

CORPORATE AND ECONOMY NEWS

- **Britannia Q2FY22 Result(QoQ):** Revenue up 6% at Rs 3,607.37 crore Vs Rs 3,403.46 crore. Net profit down 1% at Rs 384.22 crore Vs Rs 389.55 crore .Ebitda up 1% at Rs 558.33 crore Vs Rs 553.78 crore. Margins at 15.5% Vs 16.3%.
- **Aurobindo Pharma Q2FY22 (QoQ):** Revenue up 4% at Rs 5,941.92 crore Vs Rs 5,702 crore. Net profit down 9% at Rs 697 crore Vs Rs 770 crore. Ebitda down 2% at Rs 1,186.7 crore Vs Rs 1,209.4 crore. Margins at 20% Vs 21.2%. EPS at Rs 11.89 per share Vs Rs 13.14. Approved second interim dividend of Rs 1.50 per equity share.
- **Sobha Q2FY22 (YoY):** Revenue up 57% at Rs 819.10 crore Vs Rs 522 crore. Net profit up 1.98 times at Rs 48.30 crore Vs Rs 16.20 crore. Ebitda up 67% at Rs 256 crore Vs Rs 153.50 crore. Margin at 31.3% Vs 29.4%. Approved raising up to Rs 140 crore via issuance of NCDs on private placement basis.
- **Ujivan Small Finance Bank Q2FY22:** NII down 17% at Rs 391.36 crore Vs Rs 470.14 crore (YoY). Net loss of Rs 273.79 crore Vs Net profit of Rs 96 crore (YoY). GNPA at 11.80% Vs 9.79% (QoQ) NNPA at 3.29% Vs 2.68% (QoQ).
- **Reliance Industries:** Reliance Eagleford Upstream Holding LP has signed agreements with Ensign Operating III LLC to divest interest in certain upstream assets in the Eagle Ford Shale play in Texas, U.S. The sale is at a consideration higher than the current carrying value of the assets. With this transaction, the company has divested all its shale gas assets and has exited from the shale gas business in North America.
- **Cadila Healthcare:** Zydus Cadila has received an order to supply one crore doses of ZyCoV-D, a Plasmid DNA vaccine, to the Government of India at Rs 265 per dose and the needle-free applicator being offered at Rs 93 per dose, excluding GST.
- **Route Mobile:** The company launched its QIP issue on Monday and approved the floor price of Rs 1,949.24 per share. The floor price is at a discount of 1.93% to Monday's closing price.
- **Inox Wind:** The renewable energy player said it has bagged a 150 MW wind power project order from NTPC Renewable Energy. The project will help NTPC achieve its target of having over 60 GW renewable energy capacity, constituting nearly 50 per cent of the company's overall power generation capacity by 2032.
- **Future Retail:** NCLT Mumbai has granted a stay on the meeting of the company's creditors and shareholders. Future Retail had approached NCLT seeking to defer the meetings between November 26-30. The company's creditors and shareholders were scheduled to meet on November 9-10 to approve the scheme of arrangement with Reliance Retail Ventures, Reliance Retail and Fashion Lifestyle.
- **SBI Cards and Payment Services:** The NBFC said it will raise Rs 2,000 crore by issuing bonds on a private placement basis. The board of directors of the company has approved, raising of funds by way of issuance of non-convertible debentures (NCDs).
- **DCM Shriram:** The company engaged in chemicals, sugar, and fertilisers businesses announced an investment of over Rs 350 crore, mainly to expand the capacity of sugar mills.
- **Key Results Today:** Mahindra & Mahindra, Power Grid Corporation of India, Bharat Heavy Electricals Ltd, Indraprastha Gas, MRF, Bosch, Max Financial Services, IDFC, Petronet LNG, Astrazeneca Pharma India, Procter & Gamble Health, Godrej Agrovet, CreditAccess Grameen, HEG, Hindustan Copper, Jet Airways (India), Powergrid Infrastructure Investment Trust, Amrutanjan Health Care, Greenply Industries, Kennametal India, Kesoram Industries, Gulshan Polyols, Mangalore Chemicals & Fertilizers, Manali Petrochemical, Mishra Dhatu Nigam, Nava Bharat Ventures, NCC, Nirlon, Olectra Greentech, OnMobile Global, PDS Multinational Fashions, Redington (India), Sharda Motor Industries, Somany Home Innovation, Tata Investment Corporation, VST Tillers Tractors.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	60546	0.80%
Nifty	18069	0.85%
Bank Nifty	39438	-0.34%
IND VIX	16.34	3.76%

