3,437.92	2,863.83
Total assets	2,16,524.75	1,68,016.08
HARMITIES AND FOURTY		
LIABILITIES AND EQUITY Liabilities		
Liabilities Financial liabilities		
Derivative financial instruments		140.02
Derivative inialicial histibilients		140.02

inancial liabilities		
erivative financial instruments ayables	-	140.02
rade payables		
Total outstanding dues of micro enterprises nd small enterprises	1.77	-
Total outstanding dues of creditors other than nicro enterprises and small enterprises	951.41	762.58
ther payables		
Total outstanding dues of micro enterprises nd small enterprises	0.65	-
Total outstanding dues of creditors other than nicro enterprises and small enterprises	558.45	301.34
ebt securities	65,669.85	59,034.58
orrowings (other than debt securities)	47,894.70	29,870.38
eposits	44,489.79	30,289.52
ubordinated debts	3,630.29	3,845.77
ther financial liabilities	1,121.52	962.71
otal financial liabilities	1,64,318.43	1,25,206.90
Ion-financial liabilities		
urrent tax liabilities (net)	122.76	79.33
rovisions	254.46	162.24
about the control to be that are	225.07	E44 T2

Total liabilities and equity	2,16,524.75	1,68,016.08
Total assets	51,493.13	42,055.88
Equity share capital Other equity	120.89 51,372.24	120.66 41,935.22
Equity		
Total non-financial liabilities	713.19	753.30
Other non-imancial liabilities	335.97	511./3

### Contingent Liabilities (Standalo

To

Particulars	As at	As at
	31 March 2023	31 March 2022
Disputed claims against the Company not acknowledged as debts	63.45	52.87
VAT matters under appeal	4.31	4.29
ESI matters under appeal	5.14	5.14
Guarantees provided	2.50	2.50
GST / Service tax matters under appeal		
- On interest subsidy	2,164.00	2,034.72
<ul> <li>On additional reversal of credit on investment activity</li> </ul>	573.73	545.47
- On penal interest / charges	265.49	251.37
<ul> <li>On reversal of input tax credit on credit note by the customer</li> </ul>	30.41	-

Particulars	As at 31 March 2023	As at 31 March 2022
On others Income tax matters:	14.30	13.73
- Appeals by the Company - Appeals by the Income tax department	16.09 0.28	9.54 0.28

- G. a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016: ₹69,228.02 Crore
- billections, 2016; '69,228.02 tore
  b The aggregate of deposits actually held as on 31.03.2023 is as below:
  (i) Public deposits (include unclaimed deposits): ₹28,303.91 Crore
  (ii) Other than public deposits (include unclaimed deposits): ₹16,186.72 Crore
- H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the ine aggregate udes inform the radinisept, portificial and information accept. Accepted via companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are ₹29.30 Crore (Bajaj Housing Finance Ltd. −₹2.79 Cr, Bajaj Allianz Life Insurance Company Ltd. −₹4.28 Cr, Bajaj Allianz General Insurance Company Ltd. – ₹2.76 Cr, Bajaj Finserv Health Ltd. – ₹10.11 Cr, Bajaj Auto Ltd. – ₹9.15 Cr, Hind Musafir Agency Ltd. – ₹0.01 Cr, Bajaj Electricals Ltd. – ₹0.07 Cr, Jamnalal Sons Pvt. Ltd. - ₹0.13 Cr)

- Auto Ltd. ₹0.315 LY, Hind Musalir Agency Ltd. ₹0.011 LY, Baja) Electricals Etd. ₹0.07 LY, Jamnalal Sons Pvt. Ltd. ₹0.015 Set Sons ther than unclaimed deposits.

  1. The Company has no overdue deposits of the three three three three three to the time of the time three three to the time in the Company has compiled with the provisions of the directions applicable to it. ii) The Complaineace with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India.

  iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities.

  iv) The deposits solicited by the Company are not insured.

  v) The Finantial position of the Company are not insured.

  v) The deposits solicited by the Company are not insured.

  d) The Finantial position of the Company are not insured.

  e) The three three
- application form.

  L. Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions:
- Upto 3 months from date of deposit: Withdrawal is not permitted
- b) After 3 months but before 6 months: Interest shall not be payable c) After 6 months but before the date of maturity: The rate of interest shall be 2% lower than the rate specified for the period during which the scheme has run. In case of no rate being specified for the deposit period, interest rate payable shall be 3% lower

### M.The Business carried on by the Company and its subsidiaries with details of branches

he Business carried on by the Company and its subsidiaries with details of branches runtis if any:

Business carried on by the Company and its branches:

Business carried on by the Company and its branches:

