

### CORPORATE AND ECONOMY NEWS

- **Lupin:** MedQuímica Indústria Farmacêutica, a Brazil-based wholly owned subsidiary of the company, has acquired all rights to nine medicines from BL Indústria Ótica, a subsidiary of Bausch Health Companies.
- **NDTV/Adani Enterprises:** NDTV promoter group RRPR Holding issued equity shares constituting 99.5% of its equity share capital to Adani Group-owned Vishvapradhan Commercial on Nov. 28.
- **Adani Enterprises Ltd:** The Adani group company clarified that the news reports stating the company was looking to raise \$5 billion funds are incorrect.
- **Wipro Ltd:** The company announced the launch of its new Skills Guild with Amazon Web Services (AWS). Wipro Step Up will use the AWS Skills Guild framework to transform the way employees engage with clients on their AWS Cloud journeys.
- **NBCC (India):** The state-owned construction firm said it has got work orders worth Rs 271.62 crore in projects of erstwhile realty firm Amrapali Group. The company informed that it has got an order of Rs 42.44 crore for construction of balance works works of Amrapali corporate Hub at IMT Manesar, Gurugram in Haryana.
- **Kotak Mahindra Bank:** Kotak Alternate Assets, a division of Kotak Investment Advisors plans to raise up to \$1 billion to invest in data centre business, reports PTI citing sources.
- **Piramal Enterprises:** Meeting of the Administrative Committee of the Board of Directors will be held Dec. 1 to consider and approve the issue of NCDs up to Rs 50 crore along with an option to retain oversubscription up to Rs 200 crore on a private placement basis.
- **Lumax Industries:** Sets board meeting on Dec. 7 to consider and approve the proposal for setting up a new manufacturing unit in Chakan, Pune and funding options.
- **Tata Consultancy Services:** IT Indian IT major has launched the Quantum Computing Lab on Amazon Web Services to help enterprises explore, develop, and test business solutions and accelerate the adoption of quantum computing.
- **Filatex Fashions:** The Hyderabad based manufacturer is planning a capex of Rs 300 crore over next 18 months towards installation of another 500 machines to meet the growing demand for products. It is in the process of acquiring 100 units of cut and sew machines for manufacturing of T-shirts and tracks, dyeing plant and covering plants.
- **Five-Star Business Finance Ltd:** The recently listed company announced its HIFY23 results on Monday. The company reported a 24 percent year-on-year increase in AUM at Rs 5,732 crore and a 127 percent quarter-on-quarter jump in disbursements.
- **Dhanlaxmi Bank Ltd:** The bank will consider raising funds up to Rs 200 crore via issuance of non-convertible debentures on December 5.
- **Dredging Corporation of India:** The state-owned dredging player plans to foray into the foreign dredging market. The initiatives taken for setting our foot once again in foreign waters is likely to materialise. DCI has already been executing the dredging contract for Mongla Port, Bangladesh.
- **BSE:** Markets regulator Sebi approved the appointment of Sundararaman Ramamurthy as the Managing Director & Chief Executive Officer of leading stock exchange. BSE said the appointment is subject to acceptance of the offer made to him and fulfillment of terms and conditions including approval from the shareholders.
- **Kolte Patil:** Gopal Laddha as chief financial officer resigned with effect from close of business hours on Nov. 28; Khiroda Chandra Jena is appointed as Chief Financial Officer of the Company with effect from Nov. 29.
- **Bharat Bijlee:** Life Insurance Corporation of India has reduced its shareholding in the company to 4.54% from 6.7%.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	62505	0.34%
Nifty	18563	0.27%
Bank Nifty	43020	0.08%
IND VIX	13.57	1.74%

#### GLOBAL INDICES

DJIA	33,849	-1.45%
Nasdaq	11,050	-1.58%
FTSE	7,474	-0.17%
CAC	6,665	-0.70%
DAX	14,383	-1.09%
Nikkei	28,000	-0.58%
Hang Seng	17,890	3.42%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	30310	-0.08%
Infra	5397	0.82%
Energy	26805	1.33%
FMCG	44251	0.34%
Pharma	12994	0.20%
Auto	13036	0.61%
Metals	6381	-1.14%
Midcap	31819	0.73%
Nifty 500	15784	0.36%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	935.88
DII	87.93

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
APOLLOTYRE	23%	6.48%
SRTRANSFIN	19%	-0.51%
DELTACORP	12%	4.91%
IBULHSGFIN	12%	3.37%