GLOBAL INDICES

DJIA	36,432	0.29%
Nasdaq	15,982	0.07%
FTSE	7,300	-0.05%
CAC	7,047	0.10%
DAX	16,047	-0.05%
Nikkei	29,507	0.00%
Hang Seng	24,796	0.13%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	35782	1.27%
Infra	5266	1.54%
Energy	23939	1.50%
FMCG	39095	0.99%
Pharma	13851	-0.70%
Auto	11646	0.66%
Metals	5780	1.45%
Midcap	31819	1.20%
Nifty 500	15520	0.93%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-860.65
DII	1911.77

Top Open Interest Gainers

Stock	OI Chg	Price Chg
JKCEMENT	48%	7.99%
WHIRLPOOL	39%	9.21%
BSOFT	37%	2.07%
INDUSINDBK	30%	-10.56%

Top Open Interest Losers

TITAN	-14%	4.44%
ICICIPRULI	-8%	4.82%
MINDTREE	-7%	3.51%
INDHOTEL	-5%	0.07%

FOREX MARKET

USDINR	73.92	0.03%
EURINR	86.64	0.01%

COMMODITY MARKET

Gold (\$/OZ)	1825	-0.19%
Copper(\$/lb)	4.395	-0.06%
Brent (\$/Bbl)	83.50	-0.24%
Silver(\$/OZ)	24.50	-0.14%

Source: in.investing.com; As on 8.28 am IST

GLOBAL MARKETS

Global Market Update

Wall Street stocks ended slightly higher on Monday, rising early after passage of a US infrastructure spending bill but paring gains late as sliding Tesla shares weighed the indexes down. The Dow Jones Industrial Average rose 104.27 points, or 0.29 percent, to 36,432.22, the S&P 500 gained 4.17 points, or 0.09 percent, to 4,701.7 and the Nasdaq Composite added 10.77 points, or 0.07 percent, to 15,982.36.

Crude Oil

Oil prices rose on Monday as positive signs for global economic growth supported the outlook for energy demand and the US said it was weighing options to address high prices. Brent crude was up 71cents, or 0.83 percent, at \$83.44 a barrel by 2:28 pm (1828 GMT), having lost nearly 2 percent last week. US oil gained 68, or 0.84 percent, to \$81.95 after a 3 percent fall last week. Both contracts rose by more than \$1 a barrel in early trade.

SGX Nifty: Trends on SGX Nifty indicate a cautious opening for the index in India with a 7-points loss. The Nifty futures were trading at 18,130 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Monday at 18040, made a high of 18088, made a low of 17836, and closed on a positive note at 18069 levels. For the day, support for the Nifty exists at 18000 and 17800 levels, whereas resistance for the Nifty stands at 18200 and 18300 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 39674, made a high of 39674, made a low of 38932, and closed on a negative note at 39438 levels. For the day, support for Bank Nifty exists at 39200 and 39000 levels, whereas resistance for Bank Nifty stands at 39800 and 40000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-NOV SERIES)	
NIFTY	18068.55 (+151.75) (+0.85%)		
NIFTY NOV FUT	18122.75 (54.20 Points Premium)	CALL	17900 CE +6.20 lac Shares
NIFTY PCR - OI	1.12 (+0.04)	CALL	18000 CE +2.81 lac Shares
NIFTY OI (Total)	1.15 Cr. (+2.29%)	PUT	17900 PE +5.07 lac Shares
INDIA VIX	16.34 (+3.76%)	PUT	18000 PE +8.88 lac Shares
BANKNIFTY	39438.25 (-0.34%)		
BANKNIFTY NOV FUT	39652.50 (215.25 Points Premium)		
BANKNIFTY OI (Total)	20.85 Lakh (-6.69%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	2322.43
INDEX OPTIONS	4670.22
STOCK FUTURES	-1310.32
STOCK OPTIONS	163.76

Securities in Ban For Trade Date 09-NOV-2021:PNB, ESCORTS, SUNTV.

Retail Research Technical & Fundamental Calls for the Month of Nov-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	SHARDACROP	Buy	310-318	284	380-390	Part Booked	8.69%
15-Sep	AKZOINDIA	Buy	2185-2205	2080	2400-2500	Part Booked	3.86%
5-Oct	HDFCLIFE	Buy	715-725	660	820-850	Open	
19-Oct	ITC	Buy	251-230	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
26-Oct	ICICIGI	Buy	1480-1500	1395	1600-1700	Open	
1-Nov	IGL	Buy	472-476	447	500-520	Open	
1-Nov	MGL	Buy	1005-1015	955	1070-1120	Open	
2-Nov	BEL	Buy	200-202	188	215-225	Part Booked	3.53%

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	

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