Providing consumer finance ranging from vehicle loans, consumer durable financing, personal loans, loan against property, Home Loans, construction equipment financing, and business loans, loan against securities and infrastructure financing. The Company is having its Branches at Agra, Almedabad, Ahmednagar, Ajmer, Akola, Akot, Alappurba, Allahabad, Ambala, Amravati, Amreli, Amritsar, Anand, Anantpur, and Ankaleshwar, Asansof, Aurangabad, Bagalkot, Bangalore, Baramati, Barfoli, Barelliy, Baroda, Barshi, Belgaum, Bellary, Bhandra, Bharuch, Bhatlanda, Bhavangas, Bhilai, Bhilwandi, Bhopal, Bhubaneshwar, Bhuj, Bidar, Bijapur, Bikaner, Bilaspur, Bokaro, Bolpur, Borsad, Calicut, Chalisgaon, Chandigarh, Chandrapur, Chennal, Chindwara, Chikhli, Chiplun, Chitradurga, Chittaranjan, Chopda, Cochin, Coimbatore, Cuddalore, Cuttack, Dabhoi, Dahod, Davangere, Dehradun, Dewas, Dhanbado, Dharapuram, Dharwad, Dhule, Dindigul, Durgapur, Elury, Erode, Gandhidham, Goa, Gokak, Gulberga, Guna, Guntur, Gwailor, Haldia, Halol, Hassan, Haveri, Himatnagar, Hoshangabad, Hoshiarpur, Hosper, Hubli, Hyderabad, Indore, Jabalbur, Jagadhi, Jajour, Jalandha, Jajoan, Jalagajuri, Jammu, Jamnagar, Jamner, Jamshedpur, Jodhpur, Junagadh, Kadi, Kalthal, Kakinada, Kalka, Kannur, Kanpur, Kapurthab, Karad, Karalikudi, Karanu, Kolharu, Kolkata, Kollam, Jamnagar, Jamnse, Jamshedpur, Jodhpur, Junagadh, Kadi, Kaithal, Kakinada, Kalka, Kannuk, Kanpur, Kapurthala, Karad, Karalkuk, Karnal, Karnangappally, Karur, Karvar, Katni, Khamgaon, Khandwa, Kharagpur, Kolar, Kolhapur, Kolkata, Kollam, Kopergaon, Korba, Kota, Kottayam, Kurnool, Kurukshetra, Latur, Luchnow, Ludhiana, Machilipatham, Madural, Mandya, Mangalore, Mapusa, Margao, Mehsana, Moga, Morbi, Mambal, Mysore, Nabha, Nadiad Nagarcul, Nagpur, Namakkal, Nandela, Nandurbar, Kashik, Navasri, Nellore, New Delhi, Palanpur, Pandharpur, Pandela, Patlala, Patna, Pen, Phagwada, Pimpalgaon, Pollachi, Pondicherry, Pune, Puttur, Raichur, Rajbur, Rajburnagar, Rajkot, Rajinadangaon, Rajpur, Rajamangan, Rajkot, Rajandangangan, Rajanga, Rajkot, Rajinadangangan, Rajanga, Rajangar, Rajangar, Rajangar, Rajangar, Satara, Satan, Sehore, Shimla, Shimoga, Siliguri, Sirsa, Solapur, Surat, Surendranagar, Tenali, Thiruvalla, Tirunelveli, Tirupat, Tirupur, Tirchur, Tirchy, Tirvandurn, Tumakuru, Tuticoni, Udalpur, Udipi, Ujijan, Vadakara, Vakad, Vayu, Varanasi, Vidisha, Vijayawada, Vizag, Vizianagram, Wani, Warangal, Wardha, Warud, Washim, Yavatmal and all other branches mentioned in the official website page www.bajajifinservinas/ Scroll to bottom of the webpages-contact uss-visit our branch or by directly clicking https://www.bajajifinservin/pranch-locator
J. Locations where minimum deposit size is 5 Soolo (not eligible for online investment) of Gujarat – Bujetha, Kahanva, Khaparawada, Nandarkha, Sunevkalla, Amadpore, Asarma, Darapura, Dungi, Godavad, Harangam, Kotambi, Sarvani, Vanskui, Balda, Bhathi Karambeli, Jitali, Umra, Barkal, Bhatlai, Kanyasi, Pardi Zankhari, Pathri, Karmal, Handod Chokdi, Bhadada, Dehmi, Dabhasi, Kantharia, Virol, Lilchha, Navagam Isari, Sangal, Vaniyad, Mahudi, Parsa Gj, Vasna Rathod, Menpura, Sihunj, Vasna, Vasaa, Dadhiyal, Kuda Gj, Vadavi, Varvada.

b) Maharashtra – Bargagon Pimpir, Kharde, Manjiod, Jatoda, Mehergaon, Somthane, Odha, War, Shaba, Bhatane Javkheda, Lamkani, Chinichkhede, Shewade, Gondour, Olai

Deur Budruk, Pandhurli

ueur Budiuk, Pandrulini O, Rajasthan - Akola RJ, Badarda, Baghera, Bhinay, Boraj, Dabok RJ, Daulatapura, Daurai, Dungla, Ganahera, Govindgarh, Hurda, Jahota, Jaitpura, Jaliya II, Jatwara, Jethana, Kadera, Karoi Kalan, Kot Khawada, Kothiya, Lalchandpura, Manpura Mancheri, Menar, Muhana, Nai ki Thadi, Natata, Niwana, Radawas, Saradhana

