

CORPORATE AND ECONOMY NEWS

- **HDFC Bank Q3FY22 Result:** Net Profit at Rs 10,342 crore Vs Rs 8,758 crore (YoY). NII at Rs 18,443 crore Vs Rs 16,318 crore (YoY). GNPA at 1.26% vs 1.35% (QoQ). NNPA at 0.37% vs 0.4% (QoQ).
- **HCL Technologies Q3FY22 Result (QoQ):** Revenue up 8.11% at Rs 22,331 crore Vs Rs 20,655 crore. Net profit up 5.62% at Rs 3,442 crore Vs Rs 3,259 crore. Ebit up 7.94% at Rs 4,257 crore Vs Rs 3,944 crore. Margin remains flat at 19.1%. Declared interim dividend of Rs 10 per share.
- **Hero Motocop:** To invest up to Rs 420 crore more in Ather Energy. Hero MotoCorp's shareholding will increase from current 34.8% in Ather after the investment. The investment will be made in one or more tranches by April 30. The company's exact shareholding will be determined upon completion of Ather's capital raising round.
- **HCL Technologies:** The company has signed a definitive agreement to acquire Starschema, a Hungarian data engineering services company, for \$42.5 million. The acquisition is expected to be completed by March 2022.
- **Indian Oil Corporation:** Secured nine out of 15 high potential geographical areas in the latest round of CGD auction. The company plans to invest Rs 7,000 crore in the new CGD projects, over and above the Rs 20,000 crore investments that were already planned for the vertical.
- **Oil India:** State-owned Oil India Ltd (OIL) has exited from a US shale oil venture, selling its 20 per cent stake to its venture partner for USD 25 million -- the second exit of an Indian firm from the US shale business in two months.
- **Maruti Suzuki:** Passenger vehicle exports from India increased 46 per cent in the first nine months of the current fiscal year, with Maruti Suzuki India leading the segment with dispatches of around 1.68 lakh units, as per the latest data by SIAM. The total passenger vehicle (PV) exports stood at 4,24,037 units in April-December 2021-22 as compared with 2,91,170 units in the same period a year ago. The carmaker also said it has increased prices of its models by average of 1.7% from Saturday.
- **Aster DM Healthcare:** The company's subsidiary Malabar Institute of Medical Sciences has signed a lease agreement for the greenfield hospital project in Kasaragod district of Kerala. The initial investment of about Rs 140 crore is estimated for the new facility.
- **Hinduja Global Solutions:** The company has acquired the digital business of NXTDIGITAL, a related party, through the issuance of shares and has decided to allocate Rs 1,000 crore for the proposed buyback.
- **Dalmia Bharat:** The company has commenced commercial production at its Murla Plant in Chandrapur, Maharashtra.
- **JK Paper:** Commercial production from new Packaging Board plant has commenced, increasing the company's annual capacity from 4.55 lakh TPA to 6.25 lakh TPA. It will also enhance its market share in packaging board segment.
- **Metro Brands:** The company has inked strategic partnership with wellbeing footwear brand FitFlop securing exclusive rights for sale of FitFlop for Indian markets.
- **Mangalam Cement:** The company approved allotment of 8,03,518 fully paid-up equity shares to eligible shareholders of Mangalam Timber Products in the share exchange ratio of 1: 22 as provided in the Scheme of Amalgamation.
- **Castrol:** Will consider dividend for the financial year ended December 31, 2021 on Feb. 7.
- **Key Results Today:** Ultratech Cement, Angel One, Sonata Software, Tata Steel Long Products, Tatva Chintan Pharma Chemicals, HFCL, Maharashtra Scooters, Bhansali Engineering Polymers, Hathway Cable and Datacom, Moschip Technologies.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	61223	-0.02%
Nifty	18256	-0.01%
Bank Nifty	38370	-0.26%
IND VIX	16.56	-0.90%

GLOBAL INDICES

DJIA	35,912	-0.56%
Nasdaq	14,894	0.59%
FTSE	7,543	-0.28%
CAC	7,143	-0.81%
DAX	15,883	-0.93%
Nikkei	28,311	0.66%
Hang Seng	24,198	-0.76%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	38827	0.57%
Infra	5277	0.29%
Energy	24868	0.20%
FMCG	37816	-0.71%
Pharma	13964	-0.62%
Auto	11643	-0.37%
Metals	5871	-0.19%
Midcap	31990	-0.02%
Nifty 500	15730	0.06%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1598.2
DII	371.41

