

### CORPORATE AND ECONOMY NEWS

- **JSW Energy Q4FY21 Result (QoQ):** Revenue down 2% at Rs 1,569.62 crore Vs Rs 1,608.86 crore. Net profit down 14% at Rs 106.60 crore Vs Rs 123.53 crore. Ebitda up 5% at Rs 632.81 crore Vs Rs 604.43 crore. Ebitda margin at 40.37% Vs 37.6%. Recommended a dividend of Rs 2 per share.
- **Finolex Industries Q4FY21 Result (QoQ):** Revenue up 17% at Rs 1,249.34 crore Vs Rs 1,066.06 crore. Net profit up 15% at Rs 298.84 crore Vs Rs 259.40 crore. Ebitda up 18% at Rs 410.05 crore Vs Rs 346.26 crore. Ebitda margin at 32.8% Vs 32.5%. Recommended a final dividend of Rs 2 per share and a special dividend of Rs 2 per share.
- **Thyrocare Technologies:** Docon Technologies and API Holdings, the parent company of Pharmeasy, will acquire a 66.1 percent equity stake in Thyrocare Technologies for Rs 4,546 crore. They also made an open offer for acquisition of an additional 26 percent stake in Thyrocare at a price of Rs 1,300 per share for Rs 1,788.16 crore.
- **NTPC:** The company has set a target to install 60 gigawatts (GW) of renewable energy (RE) capacity by 2032. It has become India's first energy company to declare its energy compact goals as part of the UN High-level Dialogue on Energy (HLDE). It is also aiming at a 10 percent reduction in net energy intensity.
- **Barbeque-Nation Hospitality:** Approved raising up to Rs 99.99 crore via share issue. The company will issue 11.77 lakh shares at Rs 849 per share to Massachusetts Institute of Technology, 238 Plan Associates LLC and Motilal Oswal Equity Opportunities Fund Series – II.
- **InterGlobe Aviation:** The company's shareholders have approved a proposal to raise up to Rs 3,000 crore through the Qualified Institutional Placement route.
- **Lupin:** Launched Emtricitabine and Tenofovir Disoproxil Fumarate tablets, used in the treatment of HIV-1 infection, in the American market after receiving approval from U.S. FDA. The drug maker's product is the generic version of Gilead Sciences, Inc's Truvada tablets and indicated in combination with other antiretroviral agents for the treatment of HIV-1 infection.
- **Shree Renuka Sugars:** The company's board has approved expanding ethanol production capacity by 430-kilo litre per day to 1,400-kilo litre per day with an investment of Rs 450 crore.
- **Reliance Industries Ltd:** Restarted a fluidized catalytic cracker unit at its export refinery in Gujarat, after an emergency shutdown on June 6. The unit underwent repairs and has since been stabilised and normal throughput has been reached, the company said.
- **IndusInd Bank, Mcleod Russel:** IndusInd Bank has acquired over 70 lakh shares in tea company Mcleod Russel after invoking pledged shares of the company to recover its dues.
- **Brigade Enterprises:** The company raised Rs 500 crore from qualified institutional buyers at a price of Rs 268 per share.
- **Zuari Agro Chemicals:** The Competition Commission of India (CCI) has approved the acquisition of the company's Goa plant by Paradeep Phosphates.
- **Ircan International:** The company has been awarded the railway electrification work of Rs 659 crore, to be executed on EPC mode, from North Frontier Railways (NFR), Ministry of Railways.
- **Dodla Dairy Ltd IPO:** The Company's shares to start trading after IPO gets 45.6 times demand for shares offered.
- **Krishna Institute of Medical Sciences Ltd IPO:** The company's shares to start trading after IPO gets 3.9 times demand for shares offered.
- **Key Results Today:** NALCO, HAL, Autoline Industries, Eros International Media, Future Lifestyle Fashions, Federal-Mogul Goetze, GIC Housing Finance, IFCI, ISGEC Heavy Engineering, NLC India, V2 Retail, Welspun Corp, Zee Media, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	52925	0.43%
Nifty	15860	0.44%
Bank Nifty	35365	1.54%
IND VIX	13.37	-11.46%