-	3. Bu	siness carr	ied on b	by the	subsi	diarie	es of	the Co	mpan	y:	

Sr. No.	Name of subsidiary	Address of registered office	Activity
1.	Bajaj Housing Finance Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Housing Finance Business
2.	Bajaj Financial Securities Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Stock broking and depository participant

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 26 July 2023 and copy of the same signed by Shri Rajeev Jain, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

By order of the Board of Directors for Bajaj Finance Limited

Rajeev Jain, Managing Director DIN: 01550158



Pune 02 April 2024

this code to download the Bajaj Finserv

Applications can be made online by visiting www.bajajfinserv.in/fixed-deposit or Bajaj Finance branches or any of our affiliated partner websites or apps or offices. The amount should be deposited only banking or cheque. Cheques should be payable at par and CTS compliant. Application form along the necessary remittance should be sent to the Distributions of the Fixed Deposit Schemes of BFL or be submitted at any of the BFL bankness. For NETFIRETS, please use the following details is Beneficiary Bajaj Finance Ltd Fixed Deposit Collema (Senting Language and La





## DEPOSIT APPLICATION FORM (Resident Individual) BAJAJ FINANCE LIMITED

### 112234

Dai	te I	Place	_ Code	Sub Code	Sourcing Channel:	SFDC Ref. No	Application Form No
	be filled by Bajaj Fir						
I/ V	ve apply for 🔲 fres	sn or 🔲 renewal (o	ald deposit ID_		_) ot deposit		
	Mode of Payment	(Not applicable for	renewal applic	ation)			
	RTGS/NEFT/	Account Name: Ba Account No./Clien IFSC Code: HDFC00 Bank Name: HDFC Branch: Kanjurma	t Code: BFLFD8 04989 Bank Ltd	Fixed Deposit Coll Ac	Note: Cancelled cheque Cheque/UTR No. Cheque/Transaction c	late DDMMY	e transfer of funds
mandatory —	Cheque	Account payee che "Bajaj Finance Lto (Name of 1st holde cheque. Else bank	<b>I. A/c 0007035</b> er shall appear o	on the	IFSC  Bank Name  Branch		
	☐ Pay in the inve	stment account me	ntioned above	count in my/our name] OR w (cancelled cheque c			
	Deposit	Amount gures)		osit Amount n words)	Deposit per (Months)		Tenor (in words)
mandatory		] 1,00,000 ] 3,00,000			12   15   18	□ 36	
חום		Interest Payo	ut Instruction			Instruction on ma	aturity
W W	Cumulative Schen  At maturity ale (Recommende maximum sav	ongwith principaled for	Annuall	ative Scheme y	Renew Principal + Renew Principal or Pay at maturity (de	nly	ed)
Dec.		vill be treated as def	ault option in c		or in case no option cho	sen.	
кег	iewai wiii be subject to	receipt of the renewa	application form	at least 24 hours prior ma	turity date as per the T&Cs.		

As part of our paperless initiative, Physical FD receipt has been discontinued. On successful processing, your digital FD receipt will be shared on your registered mobile number and email ID. You can also check your digital FD receipt on our new Bajaj Finserv Limited app. Scan QR to download now.





### After filling this form, what next?

Step 1	Step 2	Step 3	In case you don't hear from us
Day 1	Day 2-3	Day 3-4	ili case you don't near nom us
Acceptance of form	Fixed Deposit Acknowledgement	Fixed Deposit Receipt (if opted for)	
Completed application form to be submitted at Bajaj Finance branch or with Authorised Partner.	Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from noreply@bajajfinserv.in.	After successful booking, Fixed Deposit Receipt is dispatched to you after completion of step 1 and 2.	There could be a possibility of application on hold due to documents pending or discrepancy in payment details.
♥ - In case being assisted by Bajaj Finance representative/ authorised partner, please check with them if form is submitted at Bajaj Finance branch.		♥ - A digital FDR is sent on your registered mobile no. through SMS/email ID. If opted for, Physical FDR is dispatched to the registered communication address within 3-4 days.	

First Applicant Details (ma	andatory)																						
= "	e fill in the KYC form given in	n page 6)																					
Existing Customer (Cu	,	(	et d e			i- F				epos			: 1							TD 4 - 1			
	customer, your customer ID can l er, if there is a change in any KY										ersor	ial dei	tails u	sing y	OUI	mobile	3 UUI	mber	and 0	IP to I	ogin.		
	t there is no change in my KYC s	tatus (i.e.	my Ident	ity and A	ddress d	ocum	ents)	and t	thes	e are s	same	as per	my K	YC do	cum	ients (t	towa	ards ic	Jentity	and a	ddres	iS	
CKYCR No./ KIN (KYC Iden	Bajaj Finance Limited.	nandaton	w)																, you wi		from th	ne AMC	.
Name Mr. Ms. Ms.		S T	y)		M		D D	+-	F		+		A A	ou can	also	get it fro	om yo	oni cied	dit card i	issuer			
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Email ID of Nominee							_	+	+		+	+		+	+		井	$\pm$	+	1	+	$\perp$	steps
2. *As the Nominee is mi	nor on this date, I/We app	oint (Gua	ardian Na	ame			_	_	+		_	+		+	+		ᆜ	$\pm$	$\pm$	ag	e		- 50
to receive amount of the	ne said deposit on behalf o	of the no	minaa	in even	t of my	(/ou	r/mii	nor's	do	ath d	uring	the	min	ority	of :	tha n	omi	inee					
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Write to us at **wecare@bajajfinserv.in** or call our IVR on **8698 01 01 01** 

