

### CORPORATE AND ECONOMY NEWS

- Tata Elxsi Q3FY21 Result:** The technology service company reported a revenue of Rs. 725.9 crore of revenue from operations, a growth of 6.5% quarter on quarter and 30.0% year on year. The Ebitda for the quarter grew 7.6% compared to the previous quarter to 238.2 crore. Profit after tax stood at Rs. 184.7 crore which is a year-on-year rise of 62.9 crore.
- L&T Infotech Q1FY23 Result(QoQ):** Revenue up 5% at Rs 4,522.8 crore. EBITDA down 1.8% at Rs 830.80 crore. EBITDA margin at 18.4% vs 19.7%. Net profit down 0.55% at Rs 633.5 crore.
- ACC Q2CY22 Result(YoY):** Revenue up 15% at Rs 4,468.42 crore. EBITDA down 51% at Rs 426.23 crore. EBITDA margin at 9.54% vs 22.38%. Net income down 60% at Rs 227.35 crore.
- Angel One Q1FY23 Result(YoY):** Revenue up 45% at Rs 669.76 crore. EBIT up 47% at Rs 245.67 crore. EBIT margin at 36.68% vs 36.06%. Net profit up 50% at Rs 181.5 crore. Declared dividend of Rs 7.65 per share.
- Adani Ports:** Israel said on Thursday it will sell Haifa Port, a major trade hub on its Mediterranean coast, to winning bidders Adani Ports of India and local chemicals and logistics group Gadot for 4.1 billion shekels (\$1.18 billion). Adani will have a majority 70% stake and Gadot will hold the remaining 30%, according to an industry official.
- Life Insurance Corporation:** The insurance behemoth on Thursday said its embedded value stood at Rs.5,41,492 crore at the end of March this year compared to Rs.95,605 crore in the year-ago period. At the end of September 2021, the value stood at Rs.5,39,686 crore.
- Syngene International:** The Biocon arm has signed a 10-year agreement with animal health company, Zoetis, to manufacture the drug substance for Librela which is used for treating osteoarthritis in dogs. This agreement paves the way for development and manufacturing of other molecules in the coming years and is expected to be worth up to \$500 million to Syngene in over 10 years.
- Bharat Heavy Electricals:** The state-run engineering firm said it has successfully commissioned 100-MW floating solar photovoltaic plant at NTPC Ramagundam in Telangana. The plant is installed across the natural raw water reservoir, saving valuable land resources, and also conserves water by reducing evaporation.
- Vedanta:** The board of directors of the company will on July 19, consider and approve second interim dividend on shares for FY2022-23. The record date for the purpose of determining the entitlement of the equity shareholders for the dividend is being fixed as July 27.
- Cipla:** The company's fully-owned subsidiary Cipla Health has signed an agreement to acquire nutritional supplement Endura Mass. With this acquisition, the company will foray into the 'nutritional wellness' segment.
- Reliance Industries:** The conglomerate has partnered with the Athletics Federation of India to support the holistic development of Indian athletes and grow India's Olympic movement.
- Bharti Airtel:** The telecom major, on July 14, announced the completion of a \$1-billion investment deal with Google International LLC, a wholly-owned subsidiary of Google LLC, following the announcement made in late January this year.
- Key Results:** Jindal Steel & Power, Federal Bank, Aditya Birla Money, Deep Diamond India, Den Networks, Integrated Capital Services, Just Dial, Kesoram Industries, Lloyds Metals and Energy, L&T Technology Services, Oberoi Realty, and Opto Circuits (India) will be in focus ahead of quarterly earnings Today. HDFC Bank, Bharat Electronics, ICICI Prudential Life Insurance Company, Netlink Solutions, Pii Italica Lifestyle, and Welcure Drugs & Pharmaceuticals will be in focus ahead of quarterly earnings on July 16.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	53416	-0.18%
Nifty	15939	-0.18%
Bank Nifty	34651	-0.51%
IND VIX	18.34	-0.97%

