

CORPORATE AND ECONOMY NEWS

- **Coal India Q4FY21 Result (YoY):** The company's Q4FY21 consolidated profit fell 0.8 percent to Rs 4,588.96 crore from Rs 4,625.7 crore, while revenue declined 3.1 percent to Rs 26,700.14 crore from Rs 27,568.23 crore, YoY.
- **JB Chemicals & Pharmaceuticals Q4FY21 Result (YoY):** The company's Q4FY21 consolidated net profit jumped to Rs 100.81 crore from Rs 50.07 crore, while revenue rose to Rs 528 crore from Rs 444 crore, YoY.
- **Jaiprakash Power Ventures Q4FY21 Result (YoY):** The company reported consolidated profit at Rs 215.32 crore in Q4FY21 against a loss of Rs 70.91 crore in Q4FY20, revenue increased to Rs 956.87 crore from Rs 698.47 crore, YoY.
- **Satin Creditcare Network Q4FY21 Result (YoY):** The company's Q4FY21 net profit jumped to Rs 42.76 crore from Rs 12.48 crore, while revenue fell to Rs 372.58 crore from Rs 375 crore, YoY.
- **Uttam Sugar Mills Q4FY21 Result (YoY):** The company reported a lower profit at Rs 27.83 crore in Q4FY21 against Rs 34.93 crore in Q4FY20, revenue fell to Rs 553.36 crore from Rs 556.72 crore, YoY.
- **Adani group stocks:** The accounts of three foreign funds that are stakeholders of Adani group companies are not frozen, a top official of the National Securities Depository Ltd (NSDL) informed the port-to-energy conglomerate. "The status of demat accounts mentioned in your trail email are held in 'active' status in NSDL system," Rakesh Mehta, vice-president, NSDL told Adani official.
- **JSW Ispat Special Products:** Promoter AION Investments Private II Ltd to sell up to 9.94 crore shares, representing 21.18% of the total equity share capital through an offer for sale. The floor price of Rs 27 per share is at a discount of 52.92% to Monday's closing price. The OFS opens for non-retail investors today and for retail investors tomorrow.
- **SBI Cards and Payment Services:** Approved allotment of 5,000 unsecured NCDs of Rs 10 lakh each aggregating to Rs 500 crore on a private placement basis. The coupon rate is fixed at 5.55% per annum for a period of 3 years.
- **Newgen Software:** According to media reports, promoters to sell 12% stake in co via block deals. Price range for block deal at Rs 440-454 per share (upto 4% discount). Promoters to sell shares worth Rs 375 crores.
- **Care Rating:** Securities Appellate Tribunal has reduced the Rs 1 crore penalty imposed by SEBI in 2020 to Rs 10 lakh. SEBI after conducting adjudication proceedings in relation to credit ratings assigned to one of the customers had imposed a penalty on the company.
- **NHPC:** Signed an MoU with Bihar State Hydro-Electric Power Corporation for execution of 130.1 MW Dagmara HE Project in the state on ownership basis. The state government will provide a grant of Rs 700 crore for the project.
- **Amara Raja Batteries:** The company has announced an 'Energy and Mobility' strategy, which entails expansion of the lead acid batteries business and the establishment of a new energy SBU encompassing lithium cell and battery pack, EV chargers, energy storage systems, advanced home energy solutions and related products and services.
- **Strides Pharma Science:** The company's Singapore-based subsidiary Strides Pharma Global Pte Ltd has entered into an exclusive partnership with US-based Ennaid Therapeutics to produce an oral medication to treat patients with mild and asymptomatic COVID-19.
- **Sagar Cements:** To consider a proposal to sub-divide the face value of the equity shares from Rs 10 each into an appropriate amount on July 1.
- **Key Results Today:** Jubilant FoodWorks, LIC Housing Finance, Power Finance Corporation, Easy Trip Planners, India Home Loan, Lemon Tree Hotels, Spencers Retail, Whirlpool of India, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52552	0.15%
Nifty	15812	0.08%
Bank Nifty	34951	-0.28%
IND VIX	14.72	4.34%