#### Top Open Interest Losers

BSOFT	-10%	1.86%
ATUL	-8%	2.22%
HDFCLIFE	-7%	-0.20%
MFSL	-5%	2.74%

#### FOREX MARKET

USDINR	81.65	-0.04%
EURINR	84.52	0.16%

#### COMMODITY MARKET

Gold (\$/OZ)	1,744	0.24%
Silver(\$/OZ)	21.09	0.84%
Brent (\$/Bbl)	84.16	1.07%
Copper(\$/Lbs)	3.640	1.11%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

US stocks ended sharply lower on Monday after protests in major Chinese cities against strict Covid-19 policies sparked concerns about economic growth, while Apple Inc slid on worries about a hit to iPhone production. The S&P 500 declined 1.54 percent to end the session at 3,963.95 points. The Nasdaq Composite Index declined 1.58 percent to 11,049.50 points, while Dow Jones Industrial Average fell 1.45 percent to 33,849.46 points.

#### Crude Oil

Global oil benchmarks pulled back from their lowest levels in nearly a year on Monday, with US crude ending positive, bolstered by talk of an OPEC+ production cut that offset concerns about strict Covid-19 curbs in China, the world's biggest crude importer. Price action was volatile. US West Texas Intermediate (WTI) crude settled up 96 cents, or 1.3 percent, at \$77.24, after earlier touching its lowest since December 2021 at \$73.60. Brent crude also briefly turned positive, but settled down 44 cents, or 0.5 percent, at trade at \$83.19 a barrel, having slumped more than 3 percent to \$80.61 earlier in the session for its lowest since January 4, 2022.

**SGX Nifty:** Trends in the SGX Nifty indicate a negative opening for the broader index in India with a loss of 81 points. The Nifty futures were trading around 18,647 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Monday at 18431, made a high of 18614, made a low of 18366, and closed on a positive note at 18563 levels. For the day, support for the Nifty exists at 18400 and 18300 levels, whereas resistance for the Nifty stands at 18610 and 18650 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Monday at 42757 made a high of 43160, made a low of 42740, and closed on a positive note at 43020 levels. For the day, support for Bank Nifty exists at 42740 and 42500 levels, whereas resistance for Bank Nifty stands at 43300 and 43500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-DEC SERIES)	
NIFTY	18562.75 (+50.00) (+0.27%)	CALL	18600 CE +3.32 lac shares
NIFTY DEC FUT	18694.10 (131.35 Points Premium)	CALL	19000 CE +2.78 lac Shares
NIFTY PCR - OI	1.28 (+0.10)	PUT	18600 PE +4.78 lac Shares
NIFTY OI (Total)	1.32Cr. (+5.84%)	PUT	18500 PE +4.28 lac Shares
INDIA VIX	13.57 (+1.74%)		
BANKNIFTY	43020.45 (+0.08%)		
BANKNIFTY DEC FUT	43275.15 (254.70 Points Premium)		
BANKNIFTY OI (Total)	31.17 Lakh (+0.98%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1414.20
INDEX OPTIONS	2537.93
STOCK FUTURES	-1464.22
STOCK OPTIONS	-155.28

**Securities in Ban for Trade Date 29-Nov-2022:** BHEL, DELTACORP, IBULHSGFIN.

### Retail Research Technical & Fundamental Calls for the Month of Nov-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
6-Sep	COLPAL	Buy	1610-1640	1535	1750-1800	Open	
6-Oct	ICICIGI	Buy	1145-1165	1075	1250-1300	Open	
6-Oct	HDFCBANK	Buy	1360-1450	1240	1700-1800	Part Booked	14.96%
6-Oct	AMBIKCO	Buy	1420-1620	1220	2000-2300	Open	
27-Oct	ASHOKLEY	Buy	146-148	137	160-170	Part Booked	4.06%
10-Nov	AXISBANK	Buy	830-850	780	920-960	Booked	5.61%
11-Nov	ULTRACEMCO	Buy	6750-6850	6340	7400-8000	Open	
15-Nov	FLUOROCHEM	Buy	3400-3450	3170	3800-4000	Part Booked	3.53%
18-Nov	ZYDUSLIFE	Buy	399-403	369	440-460	Open	
21-Nov	LTI	Buy	4770-4830	4540	5200-5500	Part Booked	3.26%
25-Nov	SANOFI	Buy	5630-5710	5250	6200-6500	Open	
25-Nov	SHARDACROP	Buy	410-416	379	460-500	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Target Achieved	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
02 Aug 22	RVNL	Accu	31-31.50	38	Target Achieved	
7 Oct 22	DHANUKA	Accu	650-680	840	Open	
10 Oct 22	KNRCON	Accu	225-230	291	Open	

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