

CORPORATE AND ECONOMY NEWS

- **Cipla Q1FY22 Result (QoQ):** Revenue up 19% at Rs 5,504.35 crore Vs Rs 4,606.45 crore. Net profit up 73% at Rs 714.72 crore Vs Rs 413.38 crore. Ebitda up 69% at Rs 1,345.89 crore Vs Rs 796.24 crore. Margin at 24.5% Vs 17.3%.
- **Adani Power Q1FY22 Result (QoQ):** Revenue up 3% at Rs 6,568.86 crore Vs Rs 6,373.60 crore. Net profit up 20.19 times at Rs 278.22 crore Vs Rs 13.13 crore. Ebitda up 2% at Rs 1,648.01 crore Vs Rs 1,614.34 crore. Margin at 25.1% Vs 25.3%. Strong recovery in India's electricity demand in Q1 at 341 billion units, a growth of 16% year-on-year Average Plant Load Factor during the quarter was 65%, as compared to 51% in Q1FY21.
- **Tata Chemicals Q1FY22 Result (QoQ):** Revenue up 13% at Rs 2,977.24 crore Vs Rs 2,636.21 crore. Net profit up 23.47 times at Rs 287.96 crore Vs Rs 11.77 crore. Ebitda up 1.13 times at Rs 601.23 crore Vs Rs 282.72 crore. Margin at 20.2% Vs 10.7%.
- **Gujarat Gas Q1FY22 Result (QoQ):** Revenue down 12% at Rs 3,065.93 crore Vs Rs 3,489.31 crore. Net profit up 36% at Rs 476.69 crore Vs Rs 350.86 crore. Ebitda up 30% at Rs 722.88 crore Vs Rs 554.25 crore. Margin at 24% Vs 16.2%. Natural gas demand has normalised to Q4 FY21 levels. Continues to flow total gas volume close to 12 mmscmd. Partly prepaid term loan of Rs 170 crore during the quarter.
- **Aditya Birla Capital Q1FY22 Result (QoQ):** Revenue down at 23% Rs 4,298.99 crore Vs Rs 5,586.83 crore. Net profit down 19% at Rs 302.03 crore Vs Rs 375.15 crore. Active customer base up 30% at 25 million (YoY) aided by focus on granular retail growth across all businesses.
- **Other Results:** Quess Corp(Good), NCC(Weak), Thermax(Weak), Edelweiss financial services(Weak), Bajaj Consumer(mix), Honeywell Automation(Weak).
- **Bank Stocks:** The banking stocks will be in focus ahead of the Reserve Bank of India's (RBI) bi-monthly monetary policy announcement. The RBI's Monetary Policy Committee is likely to hold rates and maintain an 'accommodative' stance.
- **Reliance Industries:** The company's subsidiary Reliance Strategic Business Ventures Ltd (RSBVL) has invested Rs 20 crore in Neolync Solutions Pvt Ltd. Another Rs 40 crore worth of investment is expected to be completed by March 2023 following the completion of agreed milestones, the company said.
- **Maruti Suzuki India:** The company's total production in July increased by 58.5 percent on a yearly basis to 170,719 units.
- **Bharti Airtel:** Bharti Airtel on Thursday announced that it has partnered with Google Cloud and Cisco to launch 'Airtel Office Internet' to accelerate digital transformation of SMEs, SOHOs and early-stage tech start-ups.
- **Future retail:** The Supreme Court will deliver its verdict in the Amazon-Future Retail case today. Recently, the Competition Commission of India (CCI) has issued a show-cause notice to Amazon.com Inc., seeking to know why certain facts were not disclosed about its 2019 purchase of a 49% stake in a Future Group entity.
- **Vodafone Idea:** Amid an existential crisis faced by the company, Vodafone Idea CEO Ravinder Takkar has reached out to employees seeking to reassure them, and has urged the staff to continue focusing on providing quality services to customers and sustain intensity in the market.
- **Glenmark Life Sciences IPO:** Shares of Glenmark Life Sciences will start trading today.
- **Key Results Today:** Mahindra & Mahindra, Hindalco Industries, Muthoot Finance, AU Small Finance Bank, Tata Power Company, Torrent Power, Ujjivan Small Finance Bank, Voltas, Zee Entertainment Enterprises, SAIL, Piramal Enterprises, Alkem Laboratories, Bharat Electronics, BEML, Berger Paints India, Aarti Industries, Abbott India, Anupam Rasayan India, APL Apollo Tubes, Balkrishna Industries, BASF India, Graphite India, Indigo Paints, JK Tyre & Industries, Metropolis Healthcare, MTAR Technologies, NALCO, Sona BLW Precision Forgings, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	54493	0.23%
Nifty	16295	0.22%
Bank Nifty	35835	-0.54%
IND VIX	12.87	-2.57%