Top Open Interest Gainers

Stock	OI Chg	Price Chg
CUMMINSIND	22%	1.57%
IRCTC	18%	4.11%
ALKEM	11%	-1.78%
WIPRO	11%	-1.48%

Top Open Interest Losers

ATUL	-9%	1.30%
VOLTAS	-7%	3.34%
NAVINFLUOR	-6%	0.79%
TCS	-5%	1.87%

FOREX MARKET

USDINR	74.22	-0.23%
EURINR	84.69	0.06%

COMMODITY MARKET

Gold (\$/OZ)	1817	0.01%
Copper(\$/lb)	4.413	-0.35%
Brent (\$/Bbl)	86.09	-0.31%
Silver(\$/OZ)	22.90	-0.06%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

The Dow closed lower on Friday with a big drag from financial stocks as investors were disappointed by the fourth quarter results from big US banks, which cast a shadow over the earnings season kick-off. The Dow Jones Industrial Average fell 201.81 points, or 0.56 percent, to 35,911.81, the S&P 500 gained 3.82 points, or 0.08 percent, to 4,662.85 and the Nasdaq Composite added 86.94 points, or 0.59 percent, to 14,893.75.

Crude Oil

Oil prices rose on Monday, with Brent crude futures at their highest in more than three years, as investors bet supply will remain tight amid restrained output by major producers with global demand unperturbed by the Omicron coronavirus variant. Brent crude futures gained 42 cents, or 0.5 percent, to \$86.48 a barrel by 0022 GMT. US West Texas Intermediate crude was up 62 cents, or 0.7 percent, at \$84.44 a barrel, after hitting \$84.78, the highest since November 10, 2021, earlier in the session.

SGX Nifty: Trends on the SGX Nifty indicate a negative opening for the broader index in India with a loss of 73 points. The Nifty futures were trading around 18,201 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Friday at 18185, made a high of 18287, made a low of 18120, and closed on a flat note at 18256 levels. For the day, support for the Nifty exists at 18100 and 18000 levels, whereas resistance for the Nifty stands at 18300 and 18400 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Friday at 38302 made a high of 38448, made a low of 38008, and closed on a negative note at 38370 levels. For the day, support for Bank Nifty exists at 38000 and 37800 levels, whereas resistance for Bank Nifty stands at 38700 and 39000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	18255.75 (-2.05) (-0.01%)		
NIFTY JAN FUT	18295.00 (39.25 Points Premium)	CALL	18500 CE +3.26 lac Shares
NIFTY PCR - OI	1.25 (-0.23)	CALL	18300 CE +3.26 lac Shares
NIFTY OI (Total)	1.15 Cr. (-1.10%)	PUT	18150 PE +6.04 lac Shares
INDIA VIX	16.56 (-0.90%)	PUT	18200 PE +8.86 lac Shares
BANKNIFTY	38370.40 (-0.26%)		
BANKNIFTY JAN FUT	38491.10 (120.70 Points Premium)		
BANKNIFTY OI (Total)	23.99 Lakh (+0.12%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-625.61
INDEX OPTIONS	5358.05
STOCK FUTURES	-896.24
STOCK OPTIONS	-233.58

Securities in Ban For Trade Date 17-Jan-2022: ESCORTS, IBULHSGFIN, IDEA, SAIL.

Retail Research Technical & Fundamental Calls for the Month of Jan-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
2-Dec	IOC	Buy	119	109	130-135	Part Profit	3.50%
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
27-Dec	SUPREMEIND	Buy	2200-2230	2035	2400-2500	Open	
31-Dec	PIIND	Buy	2980	2790	3200-3400	Part Profit	3.49%
10-Jan	IBREALEST	Buy	170	160	185-190	Part Profit	3.71%
11-Jan	FINPIPE	Buy	198-200	187	215-230	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	162.5	200	Target Achieved	23.08%
23 Sep 21	KIMS	Accu	1225-1245	1500	Target Achieved	21.86%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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