

### CORPORATE AND ECONOMY NEWS

- **ONGC Q3FY22 Result(YoY):** Revenues up 67.3% at Rs 28,472.91 crore Vs Rs 17,023.8 crore. Net profit up 596.6% at Rs 8,763.72 crore Vs Rs 1,258.12 crore. EBITDA up 128.2% at Rs 14,851.19 crore Vs Rs 6,507.59 crore. EBITDA margins at 52.2% vs 38.2%.
- **Ashok Leyland Q3FY22 Result(YoY):** Revenue up 12% at Rs 6,659.82 crore Vs Rs 5,954.17 crore. Net loss of Rs 121.56 crore Vs Rs Net profit of Rs 14.24 crore. Ebitda down 12% at Rs 657.89 crore Vs Rs 747 crore. Margin at 9.9% Vs 12.5%.
- **Voltas Q3FY22 Result(YoY):** Revenue down 10% at Rs 1,793.59 crore Vs Rs 1,994.64 crore. Net profit down 25% at Rs 95.98 crore Vs Rs 127.91 crore. Ebitda up 7% at Rs 155.64 crore Vs Rs 145.89 crore. Margin at 8.7% Vs 7.3%.
- **NHPC Q3FY22 Result(YoY):** Revenue down 9% at Rs 2,156.72 crore Vs Rs 2,359.68 crore. Net profit down 6% at Rs 813.21 crore Vs Rs 869.21 crore. Ebitda down 2% at Rs 1,330.43 crore Vs Rs 1,364.21 crore. Margin at 61.7% Vs 57.8%.
- **Fortis Healthcare Q3FY22 Result(QoQ):** Revenue up 25% at Rs 1,467 crore Vs Rs 1,177 crore. Net profit up 2.9 times to Rs 117 crore from Rs 30 crore. Ebitda up 51% to Rs 287 crore Vs Rs 190 crore. Margin at 19.6% Vs 16.1%. EPS at Rs 1.55 per share Vs Rs 0.4.
- **Sobha Q3FY22 Result(YoY):** Revenue down 2% at Rs 668.20 crore Vs Rs 684.40 crore. Net profit up 51% at Rs 32.7 crore Vs Rs 21.6 crore. Ebitda up 27% at Rs 227.50 crore Vs Rs 178.60 crore. Margin at 34% Vs 26.1%.
- **Mazagon Dock Shipbuilders Q3FY22 Result(YoY):** Revenue up 6% at Rs 1,552.50 crore Vs Rs 1,461.09 crore. Net profit up 57% at Rs 199.94 crore Vs Rs 127.72 crore. Ebitda at Rs 201.96 crore Vs Rs 92.25 crore. Margin at 13% Vs 6.3%.
- **Bank of Baroda:** The company will acquire 21% stake of Union Bank of India in IndiaFirst Life Insurance Company, a joint venture between Bank of Baroda, Union Bank of India and Carmel Point Investments.
- **Dr. Reddy's Laboratories:** The company entered into an exclusive sales and distribution agreement with Novartis India Limited ("NIL") for the Voveran range, the Calcium range and Methergine in India.
- **Reliance Home Finance:** Sebi on February 11 restrained Reliance Home Finance Ltd, industrialist Anil Ambani and three other individuals from the securities market for allegedly siphoning off funds from the company. The three other individuals are Amit Bapna, Ravindra Sudhakar and Pinkesh R Shah.
- **LIC IPO:** The Union government on February 13 has filed the draft red herring prospectus (DRHP) of state-owned Life Insurance Corporation of India with market regulator SEBI to launch the much awaited IPO before the end of March.
- **Russia-Ukraine Conflict:** Tensions over Russia's military buildup near Ukraine are entering a potentially decisive week, with the U.S. warning an invasion may be imminent and President Vladimir Putin accusing America of failing to meet his demands. U.S. National Security Advisor Jake Sullivan, who on Friday cited the risk that Russia will attack or seek to ignite conflict within Ukraine this week, told CNN on Sunday there's "a distinct possibility that there will be major military action very soon."
- **Key Results Today:** Coal India, Eicher Motors, Grasim Industries, SpiceJet, Adani Enterprises, Adani Wilmar, Rossari Biotech, AGS Transact Technologies, Apex Frozen Foods, Apollo Micro Systems, Balkrishna Industries, Bharat Dynamics, BGR Energy Systems, Dish TV India, Equitas Holdings, Future Retail, Gateway Distriparks, Graphite India, Greenply Industries, Ipca Labs, IRCON International, IVRCL, Jet Airways, KNR Constructions, Manappuram Finance, MEP Infrastructure, Natco Pharma, NBCC (India), Panacea Biotec, PC Jeweller, PTC India, RailTel Corporation of India, Repco Home Finance, Sadbhav Engineering, Shriram Properties, Spandana Sphoorty Financial, Sterling and Wilson Renewable Energy, Labs, and Zuari Global are among 989 companies to release quarterly earnings.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	58153	-1.31%
Nifty	17375	-1.31%
Bank Nifty	38517	-1.27%
IND VIX	18.68	5.48%