#### GLOBAL INDICES

DJIA	34,434	0.69%
Nasdaq	14,360	-0.06%
FTSE	7,136	0.37%
CAC	6,623	-0.13%
DAX	15,608	0.12%
Nikkei	29,026	-0.14%
Hang Seng	29,307	0.05%

Source: in.investing.com; As on 8.10 am IST

#### SECTOR INDEX (NSE)

IT	29211	0.56%
Infra	4372	0.10%
Energy	19961	-0.59%
FMCG	36007	-0.65%
Pharma	14070	0.73%
Auto	10707	0.83%
Metals	5224	2.61%
Midcap	26895	1.10%
Nifty 500	13539	0.53%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-678.84
DII	1832.76

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
GAIL	95%	71%
VEDL	98%	75%
NAVINFUOR	96%	77%
AUBANK	97%	79%

#### Top Open Interest Losers

APLLTD	73%	98%
NTPC	71%	87%
SUNTV	82%	96%
GUJGASLTD	77%	91%

#### FOREX MARKET

USDINR	74.22	0.00%
EURINR	88.50	0.06%

#### COMMODITY MARKET

Gold (\$/OZ)	1775	-0.17%
Copper(\$/lb)	4.264	-0.42%
Brent (\$/Bbl)	75.34	-0.05%
Silver(\$/OZ)	25.96	-0.48%

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### Global Market Update

The S&P 500 ended the week at record high on Friday, lifted by Nike and several banks, while weaker-than-expected inflation data eased worries about a sudden tapering in stimulus by the Federal Reserve. The Dow Jones Industrial Average rose 0.69% to end at 34,433.84 points, while the S&P 500 gained 0.33% to 4,280.69. The Nasdaq Composite dropped 0.06%, to 14,360.39.

#### Crude Oil

Oil prices climbed to highs last seen in October 2018 on Monday as the United States and Iran wrangled over the revival of a nuclear deal, delaying a surge in Iranian oil exports, while investors eyed the outcome of the OPEC+ meeting this week. Brent crude for August had gained 22 cents, or 0.3 percent, to \$76.40 a barrel while US West Texas Intermediate crude for August was at \$74.30 a barrel, up 25 cents, or 0.3 percent.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the index in India with a 25 points gain. The Nifty futures were trading at 15,896 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 15839, made a high of 15871, made a low of 15772, and closed on a positive note at 15860 levels. For the day, support for the Nifty exists at 15700 and 15600 levels, whereas resistance for the Nifty stands at 15900 and 16000 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 34917 made a high of 35492, made a low of 34916, and closed on a positive note at 35365 levels. For the day, support for Bank Nifty exists at 35000 and 34800 levels, whereas resistance for Bank Nifty stands at 35600 and 36000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-JULY SERIES)	
NIFTY	15860.35 (69.90) (+0.44%)		
NIFTY JULY FUT	15888.00 (27.65 Points Premium)	CALL	16000 CE +1.60 lac Shares
NIFTY PCR - OI	1.20 (0.00)	CALL	15900 CE +1.60 lac Shares
NIFTY OI (Total)	1.00Cr. (+3.46%)	PUT	15800 PE +3.26 lac Shares
INDIA VIX	13.37 (-11.46%)	PUT	15600 PE +1.71 lac Shares
BANKNIFTY	35364.65 (+1.54%)		
BANKNIFTY JULY FUT	35488.65 (124.00 Points Premium)		
BANKNIFTY OI (Total)	20.04 Lakh (+5.28%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-857.72
INDEX OPTIONS	-147.01
STOCK FUTURES	43.50
STOCK OPTIONS	-297.05

Securities in Ban for Trade Date 28-JUNE-2021: **NIL**.

### Retail Research Technical & Fundamental Calls for the Month of June-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
26-May	JKCEMENT	Buy	2830-2850	2650	3100-3200	Open	
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
14-Jun	IRCTC	Buy	2050-2065	1930	2250-2300	Open	
15-Jun	PRSMJOHNSN	Buy	130-132	123	150	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	BITES	Accu	260-265	320.00	Open	

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