

CORPORATE AND ECONOMY NEWS

- **Hindustan Unilever Q3FY22 (YoY):** Revenue up 10% at Rs 13,439 crore Vs Rs 12,181 crore. Net profit up 19% to Rs 2,297 crore Vs Rs 1,937 crore. Ebitda up 15% to Rs 3,409 crore Vs Rs 2,963 crore. Margins at 25.4% Vs 24.3%.
- **Havells India Q3FY22 (YoY):** Revenue up 15% at Rs 3,664.21 crore Vs Rs 3,175.20 crore. Net profit down 13% at Rs 305.82 crore Vs Rs 350.14 crore. Ebitda down 14% at Rs 440.11 crore Vs Rs 510.06 crore. Margins at 12% Vs 16.06%.
- **Container Corporation of India Q3FY22 (YoY):** Revenue up 10% at Rs 1,938.03 crore Vs Rs 1,766.89 crore. Net profit up 21% at Rs 284.61 crore Vs Rs 234.27 crore. Ebitda up 23% at Rs 461.38 crore Vs Rs 376.07 crore. Margin at 23.81% Vs 21.28%. Declared second interim dividend of Rs 2 per equity share.
- **Persistent Systems Q3FY21 (QoQ):** Revenue up 39% at Rs 1,491.71 crore Vs Rs 1,075.39 crore. Net profit up 46% at Rs 176.39 crore Vs Rs 120.92 crore. Ebit up 53% at Rs 208.30 crore Vs Rs 136.36 crore. Margins at 14% Vs 12.07%. Approved interim dividend of Rs 20 per equity share.
- **Cyient Q3FY22 (QoQ):** Revenue up 6% at Rs 1,183.40 crore Vs Rs 1,111.60 crore. Net profit up 9% at Rs 131.8 crore Vs Rs 121.30 crore. Ebit up 5% at Rs 163.20 crore Vs Rs 155.5 crore. Margins at 13.79% Vs 13.99%.
- **PTC India:** On the issue of corporate governance raised by three independent directors in their resignation letters, the company said that the management is closely monitoring the situation and observed that there are difference of opinion at operation and board level on few issues. These issues are being looked into by a senior level committee of the company.
- **Ultratech:** The company has executed a share purchase agreement for acquiring 100% equity shares in National Limestone Company.
- **Natco Pharma:** The pharma player said it has signed a non-exclusive license agreement with the Medicines Patent Pool, Switzerland to manufacture and sell Molnupiravir capsules 200 mg for treatment of COVID-19. MPP had taken licence from Merck Sharp & Dohme Corp, USA for the same.
- **ICICI Bank:** The private sector lender has revised interest rates on fixed deposits (FDs) with effect from 20 January. The lender offers FDs across different tenures, ranging from 7 days to 10 years. After the latest revision on deposits less than 2 crores, ICICI Bank is offering an interest rate of 2.5% on FDs with maturity between 7 days and 14 days, 3% for FDs maturing between 30 days and less than 45 days, 3.5% for FDs between 91 days and less than 120 days.
- **Aditya Birla Sun Life:** The company has received approval from International Financial Services Centres Authority to carry out Portfolio Management Services from GIFT City, Gandhinagar.
- **Data Patterns (India):** The company has received a development order worth Rs 27 crores from Defence Research and Development Organisation (DRDO) for the next generation wideband RF front end units for Electronic Warfare (EW) receivers.
- **Surya Roshni:** The company has secured orders of Rs 65.40 crore for supply of ERW Line Pipe for gas projects to ONGC and Rs 57.77 crore for supply of MS (Make: Surya) Bare Pipes 3 LPE Coated for Water Supply Project from Chambal- Bhilwara WSP (Phase-I) through Vishnu Prakash R Punglia.
- **PNB Housing Finance:** Kapish Jain, Chief Financial Officer of the company has tendered his resignation.
- **Key results Today:** Reliance Industries, JSW Steel, HDFC Life Insurance Company, SBI Life Insurance Company, Hindustan Zinc, IDBI Bank, Bandhan Bank, Gland Pharma, L&T Finance Holdings, Vodafone Idea, PNB Gilts, Polycab India, Tanla Platforms, CSB Bank, PVR, Inox Leisure, Kajaria Ceramics, Jyothy Labs, Heritage Foods, RattanIndia Power, Gokaldas Exports, Kabra Extrusiontechnik, Max Ventures and Industries, Oriental Aromatics, Ramco Industries, Share India Securities, Supreme Petrochem, Supriya Lifescience, Wendt (India).

