

### CORPORATE AND ECONOMY NEWS

- **HDFC Bank Q1FY23 Result(YoY):** Net profit up 19% at Rs 9,196 crore. NII up 14.5% at Rs 19,481 crore. NII margin at 4% of total assets. Gross NPAs at 1.28% vs 1.17% in Q4FY22. Net NPAs at 0.35% vs 0.32% in Q4FY22. Provisions down 34% at Rs 3,188 crore.
- **L&T Technology Services Q1FY23 Result(QoQ):** Revenue up 6.7% at Rs 1,873.7 crore. EBITDA up 5.4% at Rs 401 crore. EBITDA margin 21.4% vs 21.67%. Net profit up 4.6% at Rs 274.2 crore.
- **JSPL Q1FY23 Result(YoY):** Revenue up 23% at Rs 13,045.41 crore. EBITDA down 24% at Rs 3,438.74 crore. EBITDA margin at 26.36% vs 42.78%. Net profit up 193 times at Rs 2,770.88 crore.
- **Bharat Electronics Q1FY23 Result(YoY):** The state-owned company reported a net profit of Rs 431.5 crore, year-on-year for the quarter one of fiscal 2023. The revenue of the company grew by 90.5 percent to Rs 3,140.6 crore compared to year-ago period.
- **Oberoi Realty Q1FY23 Result(YoY):** The real estate company reported a net profit of Rs 403.08 crore in the quarter ended June, up from Rs 80.81 crore in the year-ago period. The Mumbai-based developers reported a 221.2 percent jump in revenue to Rs 913.1 crore from Rs 284.3 crore.
- **Den Networks Q1FY23 Result(YoY):** The digital cable service provider reported a 69 percent fall in net profit for the quarter ended June 2022 to Rs 12.71 crore. Revenue fell 6.5 percent to Rs 283.36 crore.
- **Just Dial Q1FY23 Result(YoY):** The search and discovery firm on July 15 reported a net loss of Rs 48.36 crore for the first quarter ended Jun 30, 2022. The loss was driven by other income, which stood at Rs 60 crore for the quarter due to mark-to-market (MTM) losses on treasury portfolio owing to a significant increase in bond yields (135-150 bps quarter-on-quarter for 2-3 year AAA bonds) during the quarter.
- **Interglobe Aviation Ltd:** A significant section of aircraft maintenance technicians of IndiGo have gone on sick leave in the last one week to protest against their low salaries. Indian carriers, which saw their revenues sapped dry during the global virus attack, had cut down the salaries of their employees during the peak of the pandemic to save cash. Most of them are yet to bring these salaries back to pre-pandemic levels.
- **Spicejet:** Amidst serial malfunctions, a plea has been filed at the Delhi High Court to stop all operations of SpiceJet Airlines. The plea has asked for issuance of direction to the Ministry of Civil Aviation, DGCA and others to create a special fast-track commission to assess the feasibility of stopping the operation by Spicejet Airlines till all the security measures are not followed.
- **VodafoneIdea:** Debt-ridden telecom operator Vodafone Idea's shareholders have approved an equity allocation worth Rs.436.21 crore to its promoter entity, the Vodafone Group. As per voting results submitted to the stock exchanges on Friday evening.
- **Torrent Power:** Torrent Power on Friday said it will seek shareholders' approval for raising up to Rs.2,000 crore through the issuance of non-convertible debentures (NCDs). The company is holding its annual general meeting on August 8. The company seeks the Members' approval for the issuance of NCDs up to an aggregate amount of Rs.2,000 crore.
- **Vedanta:** The Anil Agarwal led company will start two coal blocks in Jamkhani and Radhikapur in Odisha in the current fiscal.
- **Coforge:** To consider proposal for an interim dividend on July 22.
- **Key Results Today:** HeidelbergCement India, Nelco, Bank of Maharashtra, Bhansali Engineering Polymers, Alok Industries, Ganesh Housing Corporation, Onward Technologies, Sudal Industries, Tanfac Industries will be in focus ahead of quarterly earnings on July 18.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	53761	0.65%
Nifty	16049	0.69%
Bank Nifty	34683	0.09%
IND VIX	17.60	-4.05%