#### GLOBAL INDICES

DJIA	30,630	-0.46%
Nasdaq	11,251	0.03%
FTSE	7,040	-1.63%
CAC	5,915	-1.41%
DAX	12,520	-1.86%
Nikkei	26,769	0.47%
Hang Seng	20,581	-0.82%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	26523	-1.58%
Infra	4622	0.18%
Energy	24975	1.00%
FMCG	40897	-0.14%
Pharma	12721	0.78%
Auto	12115	0.13%
Metals	4870	-0.05%
Midcap	27804	-0.09%
Nifty 500	13703	-0.18%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	309.06
DII	-556.4

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
COFORGE	26%	-3.09%
SYNGENE	12%	-0.94%
HONAUT	12%	0.17%
BSOFT	12%	-5.87%

#### Top Open Interest Losers

BANKBARODA	-6%	-3.26%
KOTAKBANK	-6%	1.51%
COROMANDEL	-6%	-0.48%
MFSL	-6%	0.26%

#### FOREX MARKET

USDINR	79.87	-0.01%
EURINR	80.15	0.16%

#### COMMODITY MARKET

Gold (\$/OZ)	1,712	0.40%
Silver(\$/OZ)	18.33	0.59%
Brent (\$/Bbl)	100.2	1.18%
Copper(\$/Lbs)	3.224	-0.11%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

The S&P 500 pared early losses to close modestly lower on Thursday after investors digested disappointing quarterly results from two large US banks and hotter-than-expected inflation data. The Dow Jones Industrial Average fell 0.42 percent, to 30,968, the S&P 500 lost 11.4 points, or 0.30 percent, at 3,790.38 and the Nasdaq Composite added 3.60 points, or 0.03 percent, at 11,251.19.

#### Crude Oil

Oil prices rose in early Asian trading on Friday amid uncertainty around how aggressive the U.S. Federal Reserve will be in hiking interest rates to combat rampant inflation. Brent crude futures for September delivery rose 80 cents, or 0.8%, to \$99.90 a barrel, while WTI crude rose 69 cents, or 0.7%, to \$96.47 a barrel.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the broader index in India with a gain of 59 points. The Nifty futures were trading around 15,993 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Thursday at 16019, made a high of 16071, made a low of 15858, and closed on a negative note at 15939 levels. For the day, support for the Nifty exists at 15850 and 15800 levels, whereas resistance for the Nifty stands at 16100 and 16200 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 34818, made a high of 35028, made a low of 34558, and closed on a negative note at 34651 levels. For the day, support for Bank Nifty exists at 34500 and 34000 levels, whereas resistance for Bank Nifty stands at 35000 and 35200 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-JUL SERIES)	
NIFTY	15938.65 (-28.00) (-0.18%)	CALL	15900 CE +2.42 lac Shares
NIFTY JULY FUT	15932.55 (6.10 Points Discount)	CALL	16000 CE +1.74 lac Shares
NIFTY PCR - OI	0.90 (+0.12)	PUT	15700 PE +1.82 lac Shares
NIFTY OI (Total)	1.45 Cr. (+4.68%)	PUT	15600 PE +4.24 lac Shares
INDIA VIX	18.34 (-0.97%)		
BANKNIFTY	34651.20 (-0.51%)		
BANKNIFTY JULY FUT	34720.95 (69.75 Points Premium)		
BANKNIFTY OI (Total)	24.73 lakh (+1.63%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-601.97
INDEX OPTIONS	7037.28
STOCK FUTURES	-473.05
STOCK OPTIONS	-75.99

**Securities in Ban for Trade Date 15-Jul-2022: DELTACORP.**

### Retail Research Technical & Fundamental Calls for the Month of July-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-May	BHARTIARTL	Buy	677-685	635	750-780	Open	
21-Jun	TECHM	Buy	970-990	898	1150-1200	Part Booked	3.38%
24-Jun	AMBIKCO	Buy	1450	1300	1700-1800	Part Booked	12.00%
28-Jun	HCLTECH	Buy	980-990	920	1100-1150	Booked	-7.30%
6-Jul	REDINGTON	Buy	127-129	120	140-145	Part Booked	3.60%
6-Jul	JKLAKSHMI	Buy	416-421	384	460-490	Part Booked	3.60%
13-Jul	IOC	Buy	70-71	67	75-77	Open	
13-Jul	BALAMINES	Buy	3030-3050	2850	3300-3500	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Open	

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## Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Email: [retailresearch@acm.co.in](mailto:retailresearch@acm.co.in)

Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

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