

CORPORATE AND ECONOMY NEWS

- **Infosys Q1FY22 Result (QoQ):** Revenue up 6% at Rs 27,896 crore vs Rs 26,311 crore. Net profit up 2% at Rs 5,201 crore vs Rs 5,078 crore. Ebitda up 2.5% at Rs 6,603 crore vs Rs 6,440 crore. Ebitda margin contracts 80 basis points to 23.7% vs 24.5%. Chief executive officer Salil Parekh said the company grew at the fastest pace in Q1 in a decade in FY22. The company also increased its revenue growth guidance to 14%-16%.
- **L&T Technology Services Q1FY22 Result (QoQ):** Revenue up 5.4% at Rs 1,518.4 crore vs Rs 1,440.5 crore. Profit up 11% at Rs 217 crore vs Rs 195.3 crore. The company raised its FY22 USD revenue growth guidance to 15-17% vs 13-15% earlier.
- **Tinplate Company of India Q1FY22 Result (QoQ):** Revenue up 14.7% at Rs 866.2 crore vs Rs 755 crore. Net profit up 18% at Rs 68.61 crore vs Rs 56.15 crore.
- **Spaia Capital Q1FY22 Result (YoY):** The company reported a higher consolidated profit at Rs 7.19 crore in Q1FY22 against Rs 2.8 crore in Q1FY21. Revenue rose to Rs 60.08 crore from Rs 42.33 crore YoY.
- **Hatsun Agro Products Q1FY22 Result (QoQ):** Revenue down 1.5% to Rs 1,546.1 crore vs Rs 1570.3 crore. Profit up 1% at Rs 58.33 crore vs Rs 57.13 crore. Declared an interim Dividend of Rs 6 per share. This is the first interim dividend declared in FY22. The board also approved the raising of funds through private placement of equity shares by way of qualified institutional placement for a sum of Rs 700 crores.
- **Dodla Dairy Q1FY22 Result (YoY):** The company reported a net profit of Rs 9.59 crore in Q4FY21 as against a loss of Rs 1.94 crore, YoY. Revenue rose to Rs 530.5 crore from Rs 527.45 crore, YoY.
- **Tata Consultancy Services:** The company on Wednesday announced plans to expand its operations in Arizona in the US and invest more than \$300 million (about Rs.2,236 crore) by 2026. The Mumbai-based company will also hire more than 220 employees by 2023, it said in a regulatory filing.
- **SeQuent Scientific:** Received EU's good manufacturing practices approval for its tablets dosage manufacturing line in Turkey.
- **Cadila Healthcare:** The company has completed the sale of its animal healthcare business Zydus Animal Health and Investments Ltd to Zenex Animal Health India Pvt. Ltd.
- **Adani Enterprises:** The company has received a three-month extension to takeover Jaipur, Trivandrum and Guwahati airports, CNBCTV18 reported citing people with knowledge of the matter. The company can now take over the airports by October, according to the report.
- **Marico Ltd:** The fast-moving consumer goods company on Wednesday announced the acquisition of a 60% equity stake in Apcos Naturals Pvt. Ltd, which sells skin and hair care products under the Just Herbs brand for an undisclosed amount.
- **Amara Raja Batteries:** High Court of Andhra Pradesh, at a hearing on July 12, 2021, has extended the interim suspension of closure orders from Andhra Pradesh Pollution Control Board for the company's plants situated at Karakambadi, Tirupati and Nunegundlapalli Village, Chittoor District, Andhra Pradesh.
- **Punjab National Bank:** The lender on Wednesday moved multiple applications before a special PMLA court, seeking restoration of the assets of two firms owned by fugitive diamond merchant Nirav Modi, who is accused of duping the bank. The bank submitted the applications before special judge V C Barde under the relevant provisions of the Prevention of Money Laundering Act (PMLA).
- **Tata Communications:** Appointed Krishnakumar Natarajan as additional director (Independent) to the board for a term of five years.
- **Key Results Today:** Wipro, Larsen & Toubro Infotech, Cyient, Tata Elxsi, Tata Steel Long Products, Aditya Birla Money, Angel Broking, Onward Technologies, Rama Paper Mills, Rollatainers, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52904	0.25%
Nifty	15854	0.26%
Bank Nifty	35668	-0.01%
IND VIX	12.59	-0.26%