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	59465	-1.06%
Nifty	17757	-1.01%
Bank Nifty	37851	-0.50%
IND VIX	17.79	-0.15%

GLOBAL INDICES

DJIA	34,715	-0.89%
Nasdaq	14,154	-1.30%
FTSE	7,585	-0.06%
CAC	7,194	0.30%
DAX	15,912	0.65%
Nikkei	27,389	-1.38%
Hang Seng	24,953	0.00%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	36662	-1.66%
Infra	5186	-0.14%
Energy	25270	-0.09%
FMCG	36681	-1.15%
Pharma	13455	-1.66%
Auto	11583	-0.84%
Metals	5831	0.52%
Midcap	31312	-0.16%
Nifty 500	15361	-0.72%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-4679.84
DII	769.26

Top Open Interest Gainers

Stock	OI Chg	Price Chg
CUMMINSIND	26%	-1.65%
SYNGENE	12%	2.31%
HINDUNILVR	11%	-2.12%
TCS	8%	-2.19%

Top Open Interest Losers

BAJAJ-AUTO	-9%	-4.15%
WHIRLPOOL	-8%	0.88%
SIEMENS	-7%	1.08%
GRANULES	-5%	1.50%

FOREX MARKET

USDINR	74.22	0.14%
EURINR	84.31	0.14%

COMMODITY MARKET

Gold (\$/OZ)	1841	-0.09%
Copper(\$/lb)	4.502	-0.63%
Brent (\$/Bbl)	86.88	-0.53%
Silver(\$/OZ)	24.44	-1.10%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

A rebound on Wall Street fizzled on Thursday as investors lost conviction that an early rally had legs, with the Nasdaq falling more than 1 percent and crude oil prices hitting fresh seven-year highs to rekindled fears of inflation and higher interest rates. The Dow Jones Industrial Average slid 0.89 percent, the S&P 500 lost 1.10 percent and the Nasdaq Composite in a correction after Wednesday's close, fell 1.30 percent.

Crude Oil

Oil prices continued declining amid strong demand and short-term supply disruptions. On Friday, the Brent crude slipped over 2.5 percent lower at \$86.09 and the US oil was flat at \$86.90.

SGX Nifty: Trends on SGX Nifty indicate a gap-down opening for the broader index in India with a loss of 119 points. The Nifty futures were trading around 17,680 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Thursday at 17921, made a high of 17944, made a low of 17648, and closed on a negative note at 17757 levels. For the day, support for the Nifty exists at 17700 and 17600 levels, whereas resistance for the Nifty stands at 17900 and 18000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 38106 made a high of 38168, made a low of 37592, and closed on a negative note at 37851 levels. For the day, support for Bank Nifty exists at 37600 and 37500 levels, whereas resistance for Bank Nifty stands at 38200 and 38500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	17757.00 (-181.40) (-1.01%)	CALL	18000 CE +67.99 lac Shares
NIFTY JAN FUT	17804.10 (47.10 Points Premium)	CALL	17900 CE +45.11 lac Shares
NIFTY PCR - OI	0.94 (+0.16)	PUT	17800 PE +11.38 lac Shares
NIFTY OI (Total)	1.08Cr. (-0.17%)	PUT	17600 PE +10.45 lac Shares
INDIA VIX	17.79 (-0.15%)		
BANKNIFTY	37850.85 (-0.50%)		
BANKNIFTY JAN FUT	37977.85 (127.00 Points Premium)		
BANKNIFTY OI (Total)	21.17 Lakh (-5.27%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-2102.83
INDEX OPTIONS	7075.37
STOCK FUTURES	-2464.48
STOCK OPTIONS	-128.48

Securities in Ban for Trade Date 21-Jan-2022: BHEL, ESCORTS, GRANULES, IBULHSGFIN, IDEA.

Retail Research Technical & Fundamental Calls for the Month of Jan-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
27-Dec	SUPREMEIND	Buy	2215	2035	2400-2500	Part Profit	3.59%
10-Jan	IBREALEST	Buy	170	160	185-190	Part Profit	3.71%
11-Jan	FINPIPE	Buy	198-200	187	215-230	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	RITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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