### **Applicants' Consent and Confirmation**

Applicants' Consent and Confirmation

I/We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BR") are true, correct and up to date and I/We am/are obliged to keep BR. Immediately updated of any change in the information provided by me in this Application Form. I/We hereby authorize BR. I to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by mey us. The same may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BR. during the bank account stated by me/us in the same and understood to BR. during the bank account stated by me/us in any illegal or wrongful means. I/We confirm that I/We have read and understood the detailed terms and conditions are of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/We have read and understood the detailed terms and conditions after on the Deposit with the BR. and and understood the detailed terms and conditions after the stream of the deposit with the BR. and such as a stream of the s

and Combents and J // We hereby authorize BFL to verify/check/obtain/download/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR):

1) by verifying such details through the CKYCR number(i.e. KYC Identifier / KYC Number- KIN) provided by me/ us or

2) by furnishing such other details of Applicant, as may be permitted by CKYC Registry or
3) by obtaining such CKYCR number/KINI, through details shared by mey fu s for this Application Form
b) I /We hereby consent for receiving information from Central KYC Registry through SMS/Email on my/our registered number/email address
Aadhar eKYC/OKYC consent:
a) I voluntarily opt for Aadhaar e-KYC or offline verification (OKYC) or OVD KYC and submit to the BFL my Aadhaar number, Virtual ID, e-Aadhaar,
XML, Masked Aadhaar, Aadhaar details, demographic information, identity information, Aadhaar registered mobile number, face
authentication details and/or biometric information (collectively, "Information").
b) I ami informed by the BFL, that:
(1) submission of Aadhaar is not mandatory, and there are alternative options for KYC and establishing identity including by way of
physical KYC with officially valid documents other than Aadhaar. All options were given to me.
(ii) For e-KYC/Offline verification, BFL will share Aadhaar number and/or biometrics with CIDR/UIDAI, and CIDR/UIDAI will share with BFL,
authentication data, Aadhaar data, demographic details, registered mobile number, identity information, which shall be used for the
informed purposes mentioned in 4(d) below.

(i) In case of OKYC, I shall share the share Code or confirm on the auto populated shared code, as the case may be for successful XML file
download and upload as contemplated under applicable law to complete my offline KYC process.

(i) Latthorise and give my consent to the BFL (and its service providers), for following informed purposes:
(ii) KYC and periodic KYC process as per the PML Act, 2002 and rules thereunder and RBI guidelines, or for establishing my identity, carrying
out my identification, offline verification or e-KYC, or Yes/No Authentication, demographic or other authentication/verification/
identification revorks.

- - collecting, sharing, storing, preserving Information, maintaining records and using the Information and authentication/verifica
- identification records:
  a. for the informed purposes above,
  b. as well as for regulatory and legal reporting and filings and/or
  c. where required under applicable law;
  (iii) producing records and logs of the consent, information or of authentication, identification, verification etc. for evidentiary purposes including before a court of law, any authority or in arbitration.
  e) I understand that the Aadhaar number and core biometrics will not be stored/shared except as per law and for CIDR submission."

### Signature/thumb impression of all applicants:



Mandatory for first applicant/guardian



In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.





The contents of the application form were explained to the applicant/ co applicant in ...... language.



### Terms and Conditions

### ACCEPTANCE OF DEPOSITS:

- ACCEPTANCE OF DEPOSITS:

  Bajaji Finance: Limited (hereinafter referred to as the 'Company'/BEL') may accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein.

  The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardians of the minor on behalf of the minor and upons submission of such documents as may be required by the Company. The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are eligible for placing beposit with BEL.

  The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed Deposit Application Form ("Application"). The event amount received by the Company for placing begosit is less than the minimum amount persorible in this regard, the Company reserves the right to reject the application for placing the Deposit. No interest shall be payable by the Company in relation to such deposits.
- posits shall not be accepted in cash.

  applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as ybe prescribed by the Company.

  5 Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoevec.

  5 amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten) siness days.
- (viii) If Deposit is opened by Power of Attorney ('POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Applicant to immediately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFL if any action is taken against BFL in relation thereto.

- JONT OFFOSTS:
  Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applicants (a) sign the Application in their individual capacities (b) submit NTC and other documents as specified by the Company and (r) meet the eligibility criteria specified by the Company and (r) meet the eligibility criteria specified by the Company and (r) meet the eligibility criteria specified by the Company and (r) meet the eligibility criteria specified by the Company and (r) mean the primary Holder through mobile number and/or email id registered in the name Primary Holder(while applying for Fixed Deposit), will be binding on all the joint holder(s).

