

### CORPORATE AND ECONOMY NEWS

- Adani Ports & SEZ Q4FY21 Result(YoY):** Revenue up 24% at Rs 3,607.9 crore Vs Rs 2,921.19 crore. Net Profit Rs 1,287 crore Vs Rs 334 crore. Ebitda up 39% at Rs 2,287.01 crore Vs Rs 1,644.02 crore. Ebitda Margins at 63.4% Vs 56.3%. Has recommended dividend of Rs 5 per share for FY21. Deepak Maheshwari resigned as Chief Financial Officer effective May 5 To seek shareholders' approval for increasing borrowing limits.
- RBL Bank Q4FY21 Result(YoY):** NII down 11% at Rs 906 crore Vs Rs 1,021 crore .Net profit down 34% at Rs 75 crore Vs Rs 114 crore. Gross NPA ratio at 4.34% Vs 4.57% (QoQ). Net NPA ratio at 2.12% Vs 2.52% (QoQ). Provision Coverage Ratio at 72.2% vs 68.8% (QoQ). Operating profit grew 17% to Rs 877 crore. Total deposits grew 26% to Rs 73,121 crore. CASA grew 36% to Rs 23,264 crore.
- L&T Infotech Q4FY21 Result(QoQ):** Revenue up 4% at Rs 3,269.4 crore Vs Rs 3,152.8 crore. \$ Revenue up 4.6% at \$447.4 million Vs \$427.8 million. Constant currency revenue growth stood at 4.4%. Net profit up 5% at Rs 545.2 crore Vs Rs 518.7 crore. Ebit down 3% at Rs 632.9 crore Vs Rs 650.2 crore. Ebit margins 19.4% Vs 20.6%. Has recommended a final dividend of Rs 25 per share for FY21.
- IIFL Securities Q4FY21 Result(YoY):** Revenue up 21% at Rs 238.12 crore Vs Rs 196.53 crore. Net profit at Rs 77.32 crore Vs Rs 37.26 crore. Ebitda up 14% at Rs 98.39 crore Vs Rs 86.02 crore. Ebitda margins at 41.3% Vs 43.8% EPS at Rs 2.42 Vs Rs 1.16.
- Adani Total Gas Q4FY21 Result(YoY):** Revenue up 25% at Rs 614.47 crore Vs Rs 490.32 crore. Net profit up 18% at Rs 143.73 crore Vs Rs 121.41 crore. Ebitda at up 22% at Rs 204.67 crore Vs Rs 167.95 crore. Ebitda margins at 33.3% Vs 34.2%. Has recommended dividend of Re 0.25 per share for FY21.
- Greaves Cotton Q4FY21 Result(YoY):** Revenue up 35% at Rs 520.4 crore Vs Rs 386.19 crore. Net profit at Rs 13.65 crore Vs Rs 0.57 crore. Ebitda up 76% at Rs 41.59 crore Vs Rs 23.6 crore. Ebitda margins at 8% Vs 6.1%. Recommended a dividend of Re 0.2 per share for FY21.
- Wipro:** To set up an innovation centre in Holborn, London. The company will invest £16 million over the next four years in the 20,000 sq. ft. innovation centre which will serve as Wipro's flagship centre in the United Kingdom and offer technology expertise to companies in the U.K. and globally. The centre will be integral to providing advanced digital, cybersecurity and cloud expertise to both established and upcoming enterprises.
- SBI Cards and Payment Services:** The company plans to raise up to Rs 4.55 billion (Rs 455 crore) via NCD issue.
- InterGlobe Aviation:** Board to meet on May 7 to consider raising funds by issue of equity shares through QIP.
- Hindustan Aeronautics:** Has signed a memorandum of understanding with Rolls-Royce to establish packaging, installation, marketing and services support for Rolls-Royce MT30 marine engines in India.
- Affle (India):** Approved closure of QIP on May 4 and issue a price of Rs 5,200 per share for 11.53 lakh shares to be allotted to the eligible QIBs. The issue price is at a discount of 4.11% to the floor price of Rs 5,422.94 per share.
- Cement Stocks:** The pandemic-led lockdown is impacting the demand for cement across the country. Industry insiders say demand has slowed down by 20-30 percent in May, as compared to March.
- RBI Governor Shaktikanta Das** to make unscheduled speech today at 10.00 a.m.
- Key Results Today:** Tata Steel, Adani Enterprises, Adani Green Energy, Angel Broking, Blue Dart Express, Ceat, Craftsman Automation, Deepak Nitrite, Gillette India, JM Financial, Kirloskar Ferrous Industries, ABB Power Products and Systems India, Shalby, Surana Solar, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	48254	-0.95%
Nifty	14497	-0.94%
Bank Nifty	32270	-0.60%
IND VIX	23.01	-2.88%

#### GLOBAL INDICES

DJIA	34133	0.06%
Nasdaq	13633	-1.88%
FTSE	6923	-0.67%
CAC	6252	-0.89%
DAX	14856	-2.49%
Nikkei	28813	-0.83%
Hang Seng	28523	-0.12%

