

CORPORATE AND ECONOMY NEWS

- **Shree Cement Q1FY22 Result (YoY):** The company's Q1FY22 standalone net profit rose 78.5 percent to Rs 661.6 crore from 370.8 crore, revenue increased 47.9 percent to Rs 3,449.5 crore from Rs 2,332.4 crore, YoY.
- **Gujarat State Petronet Q1FY22 Result (QoQ):** Revenue down 9% at Rs 3,481.66 crore Vs Rs 3,828.65 crore. Net profit up 22% at Rs 509.46 crore Vs Rs 416.67 crore. Ebitda up 22% at Rs 1,101.21 crore Vs Rs 901.83 crore. Margins at 32.2% Vs 23.9%.
- **Indian Hotels Q1FY22 Result (YoY):** The company's Q1FY22 consolidated net loss narrowed to Rs 301.58 crore from Rs 312.60 crore, YoY. Revenue jumped to Rs 370.30 crore from Rs 175.34 crore, YoY.
- **Bombay Dyeing Q1FY22 Result (YoY):** The company's net loss in Q1FY22 narrowed to Rs 107.9 crore from Rs 129.1 crore in Q1FY21. Revenue jumped to Rs 380.8 crore from Rs 91.2 crore, YoY.
- **Tata Investment Corporation Q1FY22 Result (YoY):** The company's consolidated profit in Q1FY22 jumped to Rs 53.89 crore from Rs 18.40 crore and revenue rose to Rs 61.90 crore from Rs 30.90 crore, YoY.
- **Timken India Q1FY22 Result (YoY):** The company reported a higher profit at Rs 56.72 crore in Q1FY22 against Rs 3.15 crore in Q1FY21. Revenue jumped to Rs 467.85 crore from Rs 160.23 crore, YoY.
- **Reliance Industries:** The company's subsidiary Reliance New Energy Solar Ltd (RNESE) along with strategic investors Paulson & Co. Inc. and Bill Gates, and a few other investors, has announced an investment of \$144 million in Ambri Inc, a US-based energy storage company. RNESE will invest \$50 million to acquire 42.3 million shares of preferred stock in Ambri.
- **Coal India:** The mines at Tikak, Tipong and Tirap of North Eastern Coalfields were temporarily suspended from June 3 due to non-availability of forest and other statutory clearances.
- **ISGEC Heavy Engineering:** Received an order for 175 KLPD Multi-feed Distillery from Dwarikesh Sugar Industries Ltd. for their site at Bareilly, Uttar Pradesh
- **Vakrangee:** Launched a bouquet of travel services across its platform. It has made services such as domestic/international flight bookings operationally live across its network of more than 11,900+ Nextgen Vakrangee kendras.
- **NBCC (India):** Secured total business of Rs 646.91 crore in July.
- **US Federal Reserve:** Two Federal Reserve officials said on Monday that the U.S. economy is growing rapidly and that while the labor market still has room for improvement, inflation is already at a level that could satisfy one leg of a key test for the beginning of interest rate hikes.
- **Futures and Options:** Ten new stocks will make a debut in the Futures and Options (F&O) segment from the August series, National Stock Exchange (NSE) said in a regulatory filing on Monday. The stocks are Can Fin Homes Limited, Dixon Technologies (India) Ltd, Hindustan Aeronautics Limited, Indian Energy Exchange Limited, Indiamart InterMesh Limited, Ipca Laboratories Limited, Multi Commodity Exchange of India Limited, Oracle Financial Services Software Limited, Polycab India Limited, and Syngene International Limited.
- **Key Results Today:** Coal India, Lupin, Power Grid Corporation of India, Jindal Steel & Power, Zomato, Ashoka Buildcon, Mrs Bectors Food Specialities, Brookfield India Real Estate Trust REIT, Computer Age Management Services, Capacite Infraprojects, Century Plyboards, Chalet Hotels, Cochin Shipyard, Deepak Fertilisers, Eveready Industries, Galaxy Surfactants, Godrej Agrovet, Heranba Industries, Infibeam Avenues, IRB Infrastructure Developers, Krishna Institute of Medical Sciences, Linde India, Manappuram Finance, Max Financial Services, Motherson Sumi Systems, Prestige Estates Projects, Reliance Infrastructure, Siemens, Spencers Retail, Trent, Tata Teleservices (Maharashtra), Whirlpool of India, Wonderla Holidays, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	54403	0.23%
Nifty	16258	0.12%
Bank Nifty	36029	0.61%
IND VIX	12.61	-0.02%

