

### CORPORATE AND ECONOMY NEWS

- **Delta Corp Q2FY22 Result (YoY):** The company posted consolidated loss at Rs 22.57 crore in Q2FY22 against loss of Rs 54.91 crore in Q2FY21, revenue jumped to Rs 74.72 crore from Rs 38.37 crore YoY.
- **HFCL Q2FY22 Result (YoY):** The company reported higher consolidated profit at Rs 85.94 crore in Q2FY22 against Rs 53.32 crore in Q2FY21, revenue rose to Rs 1,122.05 crore from Rs 1,054.32 crore YoY.
- **Krsnaa Diagnostics Q2FY22 Result (YoY):** The company reported lower consolidated profit at Rs 12.52 crore in Q2FY22 against Rs 34.12 crore in Q2FY21, revenue fell to Rs 108.26 crore from Rs 240.7 crore YoY.
- **Tata Metaliks Q2FY22 Result (YoY):** The company reported lower profit at Rs 54.62 crore in Q2FY22 against Rs 82.20 crore in Q2FY21, revenue rose to Rs 644.84 crore from Rs 519.63 crore YoY.
- **Zee:** Invesco Developing Markets Fund, the largest shareholder of Zee Entertainment Enterprises Ltd (ZEEL), has expressed concern about some of the terms of Sony Pictures Networks India's proposed purchase of Zee, which the investor claims favour the promoters over ordinary shareholders.
- **Tata Motors:** Has reported a 24% year-on-year increase in group global wholesales, including that of Jaguar Land Rover (JLR), to 2,51,689 units in the September ended quarter. Global wholesales of all Tata Motors' commercial vehicles and Tata Daewoo range were at 89,055 units, up 57% on year.
- **Vodafone Idea:** Aditya Birla Group chairman Kumar Mangalam Birla is considering infusing some of his own capital into Vodafone Idea while the Vodafone Group may sell at least a part of its stake in tower firm - Indus Towers - and channel the proceeds into the loss-making telco. This will be followed by external funding, said a media report.
- **HCL Technologies:** The company has partnered with Google Cloud to launch healthcare and life sciences solutions for customers.
- **Bharti Airtel:** Bharti Airtel and Vodafone Idea have moved telecom tribunal to challenge the Department of Telecom's demand notices for payment of Rs.3,050 crore cumulative penalties in the points of interconnect matter.
- **Ashoka Buildcon:** The company's special purpose vehicle Ashoka Khairatunda Barwa Adda Road, set up for six-laning of Khairatunda to Barwa Adda section of NH-2 in Jharkhand under NHDP Phase-V on Hybrid Annuity Mode, has received a provisional certificate of completion of 36.40 km of the total project length of 40.33 km.
- **Future Group:** Future Group and Amazon are likely to start negotiations for a possible out-of-court settlement of a year-long legal standoff over the proposed sale of Future Group assets to Reliance Retail once the Singapore arbitrator gives its initial rulings later this month.
- **Ujjivan Small Finance Bank:** The bank's gross loan book rose 4% to Rs.14,508 crore at the end of September from Rs.13,890 crore a year ago. Ujjivan Small Finance Bank's affordable housing loan book rose 42% to Rs.2,317 crore while its MSME portfolio grew 34% to Rs.1,418 crore. Microfinance book saw a dip of 8% to Rs.9,633 crore.
- **PI Industries:** The company has executed two joint venture agreements with Polymath Holdings, LLC for undertaking the business of manufacturing and selling the products for biochemistry processes and biochemical-enabled pharmaceutical intermediates.
- **TVS Group stocks:** Competition Commission of India has approved internal restructuring of TVS Group.
- **Schaeffler India:** Board of Directors will consider subdivision of equity shares on October 28.
- **Key Results Today:** Bhansali Engineering Polymers, GM Breweries, JTL Infra.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	60136	0.13%
Nifty	17946	0.28%
Bank Nifty	38294	1.37%
IND VIX	16.09	2.76%

#### GLOBAL INDICES

DJIA	34,496	-0.72%
Nasdaq	14,486	-0.64%
FTSE	7,147	0.72%
CAC	6,571	0.16%
DAX	15,199	-0.05%
Nikkei	28,240	-0.91%
Hang Seng	25,050	-1.09%

Source: in.investing.com; As on 8.15 am IST

#### SECTOR INDEX (NSE)

IT	35180	-3.36%
Infra	5147	0.48%
Energy	24162	1.08%
FMCG	40318	0.81%
Pharma	14615	0.69%
Auto	11376	2.67%
Metals	5766	1.50%
Midcap	31631	0.61%
Nifty 500	15428	0.41%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1303.22
DII	-373.28