Source: in.investing.com; As on 8.10 am IST

#### SECTOR INDEX (NSE)

IT	25489	-0.73%
Infra	4045	-0.66%
Energy	17948	-0.20%
FMCG	33823	-0.50%
Pharma	13235	-2.02%
Auto	9578	-0.88%
Metals	4922	-0.62%
Midcap	24168	-0.39%
Nifty 500	12300	-0.76%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1772.37
DII	987.34

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
TATACHEM	20%	-9.66%
M&MFIN	17%	-3.04%
SRF	15%	2.80%
RBLBANK	12%	0.39%

#### Top Open Interest Losers

ICICIPRULI	-10%	0.29%
COFORGE	-10%	-2.04%
VOLTAS	-8%	0.37%
NAM-INDIA	-7%	0.22%

#### FOREX MARKET

USDINR	73.86	-0.09%
EURINR	88.68	-0.47%

#### COMMODITY MARKET

Gold (\$/OZ)	1781	-0.60%
Copper(\$/lb)	4.465	0.95%
Brent (\$/Bbl)	69.72	3.21%
Silver(\$/OZ)	26.70	-0.96%

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### Global Market Update

The Nasdaq fell more than 1.50% on Tuesday as steep declines in megacap growth stocks pushed Wall Street below record trading levels, with investors seeking shelter in more defensive parts of the market. The Dow Jones Industrial Average was up 19.80 points, or 0.06%, at 34133.03, the S&P 500 was down 28 points, or 0.67%, at 4,164.66 and the Nasdaq Composite was down 261.61 points, or 1.88%, at 13,633.50.

#### Crude Oil

Oil prices rose nearly 1% on Wednesday, extending overnight gains, after industry data estimated U.S. crude stockpiles fell much more than expected last week reinforcing bullish views on fuel demand in the world's largest economy. U.S. West Texas Intermediate (WTI) crude CLc1 futures leapt 60 cents, or 0.9%, to \$66.29 a barrel at 0130 GMT, after climbing to \$66.45, its highest since March 8. Brent crude LCOc1 futures jumped 58 cents, or 0.8%, to \$69.46 barrel after touching a more than seven-week high of \$69.64.

**SGX Nifty:** Trends on SGX Nifty indicate a positive to positive opening for the index in India with a 43 points gain. The Nifty futures were trading at 14,575 on the Singaporean Exchange around 07:20 IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Tuesday at 14687, made a high of 14723, made a low of 14461, and closed on a negative note at 14496 levels. For the day, support for the Nifty exists at 14400 and 14300 levels, whereas resistance for the Nifty stands at 14600 and 14700 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 32610, made a high of 33012, made a low of 32191, and closed on a negative note at 32270 levels. For the day, support for Bank Nifty exists at 32000 and 31500 levels, whereas resistance for Bank Nifty stands at 32500 and 33000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-MAY SERIES)	
NIFTY	14496.50 (-137.65) (-0.94%)		
NIFTY MAY FUT	14549.30 (52.80 Points Premium)	CALL	14500 CE -0.45 lac Shares
NIFTY PCR - OI	0.92 (-0.15)	CALL	14700 CE +0.56 lac Shares
NIFTY OI (Total)	1.18 Cr. (+4.50%)	PUT	14500 PE +0.84 lac Shares
INDIA VIX	23.01 (-2.88%)	PUT	14300 PE +0.62 lac Shares
BANKNIFTY	32270.35 (-0.60%)		
BANKNIFTY MAY FUT	32422.55 (152.20 Points Premium)		
BANKNIFTY OI (Total)	16.05 Lakh (+1.57%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-287.60
INDEX OPTIONS	1870.22
STOCK FUTURES	1178.02
STOCK OPTIONS	-66.99

Securities in Ban for Trade Date 05-MAY-2021: **SUNTV**.

### Retail Research Technical & Fundamental Calls for the Month of May-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
11-Feb	MCX	Buy	1515	1390	1800-1850	Part Profit	4.48%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Open	
9-Apr	GLAXO	Buy	1430-1450	1370	1550-1600	Open	
15-Apr	GMPFAUDLR	Buy	4100-4150	3850	4500-4600	Part Profit	4.65%
27-Apr	GODREJAGRO	Buy	490-495	460	550	Part Profit	3.77%
28-Apr	HDFCAMC	Buy	2790-2810	2600	3200	Open	
29-Apr	SUMICHEM	Buy	298-302	278	330-340	Open	
3-May	BALKRISIND	Buy	1740-1760	1635	1950	Part Profit	3.20%
3-May	HDFCLIFE	Buy	660-666	619	720-740	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
19 Mar 21	COCHINSHIP	Accu	350-360	420	Open	
9 Apr 21	ANURAS	Accu	550-560	663	Open	
22 Apr 21	GREAVESCOT	Accu	125-128	155.00	Open	

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