#### GLOBAL INDICES

DJIA	34,738	-1.43%
Nasdaq	13,791	-2.78%
FTSE	7,661	-0.15%
CAC	7,012	-1.27%
DAX	15,425	-0.42%
Nikkei	27,063	-2.29%
Hang Seng	24,632	-1.10%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	34379	-2.72%
Infra	4992	-1.13%
Energy	24550	-0.55%
FMCG	36672	-0.84%
Pharma	13510	-0.75%
Auto	11553	-1.04%
Metals	6024	-0.59%
Midcap	29729	-2.02%
Nifty 500	14891	-1.46%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	108.53
DII	-696.9

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
POWERGRID	19%	-2.31%
TATACHEM	18%	-4.99%
CROMPTON	14%	-3.26%
MOTHERSUMI	13%	-4.95%

#### Top Open Interest Losers

PFC	-15%	-0.41%
COROMANDEL	-12%	-2.60%
PETRONET	-9%	1.66%
INDUSTOWER	-7%	-0.43%

#### FOREX MARKET

USDINR	75.60	0.33%
EURINR	85.76	0.34%

#### COMMODITY MARKET

Gold (\$/OZ)	1856	0.75%
Copper(\$lb)	4.511	1.64%
Brent (\$/Bbl)	95.92	0.92%
Silver(\$/OZ)	23.70	1.40%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Global shares dropped on Friday on rising worries over escalating Ukraine-Russia tensions and the prospect of a tightened interest rate hike timeline from the US Federal Reserve in response to decades-high inflation. The Dow Jones Industrial Average ended down 503.53 points, or 1.43 percent, at 34,738.06; the S&P 500 lost 85.44 points, or 1.9 percent, at 4,418.64; and the Nasdaq Composite dropped 394.49 points, or 2.78 percent, to 13,791.15.

#### Crude Oil

Oil prices rose on Monday towards their highest levels in more than seven years on fears that a possible invasion of Ukraine by Russia could trigger sanctions from US and Europe. Brent crude futures was up \$1.29 after earlier hitting an intraday high of \$95.91.

**SGX Nifty:** Trends on the SGX Nifty indicate a gap-down opening for the broader index in India with a loss of 233 points. The Nifty futures were trading around 17,120 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Friday at 17451, made a high of 17455, made a low of 17303, and closed on a negative note at 17375 levels. For the day, support for the Nifty exists at 17200 and 17000 levels, whereas resistance for the Nifty stands at 17500 and 17600 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Friday at 38568 made a high of 38790 made a low of 38396 and closed on a negative note at 38517 levels. For the day, support for Bank Nifty exists at 38000 and 37500 levels, whereas resistance for Bank Nifty stands at 38800 and 39000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-FEB SERIES)	
NIFTY	17374.75 (-231.10) (-1.31%)	CALL	17400 CE +10.47 lac Shares
NIFTY FEB FUT	17355.80 (18.95 Points Discount)	CALL	17500 CE +5.97 lac Shares
NIFTY PCR - OI	1.09(-0.25)	PUT	17400 PE +5.56 lac Shares
NIFTY OI (Total)	1.09 Cr. (+0.75%)	PUT	17300 PE +7.67 lac Shares
INDIA VIX	18.68 (+5.48%)		
BANKNIFTY	38517.25 (-1.27%)		
BANKNIFTY FEB FUT	38517.50 (0.25 Points Premium)		
BANKNIFTY OI (Total)	21.25 Lakh (-0.97%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1052.78
INDEX OPTIONS	1879.44
STOCK FUTURES	-1013.83
STOCK OPTIONS	-244.72

**Securities in Ban for Trade Date 11-Feb-2022: BHEL, PNB, SAIL, TATAPOWER.**

### Retail Research Technical & Fundamental Calls for the Month of Feb-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Jan	HCLTECH	Buy	1150-1170	1090	1250-1300	Open	
21-Jan	TCS	Buy	3770-3780	3590	4000-4100	Open	
25-Jan	TRENT	Buy	1060-1080	995	1150-1200	Open	
3-Feb	APOLLOTYRE	Buy	222-225	210	240-250	Open	
7-Feb	SUMICHEM	Buy	410-415	387	440-460	Open	
11-Feb	REDINGTON	Buy	169-170	156	185-200	Open	
11-Feb	CARBORUNIV	Buy	845-850	798	920-960	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Booked	20.20%
21 Jun 21	BITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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