  All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in respect to any payments made by the Company will be binding on the other joint applicant(s). The proceeds will be transferred to the minor's account, if the FDI's opened in minor's name. Any change in the joint holding of the deposit will only be considered upon receipt of joint written consent of all the deposit boil only be considered upon receipt of joint written consent of all the deposit bindings, in case of any dispute between the joint deposit holders, no change will be made in joint deposit holder details in the FDI unless there is any specific direction of court of law.

### FIXED DEPOSIT RECEIPTS

- ic Fixed Deposit Receipt ("e-FDR") will be sent to mobile no. through SMS/email id as mentioned in the Application Form by Depositor(s)

- Electronic Fixed Deposit Receipt ("e-FDR") will be sent to mobile no. through SMS/email id as mentioned in the Application Form by Depositor(s) in case of change in NYC documents/status of any of the Applicant, the Applicant shall immediately inform BFL regarding the said change and submit the revised KYC documents/ updated status to BFL within 30 days of such change, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC.

  Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and for Group Companies of BFL. In the event of 10ss or destruction or mutulation of an FDR (for any reason) and upon request received by BFL, FDR will be re-issued by BFL in lieu of such FDR. Notwithstanding the re-issuance of FDRC(s) beft pagints to give posit of more yell into result in duplication of payment or higher liability on the part of BFL. All expenses, if any, incurred in this connection will be borne by the depositor(s).

- INTERST:
  Individual applicants or primary applicants falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of upto 0.40% p.a. on Deposit amount of up to ₹5 (five) crore; after of interest for Deposits for more than ₹5 crore per deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI). Subject to approved of Application by RBI, Interest payable on a Deposit will be calculated from (a) the date of actual receipt application made through BFI online portal and associate partner portals, where BFI, payment gateway/payment aggregator enabled by BFI, is used for depositing funds with BFI (b) the date of receipt of the funds by BFI where in case the deposit is placed through associate partner portal and, where the payment agreegator enabled by of such associate partners are is used; and (c) the date of realization of amount by BFI, where the payment is made by cheque or any other mode.
- enabled by of such associate partners are is used; and (c) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.

  The dates for interest payments are as follows:

  In case of Non-Cumulative Deposits:

  Nonthly interest payments last date of month

  Quaterby interest payments. 31st March and 30th September and 31st December

  Half yearly interest payments. 31st March and 30th September and 31st December

  Half yearly interest payments. 31st March and 30th September and 31st December

  Half yearly interest payments. 31st March and 30th September and 31st December

  In case of Cumulative Deposits. Date of maturity of the Deposit

  In crase of Cumulative Deposits. Date of maturity of the Deposit

  In forther purpose of interest calculation, calendar year is taken to consist of 366 days in a leap year and 365 days in a non-leap year.

  E.g. f. fo fo fs. 10 laksh booked on 15-Ap-2200 for fener by year @10% per annum interest from 15-Ap-2200 till 31-12-2000, will be calculated as:10 adsss:10%s261/366 days = 8.7.1311 interest from 11-jan-2021 till 14-Ap-2021 will be calculated as:10lakshs:10%s261/366 days = 8.2.8493/
  Payment of maturity protected so nholiday.

  If maturity falls on a banking holiday, then interest will be paid the next banking working day. The additional interest for the time period will be calculated on maturity value and not principal value.

  If the contract of a term deposit maturing for payment on a Sunday or a holiday or a non-business working day, Bajaj Finance would pay interest at the originally contracted rate for the sunday holiday, hon-business working day, between the date of the septing of the specified item of the deposit and the date of payment of the proceeds of the deposit on the succeeding working day.

  Unce the applicant selects the Deposit scheme specified in the Application at the time of opening the Deposit is the scheme, tenor and interest payout frequency; the applicant will not have the opening when the Deposit scheme for a period of 60 (sixty)
- opps on intra-cumulative deposit option from the interest payout neglectly as not indicated in the application, the deposit win the treatest appoint frequency scheme.

  vi) The interest will be paid through National Electronic Funds Transfer (NET)/ Real Time Gross Settlement (RIGS) only. In case of any rejection of such instruction for NET/ RIGS due to any reason, the Company will dispatch interest cheque, in favour of the first applicant in the Application, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection

  vii) Customer may be offered different interests are on a case to case basis (within the scope of Regulatory guidelines) at the discretion of BFL management.

### NOMINATION:

- NOMINATION:

  Nomination facility is available to the individual applicants & sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) is/are required for furnish the nominee details in this application form or applicant will be required to submit a duly filled form DAT as prescribed by Reserve Bank of India. The "Form DAT" is available in the branches of the Company & Company, we shotted a thips://www.bajajifinservi.nt/tized-deposit-terms-and-conditions ("Website"). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the joint depositor/applicant(s).

  Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 3).

- Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA2) and variation of nomination (Form DA3).