#### GLOBAL INDICES

DJIA	31,288	2.15%
Nasdaq	11,452	1.79%
FTSE	7,159	1.69%
CAC	6,036	2.04%
DAX	12,865	2.76%
Nikkei	26,788	0.54%
Hang Seng	20,604	1.51%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	26485	-0.15%
Infra	4662	0.87%
Energy	24965	-0.04%
FMCG	41499	1.47%
Pharma	12732	0.09%
Auto	12362	2.03%
Metals	4831	-0.81%
Midcap	28017	0.77%
Nifty 500	13790	0.64%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1649.36
DII	1059.46

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
SYNGENE	29%	4.69%
SAIL	21%	-2.49%
DALBHARAT	18%	0.68%
HAL	10%	-0.19%

#### Top Open Interest Losers

LTI	-13%	2.80%
KOTAKBANK	-8%	1.08%
HDFC	-7%	2.20%
CHOLAFIN	-6%	2.58%

#### FOREX MARKET

USDINR	79.80	0.01%
EURINR	80.62	0.21%

#### COMMODITY MARKET

Gold (\$/OZ)	1,711	0.49%
Silver(\$/OZ)	18.72	0.67%
Brent (\$/Bbl)	101.5	0.40%
Copper(\$/Lbs)	3.271	0.79%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

US stocks closed sharply higher on Friday, ending several days of sell-offs with a rebound fueled by upbeat earnings, strong economic data and easing fears of a larger-than-expected interest rate hike by the Federal Reserve. The Dow Jones Industrial Average rose 658.09 points, or 2.15 percent, to 31,288.26, the S&P 500 gained 72.78 points, or 1.92 percent, at 3,863.16 and the Nasdaq Composite added 201.24 points, or 1.79 percent, at 11,452.42.

#### Crude Oil

Oil prices fell \$1 in early trading in Asia on Monday, cutting into gains from Friday, as attention turned back to rising COVID-19 cases in China and the prospect of lockdowns again reducing fuel demand in the world's top oil importing nation. U.S. West Texas Intermediate (WTI) crude futures for August delivery dropped \$1.54, or 1.6%, to \$96.05 a barrel at 0055 GMT, after climbing 1.9% on Friday. Brent crude futures for September settlement fell \$1.47, or 1.5%, to \$99.69 a barrel, paring a 2.1% gain from Friday.

**SGX Nifty:** Trends in SGX Nifty indicate a gap-up opening for the broader index in India on Monday with a gain of 181 points. The Nifty futures were trading around 16,221 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 16010, made a high of 16067, made a low of 15910, and closed on a positive note at 16049 levels. For the day, support for the Nifty exists at 15900 and 15800 levels, whereas resistance for the Nifty stands at 16200 and 16300 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 34734, made a high of 34900, made a low of 34464, and closed on a positive note at 34683 levels. For the day, support for Bank Nifty exists at 34500 and 34000 levels, whereas resistance for Bank Nifty stands at 35200 and 35500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-JUL SERIES)	
NIFTY	16049.20 (+110.55) (+0.69%)	CALL	16200 CE +1.38 lac Shares
NIFTY JULY FUT	16068.30 (19.10 Points Premium)	CALL	16400 CE +2.43 lac Shares
NIFTY PCR - OI	1.21 (+0.12)	PUT	16000 PE +5.05 lac Shares
NIFTY OI (Total)	1.44 Cr. (-1.19%)	PUT	15600 PE +3.78 lac Shares
INDIA VIX	17.60 (-4.05%)		
BANKNIFTY	34682.65 (+0.09%)		
BANKNIFTY JULY FUT	34782.30 (99.65 Points Premium)		
BANKNIFTY OI (Total)	25.18 lakh (+1.81%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-456.91
INDEX OPTIONS	3864.89
STOCK FUTURES	360.55
STOCK OPTIONS	-300.03

**Securities in Ban for Trade Date 18-Jul-2022: DELTACORP.**

### Retail Research Technical & Fundamental Calls for the Month of July-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-May	BHARTIARTL	Buy	677-685	635	750-780	Open	
21-Jun	TECHM	Buy	970-990	898	1150-1200	Part Booked	3.38%
5-Jul	HDFC	Buy	2220-2240	2120	2350-2450	Open	
6-Jul	REDINGTON	Buy	127-129	120	140-145	Part Booked	3.60%
6-Jul	JKLAKSHMI	Buy	416-421	384	460-490	Part Booked	3.60%
13-Jul	IOC	Buy	70-71	67	75-77	Open	
13-Jul	BALAMINES	Buy	3030-3050	2850	3300-3500	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Open	

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