GLOBAL INDICES

DJIA	34,933	0.13%
Nasdaq	14,645	-0.22%
FTSE	7,091	-0.47%
CAC	6,558	0.00%
DAX	15,789	0.01%
Nikkei	28,309	-1.05%
Hang Seng	28,073	1.19%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	29340	3.16%
Infra	4402	0.09%
Energy	19525	-0.23%
FMCG	36073	-0.10%
Pharma	14507	0.32%
Auto	10468	-0.28%
Metals	5300	0.08%
Midcap	27623	0.23%
Nifty 500	13661	0.24%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1303.95
DII	1335.91

Top Open Interest Gainers

Stock	OI Chg	Price Chg
MINDTREE	55%	8.46%
IBULHSGFIN	23%	-3.42%
COROMANDEL	9%	1.59%
LTTS	8%	3.01%

Top Open Interest Losers

MANAPPURAM	-8%	0.51%
GRANULES	-7%	1.15%
ASHOKLEY	-5%	0.63%
NMDC	-4%	0.00%

FOREX MARKET

USDINR	74.53	0.10%
EURINR	88.14	0.03%

COMMODITY MARKET

Gold (\$/OZ)	1827	0.11%
Copper(\$/lb)	4.287	0.48%
Brent (\$/Bbl)	74.06	-0.95%
Silver(\$/OZ)	26.36	0.35%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

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Crude Oil

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SGX Nifty: Trends on SGX Nifty indicate a cautious opening for the index in India with a 10 points gain. The Nifty futures were trading at 15,874 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened flat on Wednesday at 15809, made a high of 15877, made a low of 15764, and closed on a positive note at 15854 levels. For the day, support for the Nifty exists at 15800 and 15700 levels, whereas resistance for the Nifty stands at 15920 and 16000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Wednesday at 35586 made a high of 35804, made a low of 35435, and closed on a flat note at 35668 levels. For the day, support for Bank Nifty exists at 35300 and 35000 levels, whereas resistance for Bank Nifty stands at 35850 and 36000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-JULY SERIES)	
NIFTY	15853.95 (+41.60) (+0.26%)		
NIFTY JULY FUT	15869.05 (15.10 Points Premium)	CALL	16000 CE -2.14 lac Shares
NIFTY PCR - OI	1.23 (+0.13)	CALL	16100 CE -3.18 lac Shares
NIFTY OI (Total)	1.04 Cr. (+3.33%)	PUT	15900 PE +3.66 lac Shares
INDIA VIX	12.59 (-0.26%)	PUT	15700 PE +4.43 lac Shares
BANKNIFTY	35668.25 (-0.01%)		
BANKNIFTY JULY FUT	35755.60 (87.35 Points Premium)		
BANKNIFTY OI (Total)	20.55 Lakh (-1.57%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	277.78
INDEX OPTIONS	100.17
STOCK FUTURES	44.80
STOCK OPTIONS	-221.54

Securities in Ban for Trade Date 15-JUL-2021: **GRANULES, IBULHSGFIN, NATIONALUM, IDEA, SUNTV, PNB, NMDC, SAIL.**

Retail Research Technical & Fundamental Calls for the Month of July-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Booked Part	3.68%
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
5-Jul	CYIENT	Buy	850-860	795	950-970	Open	
7-Jul	NMDC	Buy	165-167	157	180-185	Booked	5.53%
7-Jul	AARTIIND	Buy	847-857	814	900-930	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	BITES	Accu	260-265	320.00	Open	

For More Information please download Investmentz App :- https://play.google.com/store/apps/details?id=com.acm.investmentz&hl=en_IN&gl=US

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