  PAYMENT AND RENEWAL OF DEPOSIT

  The interest spouts, premature withdrawal proceeds and maturity proceeds(unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holderlos (jointly, if applicable), in writing, to the Company from time to time by way of NETO r RIGS. In case of any rejection of such instruction for NETI / RIGS due to any reason, the Company will dispatch the cheque of such payment in favour of the Depositor in case of single Depositor or in favor of all the Depositors, in case of joint deposit, within 10 (re) days of the receip of intimation by the Company from its bank about such rejection.

  In the event of death of the sole depositor and of all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made to the nominee appointed by the depositor(s) on production of proof of identity and on execution of such the decuments as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including interest thereon will be transferred to the legal heirs or legal representatives of the deceased depositor(s), as the case may be, upon submission of succession Certificate/Letter of Administration/Probabate of the Will to the satisfaction of the Company, in the event of death of the depositors (s) monitories vight to receive the amount of Deposit including interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositor(s) would receive such amounts in tust for the legal heirs.
- or the legal heirs. quest for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL

- Online Portal at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of interest and other terms and conditions prevailing on the date of renewal. FDR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity
- date. In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing Fixed Deposit. In case where the depositor has opted for renewal of deposit through this application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company alterals 2 fiftere) business days before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributions empanded with the Company in or equests shall be accepted post the above: mentioned period.

- PREMATURE WITHDRAWAL:
  Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in
- Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit. Arequest form for premature withdrawal will have to be given by all depositor(s). Deposits may be withdrawan prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions:

  (a) Up to 3 (three) months from date of Deposit. Withdrawal of the Deposits in other death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of join tholders will be the flist in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the deceased depositor, upon the request of surviving depositor/s/nominee/legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company.

  (b) After 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted. However, Interest shall not be payable.

  - be payable.

    (c) After 65 (six) months but before the date of maturity of the Deposit: Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit plan has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by the Company.

    For prematurity, interest rates will be calculated as per tables 3 and 6 on page 1 of this form.

    In case customer requests for prematurity of F0 during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated or rates as applicable for previous month's slab.

    Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the deposito, before premature withdrawal of Deposit(s), shall not be refunded in any circumstance whatsoever.

    The prematurity proceeds will be credited in the same bank account as mentioned in the F0 application form or such other bank account intimated by the deposit holder in writing to BFI subsequently.

### LOAN AGAINST PUBLIC DEPOSIT:

- IGAN AGAINST PUBLIC DEPOSTS:

  \*\*Loan against the deposit facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of the eligibility criteria and other conditions, as may be prescribed by the Company in this regard. Loan can be given against deposit only after 3 months from the date of Deposit. The interest rate on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount cannot exceed 7% to Deposit amount.

  In case application for loan against deposit is made through physical application form, then original FDR needs to be submitted to BEL along with the application form. When the application for loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit are duly repaid by the Depositor/s.

  The loan amount will be credited in the same bank account registered with BFL.

- The loan amount will be redited in the same bank account registered with BFL.

  INCOME-TAX, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where appropriate certificate/form as prescribed under the Income Tax Act, 1961 except where appropriate certificate/form as prescribed under the Income Deating Life and Income during the Inancial year exceeds \$7,000.00 (Rugues five thousand only). It is the best personability of the applicant to deductible if the Aggregate income/ folial fresh from 15G/H for every assessment year. Non-submission of relevant form or submission of incomplete/incorrect form may result in tax deduction and Still form 15G/H through Experia. However, if the aggregate amount in Interest paid on payable during the Inancial year exceeds \$7,000.00 (Rugues Stive Bases only) for non-senior citizens, \$7,000.00 (Rugues Stive Bases only) for senior citizens, \$7,000.00 (Rugues Stive Bases only) for senior

- the name of the decased depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications.

  vii) The Company will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Application and through SNS on the registered mobile number. In case of failure in transmission of such communication, the Company will send physical copy of such communication within 10 (ten) days of such failure of transmission.

  viii) Any change in the address, email ID, bank account let, mentioned in the Application shall be effected by the Company only on the basis of written instruction signed by all the concerned deposit holder(s).

  iz) The Company reservers the right to alter, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits permaturely before the date of maturity.

  x) The accompanying advertisement inviting fixed deposits forms part of the Deposit Application form.

  x) Disputes, if any ansing in connection with the Deposit, will be subject to the exclusive prisidiction of Courts at Pune.

  xii) Requests related to any change in bank details should reach us at least 7 days prior to the interest or maturity payment

- INVIVOAPETY
  Applicant(s), are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application
  The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online tran
  CTS compliant account payee cheque drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount alon
  application number on the real side of the cheque.
- application number on the rear side of the cheque. In case of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors. In case Deposit is being placed through direct credit to the BEL investment account, Application form along with copy of bank statement showing debit of funds and other required documents may be submitted with any of Company's branch or authorised distributors for investment through NEFI/RIGS, please use the following details: Beneficiary Name: Baija Finance Ltd Fixed Deposit Coll Ac, Bank acc no.: BELDS (numerical account, bank harmer, bar of the property partner websites or apps.
- partner websites or apps.

