

CORPORATE AND ECONOMY NEWS

- **CG Power and Industrial Solutions Q1FY22 Result (YoY):** The company posted a consolidated net profit of Rs 48 crore in Q1FY22 against a net loss of Rs 262.88 crore, YoY. Total income rose to Rs 1,062.24 crore from Rs 434.84 crore, YoY.
- **Mangalore Chemicals and Fertilizers Q1FY22 Result (YoY):** The company's Q1FY22 net profit jumped to Rs 24.32 crore from Rs 11.01 crore, while revenue increased 29.70 percent to Rs 687.19 crore from Rs 529.79 crore, YoY.
- **Balaji Amines Q1FY22 Result (YoY):** The company reported consolidated profit at Rs 97.39 crore in Q1FY22 against Rs 31.58 crore in Q1FY21, revenue jumped to Rs 450.68 crore from Rs 222.91 crore, YoY.
- **Ajmera Realty & Infra Q1FY22 Result (YoY):** The company reported a five-fold jump in consolidated net profit at Rs 10.26 crore in Q1FY22 from Rs 2.10 crore, YoY. Total income rose to Rs 135.27 crore from Rs 40.16 crore, YoY.
- **RBL Bank Q1FY22 Result (YoY):** Net loss at Rs 459 crore Vs Net profit of Rs 141 crore (YoY). NII down 7% at Rs 970 crore Vs Rs 1,041 crore (YoY). GNA at 4.99% Vs 4.34% (QoQ). NNPA at 2.01% Vs 2.12% (QoQ). Provision up 86% at Rs 1,425.67 crore Vs Rs 766.25 crore. Total deposits grew 21% YoY and 2% QoQ to Rs 74,471 crore. CASA grew 35% YoY and 8% QoQ to Rs 25,071 crore.
- **Punjab National Bank Q1FY22 Result (YoY):** NII up 7% at Rs 7,226.58 crore Vs Rs 6,781.55 crore (YoY). Net profit up 2.32 times at Rs 1,023.46 crore Vs Rs 308.45 crore (YoY). GNPA at 14.33% Vs 14.12% (QoQ). NNPA at 5.84% Vs 5.73% (QoQ). Provisions at Rs 4,678.05 crore Vs Rs 4,686.04 crore (QoQ). Provision for loan losses at Rs 3,247.98 crore, down 39% (QoQ).
- **NCC:** Received four new orders totalling to Rs 1,679 crore in July. Out of the total orders, one order valuing Rs 732 crore pertains to Building Division and two orders valuing Rs 730 crore pertain to Water & Environment Division and one order valuing Rs 217 crore pertains to Electrical Division. These orders were received from state government agencies.
- **VA Tech Wabag:** Secured an engineering and procurement order worth \$165 million (about Rs 1,230 crore) from Amur Gas Chemical Complex LLC., in Russia. With this order the company has further consolidated its market position in the oil & gas sector. Wabag will be the technology and system integrator for the Integrated Treatment Facilities (Wastewater Treatment unit). It will deploy advanced technologies to treat wastewater streams.
- **Tata Motors:** To increase prices on an average by 0.8%, depending on the variant and model, effective August 3. The company will offer price protection on all retail till August 31. This is the third price hike by Tata Motors this year due to increase in commodity costs.
- **Minda Industries:** Board approved launch of QIP issue on Monday. The floor price of Rs 734.84 per equity share is at a discount of 2.50% to Monday's closing price.
- **Computer Age Management Services:** Appointed Anuj Kumar as the Managing Director for a period of 5 years effective August 1 and SR Ram Charan as the Chief Financial Officer.
- **Reliance Industries:** The company has invested Rs 1 lakh in Reliance New Solar Energy Limited, a newly incorporated wholly owned subsidiary. RNSEL is incorporated to undertake activities relating to solar energy.
- **Adani Ports and SEZ:** The company has raised \$750 million in two tranches by allotment of fixed rate senior unsecured notes. The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited and the India International Exchange Limited.
- **Key Results Today:** Bharti Airtel, Adani Ports and Special Economic Zone, Dabur India, Adani Enterprises, Tata Consumer Products, Bank of India, Barbeque-Nation Hospitality, Godrej Properties, Bajaj Healthcare, Inox Leisure, Indian Overseas Bank, CARE Ratings, Dhampur Sugar Mills, Kajaria Ceramics, Kalpataru Power Transmission, NOCIL, Shipping Corporation of India, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52951	0.69%
Nifty	15885	0.77%
Bank Nifty	34710	0.36%
IND VIX	12.81	0.02%