GLOBAL INDICES

DJIA	35,064	0.78%
Nasdaq	14,895	0.78%
FTSE	7,120	-0.05%
CAC	6,781	0.52%
DAX	15,745	0.33%
Nikkei	27,742	0.05%
Hang Seng	26,104	-0.38%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	31211	0.76%
Infra	4543	0.51%
Energy	19432	0.14%
FMCG	36701	0.60%
Pharma	14580	-0.10%
Auto	10225	-0.21%
Metals	5834	1.29%
Midcap	27930	0.01%
Nifty 500	13982	0.09%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-719.88
DII	731.92

Top Open Interest Gainers

Stock	OI Chg	Price Chg
SBILIFE	68%	-0.34%
RBLBANK	14%	0.99%
AARTIIND	12%	-2.16%
GUJGASLTD	11%	0.21%

Top Open Interest Losers

GODREJCP	-10%	-1.05%
CHOLAFIN	-10%	4.46%
INDUSTOWER	-7%	3.95%
TECHM	-7%	2.62%

FOREX MARKET

USDINR	74.11	0.02%
EURINR	87.61	-0.07%

COMMODITY MARKET

Gold (\$/OZ)	1802	-0.36%
Copper(\$/lb)	4.352	0.11%
Brent (\$/Bbl)	71.34	0.07%
Silver(\$/OZ)	25.13	-0.64%

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

Global Market Update

U.S. stock indexes rose on Thursday after data showed fewer Americans filed for unemployment benefits last week, while a decline in shares of health insurer Cigna dragged healthcare stocks lower. The Dow Jones Industrial Average was up 0.78%, at 35,064, the S&P 500 was up 18.85 points, or 0.60%, at 4,429 and the Nasdaq Composite was up 92.02 points, or 0.78%, at 14,895.

Crude Oil

Oil prices rose more than 1% on Thursday on increasing Middle East tensions, but gains were capped as fresh restrictions to counter a surge in COVID-19 cases threatened the global energy demand recovery. Brent crude oil futures rose 91 cents, or 1.3%, to settle at \$71.29 a barrel, after earlier dipping below \$70 for the first time since July 21. U.S. West Texas Intermediate (WTI) crude futures rose 94 cents, or 1.4%, to settle at \$69.09 a barrel.

SGX Nifty: Trends on SGX Nifty indicate a cautious opening for the index in India with a 19 points gain. The Nifty futures were trading at 16,329 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Thursday at 16289, made a high of 16349, made a low of 16210, and closed on a positive note at 16295 levels. For the day, support for the Nifty exists at 16200 and 16100 levels, whereas resistance for the Nifty stands at 16400 and 16500 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 36094, made a high of 36115, made a low of 35661, and closed on a negative note at 35835 levels. For the day, support for Bank Nifty exists at 35600 and 35400 levels, whereas resistance for Bank Nifty stands at 36100 and 36300 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-Aug SERIES)	
NIFTY	16294.60 (+35.80) (+0.22%)		
NIFTY AUG FUT	16300.65 (6.05 Points Premium)	CALL	16550 CE +2.12 lac Shares
NIFTY PCR - OI	1.57 (+0.04)	CALL	16700 CE +2.55 lac Shares
NIFTY OI (Total)	1.37Cr. (+5.21%)	PUT	16000 PE +6.02 lac Shares
INDIA VIX	12.87 (-2.57%)	PUT	16300 PE +6.28 lac Shares
BANKNIFTY	35834.75 (-0.54%)		
BANKNIFTY AUG FUT	35954.10 (119.35 Points Premium)		
BANKNIFTY OI (Total)	19.41 Lakh (+4.60%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-364.53
INDEX OPTIONS	269.70
STOCK FUTURES	-12.95
STOCK OPTIONS	-146.12

Securities in Ban for Trade Date 06-Aug-2021: **CANBK, IBULHSGFIN, RBLBANK, SUNTV.**

Retail Research Technical & Fundamental Calls for the Month of Aug-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Part booked	4.47%
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Part booked	3.29%
30-Jul	AMARAJABAT	Buy	710-720	675	780-800	Open	
2-Aug	MIRZAIN	Buy	63-63.6	59	70-72	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	

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