  For any investment queries or information about our affiliated partner websites, write to us at Wecare@bajajfinserv.in or call us on +91 8698010101
  Introduction of all the applicants is computsory. Such introduction may be by any one of the following methods:

  (a) The applicant can also obtain introduction from any other fixed deposit holder with BPL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per specimen signature in BPL records;

  (b) The applicant can also introduce himself/hersiefl by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Mandatory and Officially Valid Documents provided in the Application and a recent coloured photograph to BPL for verification, the aforesaid coloured photograph and a copy of such document produced is required to be attached with the Application.

- IMPORTANT INFORMATION

  In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tribunal, Mumbai Bench at: 6th Floor, Fountain Telerom, Building J, Mahatima Gandhi Road, Fort, Mumbai, Maharashtra 400001.

  In case of any deliciency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal Forum for the State Level Consumers Disputes Redressal Forum for reliet. For any queries, visit our website Hirst, Javwawa Jaiffings-revil/pcach-us Celect the «Famil Us to ab and follow the directions to get your query resolved. You may also call BFL Customer Care at 8698010101 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable.
- ii)

### To be filled by all **New Customers** or **Existing Customers** in case of change in KYC

	Know Yo	our Customer (KYC) and FATC	A/CRS Form		
*For an existing cu	stomer, the information and doc	uments furnished herein will super	sede the information a	and documen	nts submitted earlier.
Type of applicant	☐ First ☐ Second				
Applicant Details	☐ Mr. ☐ Ms. ☐ Mrs.	<b>Gender</b> ☐ Male ☐ F	emale 🔲 Third Gen	nder / Others	
Name of applicant	F I R S T	M I D D L E	LAST		
Father/Mother/Spou	se Name FIRST	M I D D L E	LAS	ST	Recent Coloured Photograph
Current Addess					Pilotograpii
					Please do not staple
			Pin D		
City Color		State State			
,	(tick here ☐ if permanent addre	ss is same as current address)			
				Pin	
City Color		State			
Landline (STD Code)	Landline No.	Mobile (m	andatory)		
Email ID					
	"	ns – Rs.50 Lakhs	akhs <b>Marital Status</b>	. Married	☐ Unmarried ☐ Other
Occupation	Self-employed/Business Pr Housewife Student	ivate sector Job  Public Sector Others	Job Govt. Job	Retired	☐ Professional
Qualification	Undergraduate 🗌 Graduate 📗	Post-Graduate 🗌 Others	Politically Exposed P	erson(PEP)	Relative of PEP
Are you a Tax reside	ent of any country outside India?	ndia? Yes No If Yes then pr Yes No Caratification No (TIN) or functio	•		-
Officially Valid Doo	ument			De	eemed to be OVDs**
Proof of Identity (Po	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	Do	ocuments
Aadhaar* Valid Passport Valid Driving Lic Voter ID Card NREGA Job Card First 8 digits of Aadl must be blackened/r before submission to	Voter ID Card Letter issued by National Population Register NREGA Job Card	**************************************	*********  D D M M Y Y  *********  *******************		Utility bill (not more than <b>two months</b> old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation
	ed with current address within a period of <b>three mont</b>	na or adminituring deerfied OVDS			
are true, correct and up	rticulars, information and details provided abo to date and I am obliged to keep BFL immedia	ove together with documents submitted to Bajaj tely updated of any change in the information pr eading or misrepresenting, I am aware that I will	ovided by me herein. In be solely held liable for		ature/Thumb Impression
	edge, I confirm that this application is not in co	ntravention of any Act, Rules, Regulations or any	statute of legislation or		Name & Signature
I consent for sharing my Asset Reconstruction ar	information including KYC details with Centra	l KYC Records Registry (CKYCR) namely Central R ation Companies (CICs). Further to that I consen	egistry of Securitisation		Name & Signature
I certify that the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the information is a second control of the information in the	tion provided above is in accordance with sect	ion 285BA of the Income Tax Act, 1961 read with I , any change in status of my citizenship, nationali		L Employee	Employee ID and sign