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
TCS	35%	-5.83%
CROMPTON	27%	0.24%
DALBHARAT	16%	-0.80%
JKCEMENT	14%	1.67%

#### Top Open Interest Losers

IRCTC	-16%	-1.83%
INDUSTOWER	-11%	-0.52%
BANDHANBNK	-10%	-5.58%
SRF	-10%	0.75%

#### FOREX MARKET

USDINR	75.44	0.08%
EURINR	87.18	0.13%

#### COMMODITY MARKET

Gold (\$/OZ)	1759	0.16%
Copper(\$/lb)	4.312	-0.62%
Brent (\$/Bbl)	83.56	-0.11%
Silver(\$/OZ)	22.65	-0.09%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

US stocks ended a choppy session lower on Monday as investors grew nervous ahead of third-quarter earnings reporting season. The Dow Jones Industrial Average fell 250.19 points, or 0.72%, to 34,496.06, the S&P 500 lost 30.15 points, or 0.69%, to 4,361.19 and the Nasdaq Composite dropped 93.34 points, or 0.64%, to 14,486.20.

#### Crude Oil

Oil prices extended gains to scale multi-year peaks on Monday, fuelled by the rebound in global demand that has also contributed to power and gas shortages in key economies like China. Brent crude was up \$1.39, or 1.7%, at \$83.78 a barrel by 11:02 a.m. EDT (1502 GMT), after hitting its highest since October 2018 at \$84.60 earlier in the session. U.S. West Texas Intermediate (WTI) crude rose \$1.55, or 2%, to \$80.90, after touching its highest since late 2014 at \$82.18.

**SGX Nifty:** Trends on SGX Nifty indicate a weak opening for the index in India with a 106-points loss. The Nifty futures were trading at 17,854 on the Singaporean Exchange around 07:25 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Monday at 17868, made a high of 18042, made a low of 17839, and closed on a positive note at 17946 levels. For the day, support for the Nifty exists at 17800 and 17700 levels, whereas resistance for the Nifty stands at 18050 and 18200 levels.

#### Bank Nifty Outlook:

Bank Nifty opened flat on Monday at 37783, made a high of 38495, made a low of 37745, and closed on a positive note at 38294 levels. For the day, support for Bank Nifty exists at 37900 and 37700 levels, whereas resistance for Bank Nifty stands at 38500 and 38700 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-OCT SERIES)	
NIFTY	17946.95 (+50.75) (+0.28%)	CALL	18000 CE +3.32 lac Shares
NIFTY OCT FUT	17973.05 (27.10 Points Premium)	CALL	18400 CE +2.27 lac Shares
NIFTY PCR - OI	1.30 (0.00)	PUT	17800 PE +3.27 lac Shares
NIFTY OI (Total)	1.35 Cr. (-1.10%)	PUT	18000 PE +4.92 lac Shares
INDIA VIX	16.09 (+2.76%)		
BANKNIFTY	38293.80 (+1.37%)		
BANKNIFTY OCT FUT	38373.45 (79.65 Points Premium)		
BANKNIFTY OI (Total)	16.78 Lakh (-10.60%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1372.76
INDEX OPTIONS	-2079.75
STOCK FUTURES	-1044.06
STOCK OPTIONS	-164.73

**Securities in Ban For Trade Date 12-OCT-2021: BANKBARODA, BHEL, CANBK, IBULHSGFIN, IRCTC, NATIONALUM, PNB, SAIL SUNTV.**

### Retail Research Technical & Fundamental Calls for the Month of Oct-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	SHARDACROP	Buy	310-318	284	380-390	Part Booked	8.69%
15-Sep	AKZOINDIA	Buy	2185-2205	2080	2400-2500	Part Booked	3.86%
21-Sep	GLAXO	Buy	1500-1520	1395	1680-1720	Open	
27-Sep	IGL	Buy	525-530	495	580-600	Open	
27-Sep	DALBHARAT	Buy	2030-2050	1895	2300-2400	Part Booked	4.94%
27-Sep	ENDURANCE	Buy	1570-1590	1490	1750-1800	Part Booked	4.36%
5-Oct	HDFCLIFE	Buy	715-725	660	820-850	Open	
5-Oct	SUDARSCHEM	Buy	670-680	619	780-800	Part Booked	4.26%
6-Oct	ITC	Buy	230-233	216	260-270	Open	
8-Oct	BRITANNIA	Buy	3850-3890	3670	4200-4300	Open	
11-Oct	ULTRACEMCO	Buy	7300-7360	6980	7700-8000	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Open	
11 Oct 21	FILATEX	Accu	215-220	245	Open	

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