GLOBAL INDICES

DJIA	35,102	-0.30%
Nasdaq	14,860	0.16%
FTSE	7,132	0.13%
CAC	6,813	-0.06%
DAX	15,745	-0.10%
Nikkei	27,848	0.10%
Hang Seng	26,203	-0.31%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	31441	0.44%
Infra	4476	-0.93%
Energy	19273	-0.72%
FMCG	36692	0.06%
Pharma	14533	0.11%
Auto	10239	-0.10%
Metals	5732	-1.87%
Midcap	27743	-0.73%
Nifty 500	13935	-0.14%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	211.91
DII	-716.15

Top Open Interest Gainers

Stock	OI Chg	Price Chg
STAR	20%	-7.06%
IDEA	17%	-1.41%
MRF	14%	0.90%
BEL	11%	-2.61%

Top Open Interest Losers

TECHM	-13%	1.74%
NATIONALUM	-12%	-12.21%
AUBANK	-10%	1.94%
SAIL	-9%	-5.02%

FOREX MARKET

USDINR	74.45	-0.04%
EURINR	87.36	-0.07%

COMMODITY MARKET

Gold (\$/OZ)	1736	0.53%
Copper(\$/lb)	4.304	0.28%
Brent (\$/Bbl)	68.97	-0.10%
Silver(\$/OZ)	23.53	1.10%

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

Global Market Update

The S&P 500 dipped on Monday, as fuel demand worries during a resurgent pandemic sent energy stocks lower but rising U.S. Treasury yields lifted financials stocks, keeping Wall Street's benchmark index near record levels. The Dow Jones Industrial Average fell 0.30%, to 35,102, the S&P 500 lost 4.11 points, or 0.09%, to 4,432.41 and the Nasdaq Composite added 24.42 points, or 0.16%, to 14,860.18.

Crude Oil

Oil prices rose on Tuesday, edging up from a three-week low in the previous session, but gains are likely to be limited on worries that rising COVID-19 cases and restrictions in China will dent fuel demand. Brent crude was up by 30 cents, or 0.4%, at \$69.34 a barrel by 0106 GMT, after falling 2.3% on Monday. U.S. oil was up by 43 cents, or 0.7, at \$66.91 a barrel, having fallen by 2.6% in the previous session.

SGX Nifty: Trends on SGX Nifty indicate a flat opening for the index in India with a 2 points gains. The Nifty futures were trading at 16,274 on the Singaporean Exchange around 07:20 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Monday at 16281, made a high of 16321, made a low of 16179, and closed on a positive note at 16258 levels. For the day, support for the Nifty exists at 16180 and 16100 levels, whereas resistance for the Nifty stands at 16340 and 16400 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 35824, made a high of 36160, made a low of 35612, and closed on a positive note at 36029 levels. For the day, support for Bank Nifty exists at 35600 and 35400 levels, whereas resistance for Bank Nifty stands at 36200 and 36500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-Aug SERIES)	
NIFTY	16258.25 (+20.05) (+0.12%)	CALL	16500 CE -4.07 lac Shares
NIFTY AUG FUT	16262.95 (4.70 Points Premium)	CALL	16300 CE +2.70 lac Shares
NIFTY PCR - OI	1.35 (-0.05)	PUT	16000 PE +3.52 lac Shares
NIFTY OI (Total)	1.37Cr. (+0.71%)	PUT	16100 PE +2.52 lac Shares
INDIA VIX	12.61 (-0.02%)		
BANKNIFTY	36028.95 (+0.61%)		
BANKNIFTY AUG FUT	36128.60 (99.65 Points Premium)		
BANKNIFTY OI (Total)	20.86 Lakh (+0.55%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	257.37
INDEX OPTIONS	-4589.90
STOCK FUTURES	-434.59
STOCK OPTIONS	-185.53

Securities in Ban for Trade Date 10-Aug-2021: **CANBK, IBULHSGFIN, NATIONALUM, SAIL, RBLBANK, SUNTV.**

Retail Research Technical & Fundamental Calls for the Month of Aug-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Part booked	4.47%
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Part booked	3.29%
30-Jul	AMARAJABAT	Buy	710-720	675	780-800	Open	
2-Aug	MIRZAI	Buy	63-63.6	59	70-72	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	

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