This document forms an integral part of FD/SDP application form

### To be filled by all **New Customers** or **Existing Customers** in case of change in KYC

*For an existing customer, the information and documents furnished herein will supersede the information		
	ition and docu	ments submitted earlier.
Type of applicant		
Applicant Details ☐ Mr. ☐ Ms. ☐ Mrs. Gender ☐ Male ☐ Female ☐ Thir	d Gender / Oth	ners
Name of applicant FIRST MIDDLE LAS	T	
Father/Mother/Spouse Name FIRST MIDDLE L	AST	Recent Coloured Photograph
Current Addess		Filotograph
		Please do not staple
Pin D		
City Clark State Company Compa		
Permanent Address (tick here if permanent address is same as current address)		
		Pin L
City State State		
Landline (STD Code) Landline No. Mobile (mandatory)		
Email ID		
Annual income Up to Rs. 15 Lakhs Rs. 15 Lakhs - Rs. 50 Lakhs above Rs. 50 Lakhs Marital S	<b>itatus</b> Mar	ried 🗌 Unmarried 🗌 Other
<b>Occupation</b> ☐ Self-employed/Business ☐ Private sector Job ☐ Public Sector Job ☐ Govt. J	ob 🗌 Retire	ed Professional
☐ Housewife ☐ Student ☐ Others		
Qualification Undergraduate Graduate Post-Graduate Others Politically Expo	sed Person(P	EP) Relative of PEP
FATCA/CRS declaration		
Are you a Citizen or national of any country outside India? Yes $\  \  \  \  \  \  \  \  \  \  \  \  \ $		
Are you a Tax resident of any country outside India? Yes \_ No \_		
If Yes, please provide country and Tax identification No (TIN) or functional equivalent		
Country of Birth City of Birth		
Officially Valid Document		
officially valid bocalifett		Deemed to be OVDs**
Proof of Identity (Pol) Proof of Address (PoA) Pol/ PoA No. Expiry Date		Deemed to be OVDs**  Documents
Proof of Identity (PoI) Proof of Address (PoA) PoI/ PoA No. Expiry Date	***	Documents  Utility bill (not more than two
Proof of Identity (PoI)  Proof of Address (PoA)  PoI/ PoA No.  Expiry Date  Aadhaar*  Valid Passport  Proof of Address (PoA)  PoI/ PoA No.  Expiry Date  ***********************************	YYYY	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt
Proof of Identity (PoI)  Proof of Address (PoA)  PoI/ PoA No.  Expiry Date  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Proof of Address (PoA)  ***********************************	Y Y Y Y Y Y Y Y	Documents  Utility bill (not more than two months old)  Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs)
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Driving Licence  Voter ID Card  Pol/ PoA No.  Expiry Date  **********  D D M M  D D M M  **********	Y Y Y Y Y Y Y X ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  NREGA Job Card  Proof of Address (PoA)  Pol/ PoA No.  *********  *********  D D M M  *********  D D M M  *********  *********  *********  *****	Y Y Y Y Y Y Y X ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies,
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  **********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No.  Register  Proof of Address (PoA)  Pol/ PoA No.  **********  ***********  D D M M  D D M M  **********	Y Y Y Y Y Y X ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such
Proof of Identity (Pol)  Proof of Address (PoA)  Aadhaar*  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  Proof of Address (PoA)  Pol/ PoA No.  **********  ***********  D D M M  **********	Y Y Y Y Y Y X ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIS & Listed Co. and
Proof of Identity (Pol) Proof of Address (PoA) Pol/ PoA No. Expiry Date  **********  Aadhaar* Valid Passport Valid Passport Valid Driving Licence Voter ID Card NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs	Y Y Y Y Y Y X ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and Lt agreement with such employers allotting official
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs  Expiry Date  **********  ***********  **********	Y Y Y Y Y X *** ***	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and Lt agreement with such employers allotting official
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  *Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs  **Customer shall submit all particulars, information  • Thereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I am obliged to keep BFL immediately updated of any change in the information provided by me herein. In	Y Y Y Y Y ***  ***  Applicant's	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and Lt agreement with such employers allotting official
Proof of Identity (Pol) Proof of Address (PoA) Pol/ PoA No. Expiry Date  Aadhaar* Valid Passport Valid Passport Valid Driving Licence Voter ID Card NREGA Job Card First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  NREGA Job Card NREGA Job Card *Kirst 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  *Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs  *Applicant Consent/ Confirmation  • Thereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL")	Y Y Y Y Y ***  ***  Applicant's	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  *Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs  *Customer shall particulars, information  I hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I am obliged to keep BFL immediately updated of any change in the information provided by me herein. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I will be solely held liable for it.  To the best of my knowledge, I confirm that this application is not in contravention of any Act, Rules, Regulations or any statute of legislation or	Y Y Y Y Y Y Y ***  ***  Applicant's In case of th	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation  Signature/Thumb Impression
Proof of Identity (Pol)  Proof of Address (PoA)  Pol/ PoA No.  Expiry Date  *********  Aadhaar*  Valid Passport  Valid Passport  Valid Driving Licence  Voter ID Card  NREGA Job Card  *First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL  Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs  **********  **********  **********  ****	Y Y Y Y Y Y Y ***  ***  Applicant's In case of th Witness 1	Documents  Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation  Signature/Thumb Impression

This document forms an integral part of FD/SDP application form

### **Vernacular Declaration Form**

English	I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	আমি / আমরা নিশ্চিত করছি যে এই আবেদন /নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ  ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ  ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંયી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్ధం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ତ୍ତାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada	ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani	ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

Signature of First Applicant/Guardian

Signature of Second Applicant/Guardian

### **KYC DOCUMENTATION FOR OPENING ACCOUNT**

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter.

- (A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:
  - (1) One recent **Photograph.**
  - (2) PAN or Form 60 if PAN is not allotted.
  - (3) Certified Copy \* of one of the Officially Valid Documents (OVDs): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
- (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.