GLOBAL INDICES

DJIA	34,394	-0.25%
Nasdaq	14,174	0.74%
FTSE	7,147	0.18%
CAC	6,616	0.24%
DAX	15,674	-0.13%
Nikkei	29,385	0.77%
Hang Seng	28,519	-1.12%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	28314	0.34%
Infra	4472	0.01%
Energy	20903	0.51%
FMCG	35660	0.04%
Pharma	14450	-0.10%
Auto	10753	-0.12%
Metals	5372	-0.65%
Midcap	27199	-0.48%
Nifty 500	13554	-0.07%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-503.51
DII	544.26

Top Open Interest Gainers

Stock	OI Chg	Price Chg
POWERGRID	10%	1.14%
VOLTAS	10%	-0.56%
ADANI PORTS	9%	-8.55%
DLF	5%	-3.76%

Top Open Interest Losers

BHEL	-13%	-11.54%
IBULHSGFIN	-13%	3.88%
AUBANK	-12%	1.79%
BAJFINANCE	-6%	1.19%

FOREX MARKET

USDINR	73.18	-0.08%
EURINR	88.73	0.07%

COMMODITY MARKET

Gold (\$/OZ)	1865	-0.05%
Copper(\$/lb)	4.411	-2.50%
Brent (\$/Bbl)	73.02	0.22%
Silver(\$/OZ)	27.76	-0.99%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

The S&P 500 and the Dow eased on June 14, a day after the S&P 500 hit a record closing high, as investors awaited cues from the Federal Reserve's meeting this week on the central bank's outlook on inflation and the future of bond purchases. The Dow Jones Industrial Average fell 85.85 points, or 0.25%, to 34,393.75, the S&P 500 gained 7.71 points, or 0.18%, to 4,255.15 and the Nasdaq Composite added 104.72 points, or 0.74%, to 14,174.14.

Crude Oil

Oil prices rose on Tuesday, with Brent gaining for a fourth consecutive session, as the prospect of extra supply coming to the market soon from Iran faded with talks dragging on over the United States rejoining a nuclear agreement with Tehran. Brent crude was up by 43 cents, or 0.6%, at \$73.29 a barrel by 0134 GMT, having risen 0.2% on Monday. U.S. oil gained 41 cents, or 0.6%, to \$71.29 a barrel, having slipped 3 cents in the previous session.

SGX Nifty: Trends on SGX Nifty indicate a cautious opening for the index in India with a 4 points gain. The Nifty futures were trading at 15,840 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Monday at 15791, made a high of 15823, made a low of 15606, and closed on a positive note at 15812 levels. For the day, support for the Nifty exists at 15700 and 15600 levels, whereas resistance for the Nifty stands at 15900 and 16000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Monday at 34937 made a high of 34995, made a low of 34374, and closed on a negative note at 34951 levels. For the day, support for Bank Nifty exists at 34700 and 34500 levels, whereas resistance for Bank Nifty stands at 35300 and 35500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-JUNE SERIES)	
NIFTY	15811.85 (+12.50) (+0.08%)		
NIFTY JUNE FUT	15832.65 (20.80 Points Premium)	CALL	15700 CE +2.39 lac Shares
NIFTY PCR - OI	1.42(+0.07)	CALL	15800 CE +1.44lac Shares
NIFTY OI (Total)	1.29Cr. (-1.08%)	PUT	15600 PE +2.30. lac Shares
INDIA VIX	14.72 (+4.34%)	PUT	15500 PE +3.09 lac Shares
BANKNIFTY	34950.60 (-0.28%)		
BANKNIFTY JUNE FUT	35065.10 (114.50 Points Premium)		
BANKNIFTY OI (Total)	17.10 Lakh (-7.33%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-2637.55
INDEX OPTIONS	4139.06
STOCK FUTURES	778.06
STOCK OPTIONS	-18.32

Securities in Ban for Trade Date 15-JUNE-2021: **CANBK, IBULHSGFIN, NATIONALUM, PNB, SUNTV.**

Retail Research Technical & Fundamental Calls for the Month of June-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
3-May	HDFCLIFE	Buy	660-666	619	720-740	Booked Part	3.05%
26-May	JKCEMENT	Buy	2830-2850	2650	3100-3200	Open	
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
14-Jun	IRCTC	Buy	2050-2065	1930	2250-2300	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
19 Mar 21	COCHINSHIP	Accu	350-360	420	Open	
22 Apr 21	GREAVESCOT	Accu	125-128	155.00	Open	

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