GLOBAL INDICES

DJIA	34,838	-0.28%
Nasdaq	14,681	0.06%
FTSE	7,082	0.70%
CAC	6,676	0.96%
DAX	15,569	0.16%
Nikkei	27,558	-0.80%
Hang Seng	25,865	-1.08%

Source: in.investing.com; As on 8.30 am IST

SECTOR INDEX (NSE)

IT	30803	1.06%
Infra	4500	1.53%
Energy	19229	1.56%
FMCG	36200	0.41%
Pharma	14475	0.34%
Auto	10183	1.34%
Metals	5781	0.19%
Midcap	28250	1.56%
Nifty 500	13784	0.87%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1539.88
DII	1505.82

Top Open Interest Gainers

Stock	OI Chg	Price Chg
ASTRAL	136%	4.80%
STAR	54%	-0.99%
DABUR	30%	-0.29%
PVR	19%	1.39%

Top Open Interest Losers

BRITANNIA	-11%	2.44%
SUNPHARMA	-8%	0.21%
LTI	-6%	0.10%
LALPATHLAB	-6%	4.53%

FOREX MARKET

USDINR	74.30	-0.03%
EURINR	88.24	0.01%

COMMODITY MARKET

Gold (\$/OZ)	1814	-0.46%
Copper(\$/lb)	4.423	-0.18%
Brent (\$/Bbl)	72.83	-0.10%
Silver(\$/OZ)	25.35	-0.85%

Source: in.investing.com; As on 8.30 am IST

GLOBAL MARKETS

Global Market Update

US stocks reversed course on Monday to finish slightly lower, echoing a decline in oil and Treasury prices, as economic worries related to the Delta variant of the coronavirus outweighed optimism about infrastructure spending and corporate earnings. The Dow Jones Industrial Average fell 97.31 points, or 0.28%, to 34,838.16, and the Nasdaq Composite added 8.39 points, or 0.06%, to 14,681.07.

Crude Oil

Oil prices climbed on Tuesday, clawing back some of the previous session's deep losses, even though concerns over coronavirus curbs combined with slowing factory activity in key buyer countries to keep a lid on gains. Brent crude oil futures rose 24 cents, or 0.3%, to \$73.13 a barrel, as of 0125 GMT. U.S. West Texas Intermediate (WTI) crude added 26 cents, or 0.4%, to \$71.52 a barrel.

SGX Nifty: Trends on SGX Nifty indicate a negative opening for the index in India with a 35 points loss. The Nifty futures were trading at 15,876 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Monday at 15875, made a high of 15893, made a low of 15835, and closed on a positive note at 15885 levels. For the day, support for the Nifty exists at 15800 and 15700 levels, whereas resistance for the Nifty stands at 15950 and 16000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 34761, made a high of 34862, made a low of 34588, and closed on a positive note at 34710 levels. For the day, support for Bank Nifty exists at 34500 and 34300 levels, whereas resistance for Bank Nifty stands at 35000 and 35200 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-AUG SERIES)	
NIFTY	15885.15 (+122.10) (+0.77%)	CALL	15900 CE +4.95 lac Shares
NIFTY AUG FUT	15909.00 (23.85 Points Premium)	CALL	16000 CE +3.38 lac Shares
NIFTY PCR - OI	1.25 (+0.16)	PUT	15800 PE +5.52 lac Shares
NIFTY OI (Total)	1.14 Cr. (+10.73%)	PUT	15900 PE +8.83 lac Shares
INDIA VIX	12.81 (+0.02%)		
BANKNIFTY	34710.00 (+0.36%)		
BANKNIFTY AUG FUT	34825.85 (115.85 Points Premium)		
BANKNIFTY OI (Total)	21.82 Lakh (+0.89%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	5.92
INDEX OPTIONS	4508.52
STOCK FUTURES	910.06
STOCK OPTIONS	-185.35

Securities in Ban for Trade Date 03-Aug-2021: **SUNTV.**

Retail Research Technical & Fundamental Calls for the Month of Aug-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Open	
30-Jul	AMARAJABAT	Buy	710-720	675	780-800	Open	
2-Aug	MIRZAINIT	Buy	63-63.6	59	70-72	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	

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